COMMUNITY RESPONSE PLANNING FOR OUTBREAKS OF HEPATITIS AND HIV AMONG PEOPLE WHO INJECT DRUGS
A CASE STUDY FROM LENOWISCO HEALTH DISTRICT, A RURAL COMMUNITY IN VIRGINIA
Acknowledgements

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Background

Beginning in late 2014, an outbreak of HIV infections spread rapidly among a network of persons who inject drugs (PWID) in the small rural community of Austin in Scott County, Indiana. In January 2015, there were 11 newly diagnosed cases of HIV in Scott County. By the end of February, more than 40 new cases were identified, and on March 26, 2015, a public health emergency was declared. By the end of 2017, 223 people had been diagnosed with HIV, and more than 90% of these individuals are co-infected with hepatitis C virus (HCV).

While this HIV outbreak was unprecedented, the conditions that led to the outbreak are not unique. It occurred in the context of the United States’ national opioid epidemic, which is fueling increasing injection drug use, rising rates of HCV and hepatitis B virus (HBV), and pockets of new HIV infections. Responding to the outbreak in Scott County was an enormous effort that included local, state, and federal agencies. The response continues today to ensure care and treatment for those who were infected and comprehensive prevention services for those that remain at risk for HIV and HCV.

In response to the HIV outbreak in Scott County, the Centers for Disease Control and Prevention (CDC) conducted an assessment to identify counties that might be particularly vulnerable to the rapid spread of HIV and HCV among PWID. The analysis identified 220 counties in 26 states, including eight counties in the Appalachian region of Virginia, as being most vulnerable to new HIV or viral hepatitis infections due to unsafe injection drug use.

Even before the CDC released the results of this analysis, health officials in the LENOWISCO Health District, made up of four localities in rural southwest Virginia - Lee, Norton, Wise, and Scott - recognized similarities between their communities and Scott County, Indiana. LENOWISCO has also been heavily impacted by the opioid epidemic and experiencing increases in injection drug use and rising rates of hepatitis. In fact, the District experienced an injection drug use-associated outbreak of HBV in 2012.

In the wake of the HIV outbreak in Scott County and recognizing its ongoing vulnerability, the LENOWISCO Health District initiated efforts to develop a comprehensive community response plan for outbreaks of HIV and hepatitis among PWID. This document outlines the process for developing the community response plan, lessons learned, and key components of the plan. This document is intended to help health departments prepare for outbreaks of hepatitis and HIV among PWID by providing guidance on how to develop a local community response plan by integrating key elements of communicable disease control and prevention with emergency management concepts and community resource mobilization. See Appendix I for the Community Response Plan.
Process for Developing the Community Response Plan

In April 2016, four health districts in southwest Virginia, including LENOWISCO, and the Virginia Department of Health (VDH) organized a regional tabletop exercise to discuss and review plans in the case of an HIV outbreak. This exercise laid the groundwork for the development of the comprehensive community response plan.

In March 2017, the LENOWISCO Health District held a second tabletop exercise, Appalachian H.E.A.R.T. (Hepatitis/HIV Emergency Action Response Tabletop), which:

• Built on the results of the first exercise;
• Expanded the scope to include HBV and HCV, as well as plans for an ongoing, sustained response;
• Engaged additional community partners and key stakeholders; and
• Focused specifically on the LENOWISCO Health District and neighboring Dickenson County in the Cumberland Plateau Health District (i.e., DiLENOWISCO).

The results of the tabletop exercise were used to draft the Community Response Plan. After drafting the plan, the health district held four town hall-style meetings to educate the community about the infectious disease consequences of the opioid epidemic, review the draft community response plan, and gather input on the draft plan. Community feedback was incorporated into the Community Response Plan, which was authorized by the health official in August 2017. The sections that follow detail key steps in the process to develop the Community Response Plan.

Plan tabletop exercise

A task force of subject matter experts was established to oversee the planning process for the tabletop exercise. The task force included members of the health district’s epidemiology response and disease investigation teams, health educators, and a representative from the local community hospital. The task force oversaw exercise logistics and developed the invitation list for participation.

The goal for participation was to have existing and new stakeholders from multiple sectors represented at the exercise. The invitation list included representatives from the state health department, the regional Epidemiology Task Force, medical providers, correctional facilities, homeless shelters, food banks, faith-based communities, law enforcement, department of social services, home health agencies, community service boards, and the treatment and recovery community.

Since the task force members would also be key participants in the tabletop exercise, another team was established to design the exercise. The exercise design team was led by the Local Health Emergency Coordinator. The team followed the Homeland Security Exercise Evaluation Program framework to develop the exercise and situation manual. See Appendix II for the Appalachian H.E.A.R.T Situation Manual.

Conduct tabletop exercise

The tabletop exercise was attended by 69 people and occurred over the course of four hours and 15 minutes. The facilitated exercise was organized into three modules:

• Module 1: Exercise background and initial outbreak response in affected counties
• Module 2: Community impact and public information/education
• Module 3: Looking forward
The modules were designed to achieve the following objectives:

- Discuss epidemiological and community methods of outbreak prevention and mitigation;
- Discuss essential viral hepatitis and HIV outbreak response needs;
- Examine information sharing processes with community partners; and
- Discuss laws, regulations, and procedures for viral hepatitis and HIV outbreak response and recovery.

Each module began with a summary of the key events occurring within a designated time period of the exercise scenario. The scenario began as follows:

**August 28, 2016, Wise, Virginia:** On a very windy and rainy night at approximately 2:35 a.m., law enforcement responded to a 911 call about an overdose. The patient was transported and naloxone was administered by EMS responders. The patient did not recover. Counterfeit prescription opioid pills (OxyContin®) laced with fentanyl were the presumed cause. Since the patient died as a result of the overdose, investigators were unable to get information about possible contacts. A blood specimen from the deceased initially provides test results that are positive for HIV antibodies, hepatitis C antibodies, and hepatitis B surface antigen (a marker of infectiousness). During the investigation, the Disease Intervention Specialist finds that the deceased individual was reported during the HBV outbreak in 2012, had a wide social network, and at that time, tested negative for HIV and HCV. Further epi investigation found that the deceased had been a patient at the July 2016 Remote Area Medical (RAM) Health Expedition in Wise County. The deceased had attended a party after Day 2 of RAM and engaged in extensive drug use, including needle sharing, as well as unprotected sex with multiple partners during and after the party.

After each module summary was reviewed, participants, who were organized into groups by county, reviewed the situation and worked through a series of discussion questions to determine what the response should be. Key considerations included roles and responsibilities of the various stakeholders and resource needs. The small group discussions were reported out to the large group. During both the small group discussions and large group report-outs, exercise evaluators and observers took notes and documented their reflections. There were four exercise evaluators and two observers. These individuals were tasked with providing an objective assessment of the proceedings.

**Develop after action report/improvement plan**

The exercise design team used a capabilities-based approach to plan the exercise, which focused on developing exercise objectives and understanding exercise outcomes through a framework of specific action items. The After-Action Report/Improvement Plan (AAR/IP) documents these action items and includes information about major strengths and areas for improvement, analysis of core capabilities associated with responding to hepatitis and HIV outbreaks, lessons learned through the exercise process, results of the exercise evaluation, and accompanying appendices with related materials. Templates from the Homeland Security Exercise Evaluation Program were used for the AAR/IP. The AAR/IP served as a precursor to drafting the Community Response Plan.

**Draft community response plan**

The Local Health Emergency Coordinator drafted the Community Response Plan, with input and support from the project task force. DiLENOWISCO’s District Epidemiological Response Plan was used as the foundation for the plan. The existing plan provided a strong base upon which to incorporate outcomes from the tabletop exercise and the specific and unique considerations related to outbreaks of hepatitis and HIV among PWID.
Additional resources were used as reference materials to ensure the plan included appropriate information and processes for prevention, mitigation, and sustained response and recovery. The resources included:

- Information from the 2012 HBV outbreak in LENOWISCO;
- Presentations by the Indiana Department of Health about the HIV outbreak in Scott County;
- The Harm Reduction Coalition website;
- U.S. Department of Health and Human Services Consultation Report, *Hepatitis C Virus Infection in Young Persons Who Inject Drugs*;
- U.S. National Viral Hepatitis Action Plan for 2017-2020;
- VaAware, a Virginia-based group focused on prescription drug and heroin abuse; and
- Various federal agency websites, including CDC, SAMHSA, and HIV.gov.

LENOWISCO Health District staff also spoke with staff at the Indiana Department of Health to gain additional insight into their response and recovery efforts for the 2015 HIV outbreak in Scott County.

**Gather community feedback**

Considering the substantial impact of the opioid epidemic and its related health consequences on individuals, families, healthcare providers, local systems, and communities – as well as the resources needed to prevent, prepare for, and respond to outbreaks of hepatitis and HIV – the task force understood that community engagement and input was essential to the development of a strong, workable, comprehensive response plan. The LENOWISCO Health District conducted four town hall-style meetings in June 2017. Hour-and-a-half long meetings were held in each of the four localities in LENOWISCO. The meetings were promoted via email, flyers, a press release to local media outlets, and social media. See *Appendix III* for the town hall meeting flyer and *Appendix IV* for the press releases.

The primary focus for the meetings was reviewing key components of the immediate response plan and discussing ongoing efforts to address substance use disorder, viral hepatitis, and HIV. Background information was also provided to increase community awareness and knowledge of the infectious disease consequences of the opioid epidemic and harm reduction strategies to prevent complications associated with drug use. In addition to staff from the LENOWISCO Health District, guests from VDH’s Office of Epidemiology and CDC’s Division of Viral Hepatitis were among the speakers for the town hall meetings. Presentations were followed by facilitated discussions to gather feedback and respond to questions from attendees.

In total, 93 individuals attended the town hall meetings. Participant feedback addressed the feasibility of the plan’s components, provided general impressions of the response and recovery efforts, pointed to potential gaps in the plan, and highlighted potential concerns. Additionally, participants suggested several key locations in each county that could serve as an outreach center in the event that a localized response was needed. Following each meeting, the health department offered “REVIVE! Opioid Overdose and Naloxone Education” training. To help further spread awareness about the project, local media organizations were invited to participate in the town hall meetings. A local television network attended one of the meetings, resulting in an online news story as well as a feature spot on the evening news.

**Finalize community response plan**

Feedback and recommendations shared during the town hall meetings were reviewed and factored into the final version of the Community Response Plan. The plan was authorized by the health director on August 8, 2017.
Overview of the Community Response Plan

The Community Response Plan integrates key elements of communicable disease control and prevention with emergency management concepts and community resource mobilization. As such, the document applies to all phases of an emergency situation – preparedness, response, and recovery – resulting from an increase in HBV, HCV, or HIV due to injection drug use. The plan serves as a guide for HBV, HCV, and HIV surveillance and investigation activities and is an annex to DiLENOWISCO's Emergency Operations Plans (EOP). The Community Response Plan is designed to be used in concert with the EOP, which delineates supporting and coordinating functions that would be led by the VDH Office of Emergency Preparedness. The Community Response Plan outlines general strategies; however, it is recognized that during an emergency event, the judgment of public health leadership and incident command staff may require alterations to the strategies.

Given the wide variety of tasks to be executed as part of the community response, as well as the large number of individuals and skillsets that may be involved, organization of the response is critical. The Community Response Plan describes the organization of resources and tasks according to Incident Command System (ICS) principles. Additional documents, such as the EOP, provide more detail about the various roles and functions of an ICS structure that need to be addressed in public health response.

The Community Response Plan is organized to address three tiers of public health preparedness and response:

1. Community Prevention (pre-outbreak)
2. Community Response (immediate and intermediate response)
3. Community Recovery (sustained response)

Specific objectives of the Community Response Plan are to:

- Define an organizational structure which may be applied to ensure that all the necessary elements of the Community Response Plan are addressed in emergency response, including the following epidemiologic tasks:
  - Existing HBV, HCV, and HIV disease surveillance system;
  - The process involved in investigating occurrences or outbreaks of disease;
  - Steps for ensuring the timely, accurate, and consistent flow of disease- and outbreak-related information to the necessary stakeholders; and
  - Roles and responsibilities of epidemiology staff during HBV, HCV, and HIV events.

- Detail community resources and partnerships necessary during HBV, HCV, and HIV events, including:
  - Access to medical specialty care;
  - Insurance navigation;
  - Transportation;
  - Substance use disorder treatment; and
  - Ryan White HIV/AIDS Program.

The Community Response Plan is a working document. The Local Health Emergency Coordinator will update the plan annually, at a minimum, with input and review provided by health department staff and community partners. Additionally, based on lessons learned during an actual activation of the plan or exercise of the plan, it will be reviewed and supplemented as needed.

See Appendix I for the complete Community Response Plan.
Lessons Learned through Development of the Community Response Plan

While emergency response planning is a common activity for health departments, the areas of focus for this plan present unique characteristics and are not commonly recognized threats or hazards for response planning. However, in the wake of the HIV outbreak in Scott County, Indiana – and our ongoing national opioid crisis – jurisdictions are increasingly assessing their preparedness to respond to rapid increases in HIV and hepatitis among PWID. The experience of the LENOWISCO Health District provides important lessons learned and examples for other jurisdictions across the country facing similar vulnerabilities.

Successes:

• A diverse group of subject matter experts was assembled for the exercise task force. They were instrumental in developing an exercise scenario that took into consideration the context of the local community and addressed a broad array of issues related to the threat of a viral hepatitis or HIV outbreak among PWID.

• Since LENOWISCO is a rural area and participants from across the region were invited, conducting the tabletop exercise in a central and well-known location was important for increasing attendance.

• The health department leveraged existing relationships with community partners to engage new partners in the exercise.

• During the exercise, participants were grouped by county and efforts were made to break down silos by splitting up individuals representing specific agencies, organizations, and sectors. This helped to diversify perspectives at each table, which was important for increasing understanding of the roles and responsibilities of the different stakeholders during an outbreak response and strategizing approaches to how they would coordinate during the response. The seating arrangements also helped increase participant engagement.

• Holding the town hall-style meetings after the exercise was extremely beneficial to the process. It allowed for increased community engagement on the issues, provided an important opportunity to increase awareness among community partners of the infectious disease consequences of the opioid epidemic and harm reduction strategies, and garnered buy-in for the response plan, as well as the overall need for ongoing and expanded efforts to prevent hepatitis and HIV outbreaks from occurring.

• Since the town hall meetings were open to the public, it was important to have a diverse panel of speakers who were able to answer questions and address concerns of those less familiar with public health approaches and the health department’s processes and policies.

Challenges:

• It was challenging to engage law enforcement. Only one representative from law enforcement attended the tabletop exercise and just a few law enforcement representatives attended the town hall meetings. Concerns related to harm reduction strategies and substance use disorder affected their participation and input.

• Some of the participants in the tabletop exercise expressed that they were unsure of their role in responding to and working to prevent this type of outbreak from occurring.
• Since the tabletop exercise engaged non-traditional partners for emergency preparedness efforts, some of the participants found the process difficult to understand. Similarly, during the town hall meetings, attendees had general questions about emergency response policies and procedures, which took time away from discussing the specifics of the Community Response Plan.

**Issues and concerns raised during the tabletop exercise:**

- Participants less familiar with contact tracing and partner services had questions and concerns about Health Insurance Portability and Accountability Act (HIPAA) compliance and privacy, including HIPAA’s impact on communications among response leadership, community partners, and the public.
- Lack of funding and resources in rural communities, and the impact of this on responding to the opioid crisis and the spread of infectious diseases. For example, there are no infectious disease doctors in the LENOWISCO Health District and surrounding region, and limited availability of substance use disorder providers.
- High rates of homelessness in the region and a lack of shelters and transitional housing.

**Steps for refining the process in the future:**

- Increase outreach and engagement efforts to recruit more representatives from law enforcement, social services, and treatment and recovery to attend the tabletop exercise. One strategy for doing so would be to assign exercise planning task force members to serve as liaisons to each community sector.
- Dedicate more time at the beginning of the tabletop exercise or through pre-exercise assignments to explaining the Homeland Security Exercise Evaluation Program and the format of the exercise, ICS, and other key concepts associated with emergency response and preparedness. As this exercise engaged stakeholders less familiar with this work, there were some basic questions about the process that could have been addressed upfront.
- Similarly, since many of the participants in the tabletop exercise were not regularly engaged in work related to hepatitis and HIV, a pre-exercise webinar could be conducted to provide general information about viral hepatitis and HIV.
- Provide follow-up information and resources for participants to take back to their agencies and organizations to support further discussions of the issues. The information could also be accompanied with a recommendation that inner-agency plans be developed to supplement the Community Response Plan.
- Hold at least one town hall meeting outside of regular business hours to increase participation from the public.

**Putting the Community Response Plan into Action**

The Community Response Plan is a valuable guide for addressing the health district’s vulnerability to an outbreak of hepatitis and HIV among PWID. In addition to providing detailed information about what would trigger activation of the plan, the specifics of the response in the case that the plan is activated, and the community and resources required for the response, the first tier of the plan, Community Prevention (Pre-Outbreak), addresses a number of actions the health department and its community partners should take to prevent an outbreak from occurring and increase preparedness and capacity to respond in the case an outbreak is detected.
These actions include:

- Educate community members on available evidence-based resources to reduce initiation of substance misuse and abuse;
- Educate populations at-risk for blood-borne pathogens (e.g., PWID, partners of PWID, household contacts);
- Educate healthcare providers;
- Educate and advocate for screening inmates for blood-borne pathogens at local and regional jails;
- Share surveillance data and other pertinent information with key stakeholders;
- Reach out to areas that are geographically dispersed;
- Partner with the faith-based community;
- Provide training to the regional Medical Reserve Corps;
- Educate law enforcement officers on substance use disorder and evidence-based prevention strategies for blood-borne pathogens;
- Partner with pharmacies and pharmacy organizations;
- Engage waste management partners in preparation for syringe disposal through syringe services programs (SSPs); and
- Recruit “recovery volunteers.”

Additionally, the LENOWSICO Health District will work with its local, regional, and state partners to increase the availability of comprehensive harm reduction strategies for PWID. Of critical importance will be establishing SSPs, which are essential not only to pre-outbreak efforts, but are also a vital strategy during the immediate and sustained response periods. In February 2017, Virginia passed legislation to legalize syringe access programs. The legislation (House Bill 2317) took effect in July 2017 and authorizes the Commissioner of Health to establish and operate SSPs during a declared public health emergency. The legislation outlines that SSPs will be operated by local health departments or organizations with which VDH contracts and in accordance with the Virginia Standards and Protocols for Comprehensive Harm Reduction Programs. Following the development of the Community Response Plan, the LENOWISCO Health District began the process of preparing an application to operate a comprehensive harm reduction program.

We encourage local and state health departments across the country to review the Community Response Plan, assess your local vulnerability to outbreaks of hepatitis and HIV among PWID, and consider undertaking a similar process to prepare for and respond to the possibility of an outbreak among networks of PWID.

References

Appendix I:

Community Response Plan
Hepatitis and HIV Community Response Plan (CRP)
LENOWISCO Health District and Dickenson County (DiLENOWISCO)
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AUTHORIZATION SIGNATURE PAGE

As the District Health Director for LENOWISCO and Acting Director for Cumberland Plateau Health Districts (includes Dickenson County), I approve the LENOWISCO Health District and Dickenson County (DiLENOWISCO) Hepatitis and HIV Community Response Plan (CRP) as presented in this document.

Eleanor S. Cantrell, MD - Health Director

Date

The LENOWISCO Health District and Dickenson County (DiLENOWISCO) Hepatitis and HIV Community Response Plan (CRP) is acknowledged, adopted, and supported by the signature above.
Background

A. Administration

A. Purpose
The LENOWISCO Health District and Dickenson County (DiLENOWISCO) Hepatitis and HIV Community Response Plan (CRP) Annex has been developed to guide the communities of DiLENOWISCO to quickly respond to a bloodborne pathogen (specifically hepatitis B, hepatitis C, and HIV) outbreak associated with injection drug use (IDU). The plan includes steps for rapid identification of an increase in hepatitis and/or HIV infections; determining the most likely source(s) of the emergency and preventing the spread of hepatitis and HIV, with the overarching goal of minimizing sickness and death. To accomplish these tasks, effective epidemiology processes, community resource mobilization and emergency risk communication capabilities must be employed.

The CRP integrates the key elements of communicable disease control and prevention with emergency management concepts and community resource mobilization. As such, this document applies to all phases (preparedness, response, and recovery) of an emergency situation resulting from the increase number of cases of hepatitis B, hepatitis C and HIV related to IDU. A National Incident Management System (NIMS) compliant Incident Command System (ICS) organizational structure will be utilized to scale the response as needed to effectively meet the incident objectives of the emergency. More detailed guidance about NIMS and ICS is available elsewhere, including in the LENOWISCO and Cumberland Plateau Emergency Operations Plan(s) as well as from the Federal Emergency Management Agency (FEMA).

B. Objectives
The CRP serves as a guide for specific disease (HBV, HCV, and HIV) surveillance and investigation activities and is an annex to the DiLENOWISCO’s Emergency Operations Plan(s) (EOP). Specific community resources (i.e., transportation, medical specialty treatment, access to SUD treatment, etc.) needed may vary depending on the nature of the outbreak, including location and size; therefore additional community resources will be identified as the event unfolds. While general strategies have been outlined, it is recognized that during an event the judgment of public health leadership and incident command staff may require alterations in the strategies.

Specific objectives of this plan are to:

- Define an organizational structure which may be applied to ensure that all of the necessary elements of the CRP are addressed in emergency response, including epidemiologic task:
  I. Existing hepatitis B, hepatitis C, and HIV disease surveillance system
  II. Processes involved in investigating occurrences or outbreaks of HBV, HCV, and HIV
  III. Steps for ensuring the timely, accurate, and consistent flow of disease- and outbreak-related information to the necessary stakeholders
  IV. Roles and responsibilities of epidemiology staff during HBV, HCV, and HIV events
• Detail the community resources and partnerships necessary in a HBV, HCV, and HIV event:
  I. Access to medical specialty care
  II. Insurance navigation
  III. Transportation
  IV. Substance use disorder (SUD) treatment
  V. AIDS Drug Assistance Program/Ryan White

C. Authority
There are several laws, regulations, and guidelines that govern public health activities. Chapter 2 (Disease Prevention and Control) of Title 32.1 (Health) of the *Code of Virginia* provides the authority for the management of disease in the Commonwealth of Virginia. In particular, several sections within the *Code of Virginia* give the Board of Health and the State Health Commissioner, and the local health department (LHD) or district health director (directly or as a designee of the Commissioner), the authority to perform certain acts to protect the health of citizens. Sections of the *Code of Virginia* and corresponding authority, which relate to surveillance and investigation activities that may be conducted by the Virginia Department of Health (VDH) are listed in Table 1.

<table>
<thead>
<tr>
<th>Table 1. <em>Code of Virginia</em> Statute and Corresponding Authority</th>
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<tbody>
<tr>
<td><strong>Statute</strong></td>
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<tr>
<td>Reporting of Disease</td>
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<tr>
<td>§§32.1-35, -36, -37, -38</td>
</tr>
<tr>
<td>Investigation of Disease</td>
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<tr>
<td>§32.1-39</td>
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<tr>
<td>Authority to Examine Records</td>
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<tr>
<td>§32.1-40, -41</td>
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| Emergency Orders and Regulations | • Authorizes the Board of Health to make orders and regulations to meet any emergency for the purpose of suppressing nuisances dangerous to public health and communicable, contagious, and infectious diseases and other dangers to public life and health.  
• Authorizes the Commissioner to act with full authority of the Board of Health when it is not in session. |
| §§32.1-13, -20 | |
| Disease Control Measures | • Authorizes the Commissioner to require quarantine, vaccination, or treatment of any individual when he/she determines it necessary to control the spread of any disease of public health importance.  
• Permits the Commissioner to require immediate vaccination of all persons in the event of an epidemic. |
| §§32.1-42, -43, -48 | |
| Comprehensive Harm Reduction | • House Bill 2317 passed by the 2017 General Assembly changed the Code of Virginia authorizing the Commissioner of Health, during a declared public health emergency, to establish and operate comprehensive harm reduction (CHR) programs that include the provision of sterile and proper disposal of used hypodermic needles and syringes |
| §32.1-45.4. | |

The *Code of Virginia* is available on-line, in searchable format, at:  
As indicated above, the Board of Health has the responsibility for promulgating regulations pertaining to the reporting and control of diseases of public health importance and to meet any emergency or to prevent a potential emergency caused by a disease dangerous to public health, including hepatitis B, hepatitis C and HIV. The Virginia Administrative Code is a compilation of rules that state agencies use to govern their operations. The Commonwealth of Virginia Board of Health Regulations for Disease Reporting and Control provide the processes and procedures that fulfill the requirements of the Code of Virginia and ensure the uniform reporting of diseases of public health importance occurring within the Commonwealth in order that appropriate control measures may be instituted to interrupt disease transmission.

Sections of the Virginia Administrative Code and corresponding authority, which relate to surveillance and investigation activities that may be conducted by VDH, are listed in Table 2.

<table>
<thead>
<tr>
<th>Section</th>
<th>Points of interest</th>
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<tbody>
<tr>
<td>12 VAC 5-90-20</td>
<td>Authority of the Board of Health to promulgate regulations to control disease</td>
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<tr>
<td>12 VAC 5-90-80</td>
<td>List of reportable diseases</td>
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<tr>
<td>12 VAC 5-90-90</td>
<td>Requirements for physicians, directors of laboratories and persons in charge of medical facilities for disease reporting</td>
</tr>
<tr>
<td>12 VAC 5-90-100</td>
<td>Authority for district health directors to perform contact tracing for persons with communicable diseases and recommend appropriate disease control measures. Methods for application of Article 3.02 of the Code of Virginia if voluntary compliance or methods under Article 3.01 unlikely to be effective.</td>
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Note that provisions of the State Laws and Regulations may be supplemented by obligations of local health codes.

<table>
<thead>
<tr>
<th>Law/Section</th>
<th>Description/Point of Interest</th>
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<tbody>
<tr>
<td>Robert T. Stafford Disaster Relief and Emergency Assistance Act, Public Law 93-288, as amended</td>
<td>Authorizes the delivery of federal technical, financial, logistical, and other assistance to states and localities during declared major disasters or emergencies.</td>
</tr>
<tr>
<td>Public Health Service Act Section 319</td>
<td>Authorizes the HHS secretary to determine that a public health emergency exists, which triggers emergency powers that permit the federal government to assist state and local governments, suspend or modify certain legal requirements, and expend available funds to address public health issues.</td>
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health emergencies. A Section 319 public health emergency declaration is separate and distinct from a presidential declaration under the National Emergencies Act or the Stafford Act.

D. Scope
This plan applies to hepatitis B and C and HIV outbreaks associated with IDU. Since contracting any one of these communicable diseases puts a person at risk for the other two, they will be referred to collectively as bloodborne pathogens (BBP) through the remainder of the plan unless otherwise noted. Some BBP outbreaks or situations will require limited response activities; other situations will require large-scale response efforts that involve the community partners, other state and national agencies, and/or the Virginia Department of Health (VDH) central office.

The CRP is a functional response guide for the Incident Commander, command staff and other responders. The CRP includes a core plan and resources. Depending on the situation, parts of the plan can be activated and deactivated as necessary. The Appendices contain additional details and tools to be used during a response.

The CRP addresses the need for other response areas such as direct medical care, medical surge, and mental health/SUD treatment; but does not address alternate standards of care. The CRP is to be utilized in concert with the LENOWISCO and Cumberland Plateau Emergency Operations Plan(s), which delineates the supporting and coordinating functions that will be led by the VDH Office of Emergency Preparedness.

E. Assumptions
The Community Response Plan Annex is based upon the assumptions that:

1. ICS is the management tool that will be used for any emergency response in accordance with NIMS.
2. While the plan outlines key functions and roles, depending on the scale of the event and the response, one individual responder may fulfill more than one role or position.
3. Confidential data regarding individual cases will not be shared outside of those who need to know in order to fulfill the legally mandated public health functions.
4. DiLENOWISCO may be the first to receive reports of disease events or outbreaks and the first to respond to the reports.
5. Many geographic areas within DiLENOWISCO and its neighboring jurisdictions may be affected simultaneously.
6. Both surveillance and investigation are conducted on an ongoing, regular basis, but may be amplified to prevent and control the spread of a disease.
7. Normal District operations will continue according to the prioritization of mission critical functions.
8. Priority goals in any emergency response, in order, are:
   a. Protecting the health and safety of responding personnel and volunteers
   b. Ensuring the health and safety of the citizens and visitors
   c. Resumption of routine public health services
9. An adequate response to an outbreak of BBP from injection drug use would require participation from many sectors of the community, including but not limited to: public health, law enforcement, social services, faith based organizations, and mental health providers.

F. Plan Activation
The following circumstances may warrant activation of the CRP:
- A significant increase in incidence of BBPs based on laboratory testing (defined as an increase over the baseline number of cases normally expected for the population in a given period of time).
- A large number of individuals with unexplained elevated levels of liver enzymes, and/or jaundice.
- An increase in individuals with a history of IDU presenting with influenza-like illness and associated lymphadenopathy.
- Unusual or unexplained diseases (i.e., endocarditis, epidural spinal abscess, septic arthritis, osteomyelitis) in patients without other explanation.

G. Maintenance
The CRP is a working document. In an effort to maintain an up-to-date CRP, which addresses emergent issues and changing knowledge, the CRP will be reviewed and supplemented as needed as a result of lessons learned during an actual activation or exercise of the plan, to comply with changes in the State Emergency Management Plan, or in response to changes in NIMS or ICS guidelines. The Local Health Emergency Coordinator will update the plan annually, at a minimum, with input and review provided by community partners, District Epidemiologist, Disease Intervention Specialist, and Nurse Manager/District Director as available.

H. Disclaimer
No single set of guidelines applies to all outbreaks or to all diseases, or can provide all of the information needed. This plan, along with the documents listed in the reference section, primarily outline the response to specified BBP outbreaks. Please note that the contents of the CRP do not take the place of appropriate, practical public health knowledge and experience.

Epidemiology and Public Health in Virginia

A. The Virginia Department of Health (VDH)
The State Health Commissioner is the executive officer for the State Board of Health. The central office of the Virginia Department of Health is located in Richmond. The LENOWISCO Health District and Dickenson County operates under the direction of a District Health Director(s), who has responsibility for overseeing the surveillance and investigation of reportable diseases and outbreaks that occur in the jurisdiction. The District health director is also responsible for instituting measures for disease control.

The VDH central office, under the State Health Commissioner, provides technical support and coordination for the DiLENOWISCO. Offices within the VDH central office are further sub-
divided into Divisions. Depending on the specific BBP disease, one of two divisions (Divisions of Surveillance and Investigation [DSI]; Disease Prevention [DDP]) in the Office of Epidemiology will play an important role in implementing control measures. The Office of Epidemiology serves as a liaison between the different entities involved in the investigation and management of disease outbreak investigations (e.g., district health directors, private physicians, institutions, the State Health Commissioner, the Attorney General’s office, law enforcement, etc.).

B. Organization and Responsibilities
DiLENOWISCO Epidemiologist(s) and communicable disease nurses maintain strong relationships with hospitals, physicians, clinics, schools, day care centers, nursing homes and other facilities within the District. Under the direction of the District Health Director, communicable disease staff is responsible for coordinating disease surveillance activity within the District. Disease reporting regulations and mechanisms are routinely discussed so that DiLENOWISCO Epi Response Team and the Health Director identify reportable diseases, outbreaks, and unusual occurrences of public health concern. Unusual occurrences whose investigation and/or response exceed the capabilities of the district are reported to Central office with a request for additional resources.

Community Response Plan
Given the wide variety of tasks to be accomplished as part of the community response, as well as the large number of individuals and skill sets that may be involved, organization of the response to a BBP situation is critical. The Community Response Plan describes the organization of resources and tasks according to ICS principles.

Overall, the Community Response Plan is organized to address three tiers of public health preparedness and response:

I. Community Prevention (Pre-Outbreak)
II. Community Response (Immediate and Intermediate Response)
III. Community Recovery (Sustained Response)

The organization of response will vary between the three tiers.

I. Community Prevention (Pre-Outbreak)
An HIV outbreak occurred in a rural Indiana county in 2015 and the demographics of this area in Indiana are strikingly similar to many counties in DiLENOWISCO. The Centers for Disease Control (CDC) listed eight counties in Southwest Virginia as vulnerable to rapid dissemination of HIV or HCV infection among persons who inject drugs. DiLENOWISCO is at high-risk for an outbreak of BBPs; therefore, a preemptive, multifaceted approach is needed to address the situation and steps for prevention are included in this response plan.

Prevention objectives, as they relate to BBPs for DiLENOWISCO are outlined below:
a) **Educate community members on available evidence-based resources to reduce initiation of substance misuse and abuse.**

   i) **SAMSHA resource list**
   
   ii) Prevention coalitions locations, service areas, meeting schedule
   
   iii) **Targeted populations**
   
      1. Head Start; K-12 provided by parents, church leaders, teachers, etc.
      2. 18-30 year olds through college/community college outreach, worksite targeted education/outreach; bars/restaurants outreach (e.g. stall door posters, etc.)
      3. 31-45 year olds through worksite targeted education/outreach; civic and faith organizations; bars/restaurants; sporting events
      4. 45 and up through worksite targeted education/outreach; civic and faith organizations; bars/restaurants; sporting events; age-related groups (AARP, senior centers)

b) **Educate at-risk (for BBPs) populations** (PWID, partners of PWID, household contacts).

c) **Educate healthcare providers on:**

   i) current indicators of substance use in the region and available training opportunities and resources (e.g. Applying CDC’s Guideline for Prescribing Opioids—Appendix D)
   
   ii) rates of BBP infection, and resources available to reduce risk of infection (SSP, PrEP, Hep B vaccination, etc.).

d) **Educate and advocate for screening inmates for BBP at local and regional Department of Corrections (DOC)/Jails.**

   i) Ensure substance abuse class is always offered to inmates through the Department of Corrections’ re-entry program.
   
   ii) Educate inmates in re-entry program about BBPs from IDU if approved by DOC, and as requested.

e) **Share surveillance data and other pertinent information**— Share data and information such as cost of treating BBP versus the cost of SSPs with decision makers, health care providers, community leaders, law enforcement, commonwealth’s attorney and community members in town hall style meetings, business meetings, newsletters, and other mediums.

f) **Reach out to areas that are geographically dispersed, specifically Lee County. Locations for meetings, trainings, support groups and Community Outreach Centers (‘one stop shops’) as recommended by community members include:**

   i) White Rocks for any needs necessary for the community.
   
   ii) Stickleyville School
   
   iii) Keokee Alumni
   
   iv) Pennington Community Center

g) **Partner with Faith based community**

   i) to serve as Community Outreach Centers
   
   ii) transportation
iii) locations for AA/NA meetings
iv) locations for taskforce and community meetings
v) volunteers

h) **Southwest Virginia Medical Reserve Corps**—provide BBP and SUD training to regional medical reserve corps volunteers so they may assist DiLENOWISCO staff in outbreak response if properly trained, and provide other outreach services as needed

i) **Educate Law Enforcement (LE) officers**—educate on evidenced based prevention and transmission of BBP and SUD information, including:
   i) current indicators of substance use in the region
   ii) rates of BBP infection
   iii) opiate prescribing practices
   iv) SSPs and the reduced risk of needlestick injuries to LE officers
   v) Overdose prevention, including Narcan

   **Additionally, garner LE support for SSPs by:**
   vi) provide access to training for BBP/Universal precautions and consultation as requested related to the management of occupational exposures to BBP

j) **Partner with Pharmacies and Pharmacy Organizations**
   i) Pharmacies who are authorized per Code of Virginia § 32.1-45.4. can provide sterile syringes to IDUs and serve as a resource for related SSP procedures
   ii) Encourage pharmacy schools in the region to serve as subject matter experts and provide venues for presentations on SUD, NAS, Harm Reduction and BBPs
   iii) Outreach to pharmacists should include information and handouts about:
       (1) Community Outreach Centers including the available services, target population demographics, and the location and hours of sites
       (2) State laws that allow syringe access (Code of Virginia § 32.1-45.4.)
       (3) General education about common concerns (e.g., “Will SSPs increase discarded syringes?” “Increase crime?” “Increase drug use?” etc.)
       (4) epidemiological evidence for SSP efficacy

k) **Waste Management for Syringe Disposal**
   i) As part of building community partnerships, engage city or county waste management and their leadership, during the planning and implementation of SSPs to assure safe, adequate and proper waste management plans

l) **Volunteer Program (non-MRC)**
   i) “Recovery Volunteers” (initiated by county Sheriff’s office) recruit volunteers, retired professionals, clergy, community leaders, private citizens and others who are willing to assist with transportation to recovery resources or just someone to talk with and provide positive support
   ii) Service Agencies will provide trainings to volunteers on:
       (1) CPR & First Aid
       (2) Recognition of opioids/synthetics
       (3) Drug abuse and misuse prevention
II. Community Response

A. Communication/Notification Procedures

Most reports of HBV are received through laboratories rather than from providers. Standard panels or groups of laboratory tests are ordered by providers and performed by clinical or reference laboratories. In most cases, results of at least two tests are required to determine whether a person has acute or chronic HBV infection. Some laboratories report only positive results to public health; however, complete results, including negative findings, are reported to the clinician. As indicated by the nature of the call, district staff should notify the Regional Epidemiologist and/or the DSI central office staff in a timely manner.

BBPs are required to be reported by healthcare providers, hospital directors, and laboratory directors to the health department. Upon receipt of a report of any of these three infections, the epidemiology nurse, district epidemiologist or disease intervention specialist (DIS) initiates an investigation, following established protocols, confirming the patient, lab results, clinical picture, patient’s location and that the infection has not been previously reported. The district staff will notify the district health director, the regional epidemiologist and VDH central office epi staff. The investigation of a case will identify, in most cases, risk factors for the infection as well as contacts of the index case. Contact identification and evaluation (testing) is an important means to determine the extent and in some cases, the direction of transmission (to or from the contact), and to mitigate further spread of infection by provision of prophylaxis appropriate to the infection under consideration, to susceptible and potentially exposed contacts.

In all cases, the person who receives the initial report should:

- Collect initial information regarding the event, such as:
  - The confirmed or presumed BBP
  - Actual or estimated numbers of infected and/or exposed individuals
  - Geographic location of occurrence
  - Type of facility affected, if applicable
  - Timing of occurrence
  - If available, lab results and testing methodologies that have been utilized
  - Treatment and prophylaxis methods
- Assess the validity of the report
- Ensure proper infection control precautions are in place to control the continued spread of disease (if appropriate)
- Provide preliminary response information such as protective and preventive measures
- Notify appropriate personnel at the state, regional and district levels
In all situations, DSI should be promptly notified of public health emergencies.

A communication flow sheet for BBP is shown in Figure 1. Evaluation will occur with each step of notification and the notification process will move forward as necessary. As specified personnel are notified, additional relevant staff members may be contacted.

Other key communication activities will include:
- Working to distribute timely and appropriate information regarding a public health disease or outbreak
- Providing regular updates to the Operations/Planning Chief or the Incident Commander
- Monitoring bulletins from Central Office, CDC, World Health Organization (WHO), etc. regarding epidemiologic and clinical findings associated with BBP
Figure 1. - Initial Notification of a Disease Event of Public Health Importance

Response Trigger

District Epidemiologist
Informed/Notified

VDH, Division of Surveillance and Investigation (DSI) is notified. DSI provides consultation to local health department as needed. DSI receives information from and consults with DCLS (state lab) as needed.

Alert local healthcare providers and hospital emergency departments for increased situational awareness and reporting.

Western Region Epidemiologist notified

Activate Epi Response Team (on stand-by)

Local Health Emergency Coordinator
receives information about event.

Event Notification created and sent out to Far Southwest Region; as requested/approved by Health Director and Epi

Method will notify the healthcare coalition in the alerting jurisdiction.

District Health Director notified

Activates (partial) ICS

Western Region Emergency Coordinator notified

Virginia Department of Health - DiLENOWISCO
B. Epi Response Team (ERT)
Each health district has established an Epidemiology Response Team (ERT) in accordance with Central office guidelines. The ERT includes the District Health Director, District Epidemiologist, Public Health Nurses, Environmental Health Specialist, and others (Emergency Coordinator, Clerical staff, etc.) as necessary. A core and expanded team have been identified. The composition of the ERT is listed below.

Depending on the scale of the public health incident, the core district ERT can be expanded but initially would be composed of those members of the Health District who conduct disease investigation on a weekly or monthly basis.

<table>
<thead>
<tr>
<th>Epidemiology Response Team (ERT) Members</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Position</strong></td>
</tr>
<tr>
<td>District Epidemiologist</td>
</tr>
<tr>
<td>Public Health Nurses</td>
</tr>
<tr>
<td>Environmental Health Specialist</td>
</tr>
<tr>
<td>Disease Intervention Specialist</td>
</tr>
<tr>
<td>Emergency Coordinator</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expanded ERT Members</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional Environmental Health Staff- <em>Staff and duties assigned as necessary.</em></td>
</tr>
<tr>
<td>Health Director- <em>Medical Consultation and decision making for follow-up on case investigation</em></td>
</tr>
<tr>
<td>Administrative support Staff- <em>Logistical support; tracking costs of investigation; Staff and duties assigned as necessary.</em></td>
</tr>
<tr>
<td>Public Health Educator(s) - <em>Staff and duties assigned as necessary.</em></td>
</tr>
<tr>
<td>Western Region EP&amp;R Team (including Western Region Public Information Officer)- <em>as needed and requested</em></td>
</tr>
</tbody>
</table>
i. **Activities and Responsibilities**

The ongoing activities and responsibilities of the team include the following:

- Maintaining an active ERT
- Maintaining current lists of staff available to respond to an outbreak or other public health emergency and how to contact them on an emergency basis
- Ensuring awareness of roles and responsibilities of each member in different types of emergencies;
- Ensuring that all ERT members have access to training and to exercises that test response plans;
- Ensuring that at least one member of the ERT is accessible by phone and available 24 hours a day, seven days a week to receive notification and initiate response to public health emergencies;
- Establishing and strengthening links with partners (e.g., physicians, infection control) and ensuring partners know how to report disease events to the health department at any time;
- Serving as the initial point of contact for the public reporting of diseases and investigation;
- Investigating individual reports of disease and investigating all reported outbreaks in prioritized order;
- Providing informational assistance for outbreaks as time and resources allow—if a full response cannot be implemented or is not indicated;
- Initiating enhanced or active surveillance when indicated;
- Reporting disease information to DSI or other Central Office divisions within required time frames as indicated;
- Notifying Central office and pertinent VDH leadership of suspected or confirmed outbreaks of public health importance;
- Cooperating in regional efforts to collect and analyze disease data to facilitate the early detection and management of outbreaks.

Staff health and safety is a paramount concern during the investigation and response. Access to personal protective equipment and policies/procedures for maximizing personal safety of staff when conducting field work is the responsibility of district and agency leadership. General infection control recommendations can be found in Appendix E. The VDH Infection Control Manual, located on the VDH Intranet at [http://tinyurl.com/vdhinfectioncontrol](http://tinyurl.com/vdhinfectioncontrol), provides additional methods for reducing the transmission of infections from patients to VDH personnel, and from personnel to patients.

ii. **Expansion of the ERT and Scalable Response**

An Epidemiology Response Team and a scalable structure (presented in the Emergency Epidemiology Plan) may be applied to effectively organize the investigation and management of a BBP outbreak of any size or complexity.

Addressing a BBP outbreak should involve the integration of incident command principles (e.g., ICS and NIMS), especially for larger outbreaks. This helps to streamline decision-making and improve consistency, accountability, resource use, and communications. Incident command
principles can also help provide resources to meet the needs of the response and improve the efficiency and effectiveness of the response.

The expanded structure for outbreak response described below may be implemented for any size incident/event, but is particularly recommended for larger scale public health emergencies. The structure is based on epidemiologic tasks that need to be completed as part of the public health response. These tasks are carried out daily by the ERT in an informal manner. In those situations, the whole incident is an epidemiologic incident and the incident commander, the District Director, and all other roles of the response may be fulfilled by a few people. Resources are added as needed to address the situation.

The scalable organizational structure helps ensure that all of the necessary epidemiology activities that may be implemented during a public health emergency are considered, including:

- Epidemiologic surveillance and investigation activities such as case surveillance and investigation, and contact tracing, monitoring, and management.
- Public health disease containment measures such as infection control
- Laboratory testing and confirmation of threat agents.
- Identifying populations infected or at risk of infection through epidemiologic and diagnostic methods specific to the suspected or confirmed contagious agent
- Implementing specific worker protection measures
- Design and conduct of epidemiologic studies to identify risk factors for illness.
- Communicable disease information dissemination to the medical community, responders, and the public.
- Coordination with other city, regional, state, and federal agencies and other organizations responding to a large public health emergency.
- Coordination with city, regional, state, and federal law enforcement agencies conducting an incident criminal investigation.

The following materials provide a general overview of the tasks to be accomplished by the Epidemiology Branch of the Operations Section within the general ICS structure, which is shown in Figure 1. Note that this Incident Command structure is organized in such a way as to expand and contract as needed depending on the incident scope, complexity, and resource needs. The specific epidemiology functions that would be contained within the Epidemiology Branch of the Operations Section are organized into the following three Groups:

1. The Enhanced Surveillance and Case Reporting Group (“Surveillance Group”)
2. The Epidemiology Investigation and Management Group (“Investigation Group”)
3. The Health Information Development Group
Figure 2. General ICS Structure

- Incident Commander: Health Director or Designee
  - Public Information Officer
  - Safety Officer
  - Liaison Officer

- Operations
  - Community Health & Outreach
  - Epidemiology
  - PH Laboratory
  - Vital Records
  - Environmental Health

- Planning & Intelligence
  - Incident Action Planning
  - Demobilization Planning
  - Documentation

- Logistics
  - Info Mgmt./Comm Support
  - PH Pharmacy
  - Materials Supply
  - Facilities Management

- Finance & Administration
  - Procurement
  - Human Resources
  - Cost/Time Tracking
  - Claims
Figure 3. Epidemiology Branch of Operations

- **Health Information Development**
  - Tasks: Develop scientific content for treatment prophylaxis; infection control, etc.: - Public - Private Providers - Labs - Other agencies
  - Coordinate with message disseminators (HAN, PIO, etc.)

- **Epidemiology Branch**

- **Enhanced Surveillance and Case Reporting Group**
  - Surveillance Team Tasks:
    - Define surveillance procedures
    - Develop data collection and dissemination plan
    - Develop tools for data mgmt. analysis
    - Compile clinical, lab and statistical data
    - Monitor other data sources
    - Incorporate vital statistics/death surveillance

- **Data Support Team Tasks**
  - Entry, Cleaning

- **Application Support Team Tasks**
  - IT Support

- **Investigation Team Tasks**
  - Develop guidelines and implement a study
    - Case Definition
    - Line List
    - Specimen Collection guidelines and tracking
    - Formulate recommendations
    - Questionnaire development
    - Study Design
    - Interview ill and non-ill
    - Define population at risk
    - Hypothesis testing
    - Data analysis
    - Report writing

- **Monitoring and Disease Control Team Tasks**
  - Technical Advice/consultation and/or mgmt. of individuals
  - Information gathering and case/contact identification
  - Monitor for signs/symptoms
  - Refer for follow-up
  - Testing individuals
  - Recommend/refer for immunize/prophylactic
  - Track receipt of and reaction to interventions
  - Apply disease control measures
The organizational structure and tasks of each group are illustrated in Figure 2. Plans and products are presented to and approved by the Epidemiology Operations Director. Job action sheets for members of these groups are available in the Emergency Epidemiology Plan. The Epidemiology Branch of Operations might also need to provide a resource to serve a liaison function, to be the chief point of contact for interactions with other VDH central offices, DCLS, and other partners participating in the response.

**Surveillance**

a. **Passive Surveillance**

Virginia Department of Health districts utilize a passive disease surveillance system as a primary tool for monitoring the health of communities. This system relies on healthcare providers, laboratories, and other entities required by the *Code of Virginia* to provide information to local health departments for all reportable conditions in the Commonwealth (*Virginia Reportable Disease List* [http://www.vdh.virginia.gov/content/uploads/sites/13/2016/03/Regulations-for-Disease-Reporting-and-Control-October-2016.pdf]).

After receiving reports of cases of disease or outbreaks, Epi staff reviews and investigates the report condition, ensuring that appropriate public health measures are implemented to protect the ill person and their contacts; in the case of reportable HCV, HBV and HIV, the following information will be solicited

- The names of all sex and/or needle-sharing partners (and close/household contacts for viral hepatitis) exposed between twelve months prior to the date of testing and the date of the patient interview.
- Establish with the patient whether health department staff will notify and refer contacts/partners for counseling and testing, or the patient will inform and refer their own contacts/partners within a mutually agreed upon time frame to accomplish the referral.
- Provide referrals for medical, preventive, and psychosocial services as necessary.
- Provide contacts testing and counseling about risk reduction methods.
- Providing recommendations to facilities where the individual has sought care that may have increased risk for bloodborne transmission: hemodialysis centers, congregate living facilities, and healthcare facilities, including outpatient medical and dental clinics.

DiLENOWISCO staff routinely contact physicians and other providers, hospital infection control personnel and others mandated to report, to alert them about disease reporting requirements and procedures in order to improve the timeliness and completeness of disease reporting. They also communicate surveillance data back to the health care community by referring them to the data portal (comprehensive source for community health assessment, public, and population health data).
b. Enhanced Surveillance

**Syndromic Surveillance**

The Electronic Surveillance System for the Early Notification of Community-Based Epidemics (ESSENCE) is a system that supports enhanced surveillance within Virginia. It provides chief complaints from hospital emergency departments and urgent care facilities over-the-counter drug sales from large pharmacy chains, and sentinel clinical data from selected primary care settings. Chief complaint will be monitored for symptoms related to BBPs. Aberration detection algorithms identify unusual patterns needing epidemiologic review.

c. Active Surveillance

DiLENOWISCO Epidemiologist will survey chief complaint logs in emergency departments on a regular basis (e.g. hourly) or ESSENCE daily (by chief complaint or ICD 9) for BBPs, including taking actions such as:

- Asking what types of illness the emergency room has been seeing and the level of activity in the unit;
- Reviewing the chief complaint log for the previous day;
- Highlighting any chief complaints being followed, relative to the disease under surveillance; and
- For each visit that is highlighted, obtaining relevant follow-up information (e.g., test results, relevant exposure, risk factors) and determining if follow-up with the lab is needed.
- Surveying laboratories for relevant lab tests ordered and following up with corresponding patients.
- Establishing daily contact with the Infection Control Practitioner to review relevant hospital data.
- Contacting physician office practices and urgent care centers and asking them to report patients who meet specific surveillance criteria.

d. Other Surveillance Options

Other methods of enhancing surveillance that may be implemented include reports received directly from non-traditional reporting sources (e.g., the general public, social media/media, homeless shelter, prison/jail, etc.).

e. Analysis of Surveillance Data

Surveillance data are analyzed to detect potential outbreaks, determine the geographic and demographic distribution of disease, and generate hypotheses for further studies and quality assurance purposes.

Immediate Response

a) **Automated infectious disease reporting system**—use of an automated infectious-disease-reporting system offers significant support to viral hepatitis and HIV surveillance
and reporting. District Epidemiologist or designee will monitor Electronic Surveillance System for the Early Notification of Community-Based Epipemics (ESSENCE); Virginia Electronic Disease Surveillance System (VEDSS); physician and hospital reports; and VDH central office reports for trends, spikes, or anything of significance in bloodborne pathogens reporting daily. Additional surveillance methods include using the VA Tech Algorithm for social media monitoring, 211 and Blue Ridge Poison Control.
Surveillance data for disease indicators related to BBP infections from regional prisons and jails may be monitored as events dictate. Surveillance will be focused on trends in drug use, recent increases in infection due to BBPs and overdose data from death certificates, emergency departments, EMS reports and Narcan administration.

b) **Targeted Efforts for BBP Screening & Referral to Treatment**
   i) Case reports of individuals infected with one BBP  
   ii) People who inject drugs (PWID)  
   iii) At-risk contacts of PWID  
       (1) Household  
       (2) Sexual  
       (3) Perinatal  
       (4) Injection drug use partner

c) **Alert healthcare providers and provide clinician education; alert public health providers in region (neighboring states and jurisdictions) who are not affected by BBP event**
   i) All people diagnosed with *any* one of the three BBPs should be tested for *all* of them; assure access to treatment  
   ii) Resources for provision of Pre-Exposure Prophylaxis (PrEP) and Non-Occupational Post-Exposure Prophylaxis (nPEP)  
   iii) Resources for the provision of hepatitis B vaccine for susceptible, at-risk individuals  
   iv) Resources for testing at regular intervals on recommended schedule for those with ongoing risk factors

d) **Provide BBP prevention training**
   i) To community professionals to include recommended BBP testing and referral resources  
   ii) To persons who inject drugs (PWID) and other community members  
       (1) Risk reduction  
       (2) Access to screening for BBP infection  
       (3) Treatments and prevention options and the benefits of medication adherence  
       (4) Resources for provision of Pre-Exposure Prophylaxis (PrEP) and Non-Occupational Post-Exposure Prophylaxis (nPEP)  
       (5) Resources for the provision of hepatitis B vaccine for susceptible, at-risk individuals

e) **Partner with SUD Treatment/Mental Health Providers**
Ongoing assessment/referral of persons who inject drugs (PWID) identified by DiLENOWISCO healthcare providers including public health to treatment and recovery resources at each contact.

Partnership between DiLENOWISCO, healthcare providers and mental health/substance abuse treatment providers to refer new SUD clients for screening for BBP, PrEP, nPEP, hepatitis B vaccine, SSP and family planning.

DiLENOWISCO public health and healthcare providers will promote the adoption and maintenance of hepatitis and HIV risk-reduction behaviors among clients who have multiple, complex problems and risk-reduction needs.

1. DiLENOWISCO in partnership with healthcare systems and regional academic centers will ensure the healthcare workforce are adequately trained/educated in best practices to counsel and manage the health of persons with complex medical, behavioral, SUD and social problems and related risk-reduction behaviors.

2. DiLENOWISCO health care providers including public health will refer persons who engage in substance misuse behaviors to Behavioral Health, which serve as a link between services and PWID. Referrals to treatment and recovery resources will be offered at each contact.

**f) Educate, promote risk reduction, and provide resources targeting PWID**

i) Cleaning injection equipment (3 steps, 3 cups: see Appendix C)

ii) Syringe Service Programs (SSPs)*

   1. Screening for readiness for referral to substance use disorder (SUD) treatment options (Stages of Change)
   2. Education and counseling to reduce sexual, injection and overdose risks
   3. Linkage to other critical services and programs (housing, transportation, food, etc.)
   4. Provision of sterile needles, syringes and other drug preparation equipment and disposal services
   5. Provision of condoms to reduce risk of sexual transmission of viral hepatitis, HIV or other STDs
   6. Provision of naloxone (Narcan) to reverse opioid overdoses (with training on administration- Project REVIVE!- see Appendix D)

      a. Train PWIDs, close contacts and anyone prescribed chronic, high-dose opiates on recognizing and responding to an opioid overdose emergency with the administration of naloxone (Narcan)
      b. Education about risks of overdose
      c. Medication assistance to obtain Narcan

   7. Provision of or referral to HIV, viral hepatitis, STD and TB testing, prevention, treatment and care services, including antiviral therapy for HCV and HIV, pre-exposure prophylaxis (PrEP), post-exposure prophylaxis (PEP), prevention of mother-to-child transmission and partner services (see Appendix C)

   8. Provision of hepatitis B virus (HBV) vaccination if indicated

   9. Referral and linkage to and provision of substance use disorder treatment (including medication-assisted treatment for opioid use disorder which combines drug therapy (e.g., methadone, buprenorphine, or naltrexone) with counseling and behavioral therapy)
(10) Referral to medical care, mental health services, family planning and other support services; assess willingness to accept assistance and provide support as needed.

iii) Continue periodic ongoing screening for BBPs infection for PWIDs, if negative; refer for treatment of BBPs if infected

*Many of the services and tests provided at SSPs are done at the health department, hospitals, doctor’s offices, etc.; SSPs are just an excellent opportunity to reach PWIDs and their contacts.

**Community Outreach Centers** (to be modeled after Scott County, Indiana’s “One-Stop Shops”) providing:

- Insurance Enrollment
- Care Coordination
- Syringe Services Program (SSP)
- BBP Testing and referrals as indicated
- Immunizations
- Referral to SUD Treatment/Recovery
- Referral to Behavioral Health for evaluation and treatment of co-occurring mental illness if applicable
- Family planning services
- Food Assistance
- Employment Assistance
- Child Care
- Health Department services (WIC, case management for pregnant women or parenting children under age 2 by women with SUD, etc.)
- Vital Records- Birth Certificates
- Department of Motor Vehicles-IDs and/or Birth Certificates
- Law Enforcement
- Healthcare Navigators
- Hospitals
- Housing and Urban Development (Housing Referral and Application)
- Social Services
- Workforce Development
- Pharmacy Connect (pharmaceutical manufacturer assistance programs)
- Homeless Shelters

**Intermediate Response**

**a) Prioritization of prevention of further BBP infection**

i) Target at-risk populations (i.e. persons who use drugs and at-risk contacts) to identify susceptible population who may be candidates for intervention to reduce risk of infection (HBV and HIV primarily)

ii) Prevention interventions to be integrated into other commonly encountered points of contact (healthcare system or public health encounters, behavioral health or SUD treatment programs, community recovery programs, etc.) or promoted through social networks.

**b) Perinatal Transmission and Neonatal Abstinence Syndrome (NAS)**

i) Provide education and information to clinicians that care for pregnant women with known SUD about current management of pregnant women with a BBP infection.

ii) Testing & Treatment
(1) BBP
   (a) Pregnant women are required by Virginia Code 12VAC5-90-130 to be tested for hepatitis B infection and positive test results are referred to the health department for investigation and contact tracing. Women who are positive are managed perinatally to reduce the risk the transmission to the infant. HIV testing is encouraged (but not legally required) to reduce the risk of perinatal transmission.

(2) SUD
   (a) Screen all pregnant women for presence of Substance Use Disorders using an evidence-based screening tool; train Obstetric providers in providing Screening, Brief Intervention and Referral to Treatment (SBIRT- SBIRT is an approach to the identification of and delivery of early intervention and treatment to people with substance use disorders and those at risk of developing these disorders.)

   c) Continue to update Healthcare Providers
      i) Provide SBIRT Training to encourage providers in varied community settings (urgent care, ED, primary care providers to undertake SBIRT)
      ii) Assure that hospital providers and private medical providers have resources (training, testing resources, counseling information) to screen patients for BBPs; collaborate as needed to provide point-of-care testing/rapid testing for HIV and HCV when needed; maintain community resource list for referral network for treatment for BBP infections; facilitate required clinician and hospital reporting or BBP infections in patient population.

   d) Provide information to the public on the current status of incident, incident response and available resources
      i) Flyers posted in common areas (grocery stores, discount stores, post office, etc.)
      ii) Social media information posts
      iii) Community forum/town hall meetings
      iv) DiLENOWISCO will work with community and academic partners as needed to provide training and education programs for clinicians and other professionals working with clients with BBP infections, SUD.

   e) Foster partnerships with organizations serving priority populations, including community organizations (civic and faith-based groups, service organizations, advocacy groups, etc.), and academic institutions (e.g., VA Tech has program to evaluate health literacy level of health education materials) to raise awareness of BBPs.

   f) Continue to update healthcare providers in all settings, including institutional settings regarding:
      i) Regional prevalence of BBP infection and the need to assess risk for BBP infection
      ii) Screening and interpretation of BBP test results
Hepatitis and HIV Community Response Plan

iii) Procedures/best practices to reduce risk of BBP transmission in institutional settings (corrections, ALF, LTCF, etc.)
iv) Efficacy of and access to treatment for BBP infection
v) BBP Risk reduction: Vaccination, medication to reduce risk (HBV vaccine, PreP, nPEP, etc.)
vi) Develop a cadre of primary care providers in the DiLENOWISCO region who are educated and equipped to provide treatment for chronic HBV and chronic HCV infections with support for providers undertaking this work.
   (1) Linkage to Project ECHO (see Appendix A) or other telemedicine support, such as the University of Virginia
   (2) Linkage to pharmaceutical assistance programs providing medication for patients based on patient ability to pay
   (3) Develop resources to support payment associated with laboratory and other diagnostic testing required in the course of treating BBP

   g) Develop culturally sensitive, trained community health workers (CHW) based in local communities to provide prevention education regarding HCV/HBV/HIV infection and point-of-care testing for HCV and HIV—CHWs conducting BBP prevention education may require technical assistance to address situations that may go beyond their training, which will be provided, by community or public health professional staff. CHWs will be trained to provide point-of-care testing for HCV and HIV and related pre and post-test counseling; CHWs will be trained phlebotomists in order to draw confirmatory testing.

   h) Improve access to sterile needles and syringes and proper disposal of used injection equipment in areas vulnerable to viral hepatitis and HIV outbreaks.
   i) DiLENOWISCO Health Districts will continue to educate PWIDs on the 3 cup method for syringe and injection equipment cleaning to reduce risk of BBP infection transmission, in addition to other BBP infection risk reduction methods; until a more effective means to reduce infection rates are adopted (such as the SSP). Public health leadership will approach county leadership and local law enforcement for support in the adoption of a syringe services program, providing screening for infection, information and referral for treatment services, clean syringe distribution and proper disposal of used syringes to PWID. When adopted, SSP policies and procedures will be implemented to assure adherence to state guidelines and employee and client safety.

III. Community Recovery

a) The following circumstances may trigger implementation of the Recovery component of the Community Response Plan:
   i) Return to pre-outbreak or pre-event BBP incidence levels.
   ii) Containment of cases with reduced or no further transmission or identification of secondary cases.
   iii) Resources in place to provide on-going management of HIV infection and treatment of HBV and HCV infection.
b) **Activities that would occur during the Recovery phase include:**
   i) Demobilization, which occurs in accordance with the Emergency Operation Plan, with the following specific action items for public health event:
      (1) Recommendations and assurance of access for follow up testing may be required
      (2) Shutdown select Community Outreach Centers as outbreak levels decline
   ii) Health Department operations will return to normal status. As appropriate personnel become available and the situation allows, operations will be resumed in order of priority.
   iii) Documentation and Review – To the extent possible, documentation and review of response activities take place actively during investigations. After an event is over, however, one or more additional steps may need to take place, including:
      (1) Completion of the appropriate outbreak reporting form(s);
      (2) Completion of a Memo to the File* or Field Epidemiology Report* (FER);
      and,  
      (3) Conducting an After Action Review* (AAR).

*Additional information on these forms is located in the Epidemiology Response Plan.

### Sustained Response

a) **Develop a culturally competent multimedia messaging framework**
   i) Ensure messaging engages targeted population in multiple venues (e.g., social media via mobile technology versus posters and brochures).
   ii) Culturally competent, age-appropriate, evidence-based risk reduction messages for all age groups at-risk of or currently abusing substances.
   iii) Broad-based campaigns to provide BBP testing;
   iv) Media campaign to address the stigma of SUD/addiction (Ex: Kansas’ “Stop the Shame” campaign) and others.

b) **Utilize existing communication networks**—Utilize the ways in which information on drugs is disseminated to provide effective avenues for prevention messaging (e.g. well known location of IDU or word of mouth among PWID).

c) **Continue heightened awareness of transmission risk for people living with BBPs**
   i) Methods of Transmission
   ii) Strategies for Prevention
   iii) Access to treatment
   iv) Referral to other services

d) **Ensure effective counseling messages for those with ongoing exposure to BBPs**
   i) Testing should be repeated in persons who remain at-risk on a regular schedule as recommended by the CDC

e) **Identify and reduce barriers for access to treatment and recovery**
   i) Provide/assure Transportation to treatment services and recovery support
   ii) Provide/assure quality Child Care
iii) Increase number of qualified providers for SUD treatment services and BBP treatment, providing care per current standards of care and best practices.

iv) Publish recovery meetings, times & locations; assure meetings are scheduled and located so walking and the use of public transportation are available to a significant number of the population in DiLENOWISCO

v) Increase access to healthcare insurance/navigators to assist with insurance applications

vi) Assure adequate and supportive housing

f) **Develop or enhance resources of existing community coalitions**— To address consequences of SUD/OUD (Opiate Use Disorder) including but not limited to: overdose deaths, BBP infections by replicating best practices from other similar coalitions (such as the Wilkesboro, NC coalition’s successful efforts to reduce overdose deaths).

**DiLENOWISCO public health will:**

i) Continue to work with Virginia Department of Behavioral Health & Developmental Services and local law enforcement to provide REVIVE training (Naloxone training); train-the-trainer training to healthcare providers; training for lay persons to decrease deaths from opioid overdoses.

ii) Establish local or regional Substance Abuse Taskforces

iii) Continue to engage local communities, including law enforcement and local government officials to support comprehensive harm reduction program in the community; adhering to Virginia Code § 32.1-45.4 (Comprehensive harm reduction programs to include syringe services) if SSPs are not in place

iv) Continue to engage, educate and support healthcare provider community

v) Ongoing assessment of BBP infection rates, assets deployed and efficacy and identification of gaps

g) **Promote Integrated Approaches**

i) Address health concerns related to SUD/IDU in addition to BBPs (oral health needs, chronic disease management, risk for/presence of bacterial infections related to IDU, etc.).

ii) Promote the adoption and maintenance of BBP risk-reduction behaviors.

iii) Partner with behavioral health/SUD treating providers to complete BBP prevention training and participate in BBP counseling.

iv) Ongoing assessment of readiness to change and in consideration of stage of change, referral of persons with SUD to treatment and recovery resources, offered at each contact.

h) **Adult and Juvenile Drug Courts**

i) Screen clients for BBP infection

ii) Provide education on transmission of BBP infection

iii) Provide education on risk reduction
Conclusions

The Hepatitis and HIV Community Outbreak Response Plan (CRP) is an important component of Emergency Operations in DiLENOWISCO. It provides guidelines on responding to hepatitis B, hepatitis C, and HIV (BBP) outbreaks caused by injection drug use in a rapid and efficient manner. It outlines the mission, authority, scope, objectives, epidemiologic structure, functions, and planning within DiLENOWISCO to respond to hepatitis B, hepatitis C, and HIV outbreaks. Additionally, the plan addresses quite possibly the most important aspect of combatting BBPs due to injection drug use: the community and community resources. Important lessons have been learned from a 2015 HIV outbreak in Indiana as well as DiLENOWISCO’s BBP outbreak tabletop exercise and subsequent town hall meetings regarding integrating community efforts and support prior to and during an outbreak.
Acronyms

AAR – After Action Review
BBP – Bloodborne Pathogen(s)-hepatitis B, hepatitis C, and HIV
CDC – Centers for Disease Control and Prevention
COV – Commonwealth of Virginia
CRP – Hepatitis B, hepatitis C, and HIV Community Response Plan
CSTE – Council of State and Territorial Epidemiologists
DCLS – Division of Consolidated Laboratory Services
DEE – Division of Environmental Epidemiology
DI – Division of Immunization
DiLENOWISCO – Dickenson, Lee, Scott, and Wise Counties and the City of Norton
DOC – Department of Corrections (Medicine, 2017)
DSI – Division of Surveillance and Investigation
EARS – Early Aberration Reporting Systems
EOC – Emergency Operations Center
ERT – Epidemiology Response Team
ESSENCE – Electronic Surveillance System for the Early Notification of Community-
FER – Field Epidemiology Report
HAN – Health Alert Network
HBC – Hepatitis C Virus
HBV – Hepatitis B Virus
HDOC – Health Department Operations Center
HIV – Human Immunodeficiency Virus
ICS – Incident Command System
IDU – Injection Drug Use
ILI – Influenza-like illness
LHD – Local health department
NAS – Neonatal Abstinence Syndrome
NIMS – National Incident Management System
NNC – Nationally notifiable condition
NNDSS – National Notifiable Disease Surveillance System
NORS – National Outbreak Reporting System
OUD – Opioid Use Disorder
PWID – Persons who inject drugs
VAERS – Vaccine Adverse Event Reporting System
VDEM – Virginia Department of Emergency Management
VDH – Virginia Department of Health
VEDSS – National Electronic Disease Surveillance System
VEDSS – Virginia Early Detection Surveillance System
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of the Assistant Secretary for Health, Office of HIV/AIDS and Infectious Disease Policy (OHAIDP) by Altarum Institute.


## Revisions to Guidelines

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Appendices
Appendix A

Hepatitis B Guidelines
## Hepatitis B Overview

<table>
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<th>HEPATITIS B is caused by the Hepatitis B virus (HBV)</th>
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### U.S. Statistics
- Estimated 19,200 new infections in 2014
- Estimated 850,000 - 2.2 million people with chronic HBV infection

### Routes of Transmission
- Contact with infectious blood, semen, and other body fluids, primarily through:
  - Birth to an infected mother
  - Sexual contact with an infected person
  - Sharing of contaminated needles, syringes or other injection drug equipment
  - Needlesticks or other sharp instrument injuries

### Persons at Risk
- Infants born to infected mothers
- Sex partners of infected persons
- Persons with multiple sex partners
- Persons with a sexually transmitted disease (STD)
- Men who have sex with men
- Injection drug users
- Household contacts of infected persons
- Healthcare and public safety workers exposed to blood on the job
- Hemodialysis patients
- Residents and staff of facilities for developmentally disabled persons
- Travelers to regions with intermediate or high rates of Hepatitis B (HBsAg prevalence of 2%)

### Incubation Period
- 45 to 160 days (average: 120 days)

### Symptoms of Acute Infection
**Symptoms of all types of viral hepatitis are similar and can include one or more of the following:**
- Fever
- Fatigue
- Loss of appetite
- Nausea
- Vomiting
- Abdominal pain
- Gray-colored bowel movements
- Joint pain
- Jaundice

### Likelihood of Symptomatic Acute infection
- < 1% of infants < 1 year develop symptoms
- 5%–15% of children age 1-5 years develop symptoms
- 30%–50% of persons > 5 years develop symptoms
**Note:** Symptoms appear in 5%–15% of newly infected adults who are immunosuppressed

### Potential for Chronic Infection
- Among unimmunized persons, chronic infection occurs in >90% of infants, 25%–50% of children aged 1–5 years, and 6%–10% of older children and adults
### Severity
- Most persons with acute disease recover with no lasting liver damage; acute illness is rarely fatal
- 15%–25% of chronically infected persons develop chronic liver disease, including cirrhosis, liver failure, or liver cancer
- 1,800 persons in the United States die with HBV-related liver disease as documented from death certificates

### Serologic Tests for Acute Infection
- HBsAg in acute and chronic infection
- IgM anti-HBc is positive in acute infection only

### Serologic Tests for Chronic Infection
- HBsAg (and additional markers as needed)

### Recommendations for Testing
Testing is recommended for:
- All pregnant women
- Persons born in regions with intermediate or high rates of Hepatitis B (HBsAg prevalence of ≥2%)
- U.S.–born persons not vaccinated as infants whose parents were born in regions with high rates of Hepatitis B (HBsAg prevalence of ≥8%)
- Infants born to HBsAg-positive mothers
- Household, needle-sharing, or sex contacts of HBsAg-positive persons
- Men who have sex with men
- Injection drug users
- Patients with elevated liver enzymes (ALT/AST) of unknown etiology
- Hemodialysis patients
- Persons needing immunosuppressive or cytotoxic therapy
- HIV-infected persons
- Donors of blood, plasma, organs, tissues, or semen

### Treatment
- Acute: No medication available; best addressed through supportive treatment
- Chronic: Regular monitoring for signs of liver disease progression; some patients are treated with antiviral drugs

### Vaccination Recommendations
Hepatitis B vaccine is recommended for:
- All infants at birth
- Older children who have not previously been vaccinated
- Susceptible sex partners of infected persons
- Persons with multiple sex partners
- Persons seeking evaluation or treatment for an STD
- Men who have sex with men
- Injection drug users
- Susceptible household contacts of infected persons
- Healthcare and public safety workers exposed to blood on the job
<table>
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<th>Vaccination Schedule</th>
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<tr>
<td>• Infants and children: 3 to 4 doses given over a 6- to 18-month period depending on vaccine type and schedule</td>
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<tr>
<td>• Adults: 3 doses given over a 6-month period (most common schedule)</td>
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- Persons with chronic liver disease, including HCV-infected persons with chronic liver disease
- Persons with HIV infection
- Persons with end-stage renal disease, including predialysis, hemodialysis, peritoneal dialysis, and home dialysis patients
- Residents and staff of facilities for developmentally disabled persons
- Travelers to regions with intermediate or high rates of Hepatitis B (HBsAg prevalence of ≥2%)
- Unvaccinated adults with diabetes mellitus 19–59 (for those aged ≥60 years, at the discretion of clinician)
- Anyone else seeking long-term protection
Hepatitis B Virus Standard Operating Procedures

Outbreaks
An outbreak of HBV may not be recognized immediately, because individuals with acute HBV infection may shed virus without being symptomatic. In addition, individuals with chronic HBV infection are usually asymptomatic and may shed virus for many years. Local health departments should monitor acute and chronic HBV reports. A case reported from a congregate living facility (e.g., a corrections facility, a long-term care facility (LTCF) or assisted living facility (ALF) could indicate an unrecognized outbreak. A second case – even if reported several months later – should be considered an outbreak until proven otherwise. Outbreaks and suspected outbreaks of HBV must be reported to the local health department immediately, by the most rapid means available. District health departments are required to notify the Office of Epidemiology immediately by the most rapid means available. Contact the Regional Epidemiologist. If the Regional Epidemiologist is unavailable during normal business hours, contact the Central Office at the main telephone number. If you need to speak with someone in DSI outside normal business hours, call the Epi phone during nights, weekends and holidays. Telephone notification should be followed with written notification via Epi-1 forms.

CDC Reporting Requirement
Confirmed cases of HBV are reportable to the Centers for Disease Control and Prevention (CDC) by electronic transmission. All reports to CDC will be transmitted by Division of Surveillance and Investigation (DSI) Central Office personnel.

Case Definition and Laboratory Testing Considerations

CDC/CSTE Case Definition
See page 27.

Additional Information on Laboratory Testing
Pages 50-52 have additional information on laboratory testing. Currently, most reports of HBV are received through laboratories rather than from providers. Standard panels or groups of laboratory tests are ordered by providers and performed by clinical or reference laboratories. In most cases, results of at least two tests (i.e., Hepatitis B surface antigen [HBsAg] and IgM antibody to Hepatitis B core antigen [IgM anti-HBc] are required to determine whether a person has acute or chronic HBV infection. Some laboratories report only positive results to public health; however complete results, including negative findings, are reported to the clinician. DCLS and CDC may support additional laboratory testing for investigation of HBV outbreaks or suspected outbreaks. Possible need for additional testing should be discussed with the Regional Epidemiologist and DSI Central Office. Additional information on submission of samples will be provided after consultation with CDC.

Disease Characteristics

Period of Communicability
Communicability continues as long as HBsAg is present in the blood. Most acute HBV infections resolve in 2-4 months. Chronic HBV infection may persist for a lifetime.

Mode of Transmission
Transmission is by percutaneous and mucosal contact with infected blood and serous fluids (e.g., serum, wound drainage). Other body fluids (sperm and saliva) may be infectious. Transmission via tears, sweat, urine, and stool or droplet nuclei is not known to occur.
Incubation Period
Ranges from 45 to 160 days (average 90-120 days).

High Risk Situations
The following populations are at increased risk of becoming infected with the hepatitis B virus:
- Injection drug users
- Infants born to infected mothers
- Sex partners of infected persons
- Sexually active persons who are not in a long-term, mutually monogamous relationship (e.g., >1 sex partner during the previous 6 months)
- Men who have sex with men
- Household contacts of persons with chronic HBV infection
- Health care and public safety workers at risk for occupational exposure to blood or blood-contaminated body fluids
- Hemodialysis patients
- Residents and staff of facilities for developmentally disabled persons
- Travelers to countries with intermediate or high prevalence of HBV infection

Additional categories not included in previous guidelines where risk for infection may be increased:
- Persons with diabetes where shared glucose monitoring equipment may be used.
- Persons in congregate living settings other than those listed above, especially if assisted blood glucose monitoring is done on some residents.

Once infected, the following are at increased risk for developing chronic HBV infection:
- Infants
- Children 1-5 years of age
- Immunosuppressed persons (e.g., hemodialysis patients and persons with HIV infection)

Public Health Investigation and Follow-up
All Reported Cases
1. Evaluate laboratory results to determine next steps:
   - All cases of acute hepatitis B should be investigated.
   - Certain chronic cases should also always be investigated, while others are investigated as resources permit. The following explanation and the algorithm presented on page 50 will help you first assess the information that is available and determine the extent to which a public health investigation is indicated.
   - Review the laboratory results to determine whether the report is of: 1) an acute infection; 2) what looks like an acute infection but more information is needed; or 3) a chronic infection. Subsequent steps will depend on the answers to those questions. To determine which of these three categories the case falls into, you need to evaluate the results for the anti-HBc IgM and for any of the set of results we are calling ‘infectivity markers’. Those are HBsAg, HBeAg, or PCR. Follow the steps below, and as illustrated in the algorithm at Attachment E1 to make that determination:
     - Anti-HBc IgM positive: Does the report indicate an anti-HBc IgM positive result? If so, then lean toward thinking that it might be an acute case. Next look to see if the report also contains a positive result for any of the infectivity markers (HBsAg,
Hepatitis and HIV Community Response Plan

HBeAg, or HBV DNA). If so, then this is an acute case that needs to be investigated UNLESS you look in VEDSS and find that this case has already been reported and investigated before.

- Anti-HBc IgM positive; no results available on any of the infectivity markers: If the anti-HBc IgM is positive but no results are available on any of the infectivity markers, this falls into the category of “looks like an acute case but more information is needed”. In this situation, call the physician to ask why the patient was tested for hepatitis B, if any other lab results are available, and what the results of any liver function tests that were conducted are. If the infectivity markers were all negative, then no further investigation is needed. If the full hepatitis B panel was not ordered, recommend that it be done and wait for the results of those tests and, when they are available, assess them against the algorithm on page 50 to guide the public health investigation.

- Anti-HBc IgM negative or missing; infectivity markers negative: If the report does not indicate an anti-HBc IgM positive result, then look to see if any of the three infectivity markers are positive. If not, then no further investigation is necessary.

- Anti-HBc IgM negative or missing; infectivity markers positive: When the IgM is negative or missing and any of the infectivity markers are positive, review the age, sex, and address of the case-patient, source of the report, and comments noted on the report to prioritize the investigation. Public health investigation priorities for chronic hepatitis B infections are to find pregnant females or young children who might need intervention or represent a missed vaccination opportunity, to find multiple cases in congregate living situations that might indicate an outbreak that needs to be investigated in order to find and remove a source of transmission in a group setting, or to follow up on leads that indicate a potential source that could present a health hazard to others.

- Initiate investigation of any reports of children < 5 years of age or females of child-bearing years reported from a prenatal care site. If multiple reports are received from a congregate living setting within a year, especially if the setting is an assisted living facility or nursing home, then an investigation is warranted (These multiple reports would be identified by reviewing cases in VEDSS to see if the same address was reported or reviewing the monthly VEDSS report that lists multiple cases reported with the same address.). If the report includes a comment that a certain exposure is hypothesized (such as a medical or dental procedure), then gather more details about the date and type of procedure, setting location and provider involved. As resources are available, also provide education and referral for care to the parents/guardians of any child between 5-17 years of age reported to have HBV infection. The investigation of other reports of hepatitis B infection should be done based on the availability of resources and competing priorities in the district.

After you have determined that the case needs investigation, follow the steps below to conduct the investigation. The primary goals of case investigation are to identify potential risk factors for acquiring the disease/infection, potential risk of transmission to others, and potential outbreak situations. Public health purposes are to prevent further transmission; however, follow up with reported cases is also useful to ensure that they are aware of not only preventive measures but also clinical treatment options that may reduce their long-term risk of complications.
Note: If the case (acute or chronic) is known to be pregnant, is post-partum, or is a child ≤5 years of age, follow-up should be coordinated with the Virginia Perinatal Hepatitis B Prevention (VPHBP) Program.

2. Contact the healthcare provider and/or hospital as necessary to collect additional information. Use the VDH Acute and Chronic Hepatitis B Case Report Worksheet* to record the information.
   - Obtain the date of onset and the occurrence of signs/symptoms suggestive of acute hepatitis. Obtain results of past or present tests for HBV and liver function tests obtained at time of the HBV-associated illness. Be sure hepatitis A and other causes for acute hepatitis have been ruled out.
   - Obtain as much demographic information as possible, including current location (home or hospital), and home and work telephone numbers.
   - Determine whether the infected person's living or work situation is thought to place others at increased risk for infection. Ask about pregnancy status, immunization history, and any known risk factors.
   - Ask what information has been given to the patient, including whether the patient knows about the diagnosis and whether any counseling has been provided.
   - Inform the health care provider that the patient/guardian may be contacted by the health department as part of the public health investigation.

3. Contact the case-patient by telephone or home/hospital visit to obtain additional information.
   - Use the VDH Hepatitis B Acute and Chronic Case Report Worksheet* to guide the interview and collect information on risk factors for HBV infection during the six months prior to onset.
   - If exposure risk factors are identified, use the relevant sections of Part 2 of the VDH Hepatitis B Acute and Chronic Case Report Worksheet* to guide collection of additional information that will be required to plan next steps in the investigation.

4. Review the laboratory results and the information obtained from the healthcare provider and the case-patient.

5. Refer to page 50, and consult with the Regional Epidemiologist and DSI Central Office as necessary to determine whether additional investigation is indicated and what the next steps should be.

*Located in VDH Disease Control Manual.

**Additional Investigation of Cases and Contacts**
Additional investigation should focus on locations and circumstances where others may be at risk for HBV infection and situations where available prevention and control measures may prevent additional cases.
Depending on the characteristics of the case-patient and the exposure and transmission risks identified, the following should be considered and addressed as promptly and completely as resources permit. The highest priority situations are listed first.

**Household, sexual, and needle sharing contacts:** Close contacts should be identified and referred to a private provider for evaluation of any symptoms and offered testing and/or
vaccination in accordance with current ACIP recommendations. In addition, HBIG may be recommended for contacts of acute cases, depending on susceptibility and date of last exposure. Contacts should be educated as to the characteristics of HBV, routes of transmission and methods for prevention of transmission.

**Pregnant woman**: HBV infection in a pregnant woman should be immediately reported to the Virginia Perinatal Hepatitis B Prevention Program (See additional information at [http://www.vdh.virginia.gov/immunization/](http://www.vdh.virginia.gov/immunization/)). Appropriate management of the woman, her infant and household contacts may prevent HBV infection and the high probability of chronic hepatitis in the infant.

**Young child**: A young child with hepatitis B infection has a high probability of developing chronic HBV infection, placing family members and other close contacts at risk for infection.

**Blood products and donated tissue/organs**: HBV infection transmitted from blood products or a donated tissue/organ (e.g., kidney) should be reported to DSI so the blood or tissue bank from which the product was obtained may be informed. The blood/tissue bank may identify and retest the donor and, if found to be positive, identify and evaluate other recipients of blood or tissues from the same donor.

**Hemodialysis patient**: HBV infection in a person receiving hemodialysis should be investigated sufficiently to determine whether other cases from the same facility have been reported, and whether transmission within the facility has occurred or could occur. Failure to consistently apply recommended infection prevention measures is frequently noted in reports of outbreaks linked to dialysis centers. Specific infection control guidelines for hemodialysis centers have been published.

**Congregate living facility**: HBV infection in a resident or worker at a congregate living facility (e.g., LTCF, ALF, or a facility for developmentally disabled individuals) should be investigated to determine whether there are other cases and whether prevention and control measures (i.e., immunization and measures to prevent transmission of bloodborne pathogens) are in place and enforced. These facilities have been associated with outbreaks of HBV, with transmission between and among both staff and residents. ALF and LTCF may be especially high risk environments because: 1) elderly individuals are more likely than younger people to develop chronic HBV, with high viral loads and shedding of virus for months to years; 2) many residents have regular blood glucose monitoring, with possible exposure of personnel and other residents to blood; personal care items (e.g., nail clippers) may be shared; and 3) recommended measures for prevention of transmission of bloodborne pathogens are not always followed. See Attachment F4.

**Healthcare facility, including outpatient medical and dental clinics**: An HBV infection in an individual whose only exposure is admission to a healthcare facility, a surgical procedure, a dental procedure, or receipt of parenteral medications at an outpatient facility (e.g., chemotherapy at an outpatient oncology clinic) should prompt a review of other recent cases with a similar exposure history. HBV transmission has been associated with lack of adherence to recommended infection prevention practices (e.g., facility use of multi-dose vials of medications for more than one patient).

* Woman Not Screened for HBV during Pregnancy

Public Health Priority
Most women are screened for HBV infection during pregnancy as part of routine prenatal care. Rarely, a woman may be admitted to a hospital in labor without having been screened or with HBV test results unavailable. Current recommendations* for care of the woman and her infant include:

- Test mother for HBsAg immediately on admission for labor/delivery.
- Give infant first dose of Hepatitis B vaccine within 12 hours of birth.
- Administer Hepatitis B Immune globulin (HBIG) within 7 days of birth if mother tests positive for HBsAg.
  - Note 1: Some experts recommend administering HBIG within 7 days if mother’s HBsAg test result is not available.
  - Note 2: Current (2009) AAP/Redbook) recommendation is that an infant weighing < 2000 g. at birth should receive HBIG within 12 hours if mother is HBsAg positive or if result is not known.

**Public Health Actions**

- Obtain laboratory results for mother’s Hepatitis B surface antigen (HBsAg) and IgM.
- Look up person’s name in VEDSS to determine whether the person has previously been tested for HBV and additional laboratory test results are available.
- Use the chart in Attachment E1 as necessary to determine whether the person has acute HBV infection, chronic HBV infection or is immune.
- Enter case report and laboratory results in VEDSS.
- Contact the Virginia Perinatal Hepatitis B Prevention (VPHBP) Program. Additional information on VPHBP is available at: http://www.vdh.virginia.gov/immunization/vphbp/
- Coordinate with VPHBP to assure that household and other close contacts of mother and infant are identified, tested, counseled and/or immunized to minimize risks for HBV transmission to the infant.
- Identify other infants/small children in the household to assure that they are tested, referred for care if they are HBV infected, or immunized if they are not infected and have not been immunized.


**Prevention and Control Measures**

- Immune globulin to prevent infection in persons recently exposed to HBV (e.g., by needle stick injury).
- HBV vaccine. Current ACIP recommendations for immunization of children and adults at increased risk for exposure to HBV are located at https://www.cdc.gov/vaccines/hcp/acip-recs/vacc-specific/hepb.html
- Infection prevention measures. Transmission of HBV is by direct contact with blood and body fluids. In healthcare settings, “standard precautions” are used for all routine patient care, with additional precautions (e.g., use of gloves, face shields) if contact with contaminated materials or splashing of blood/fluids onto skin or mucus membranes is anticipated. Because transmission of HBV associated with inappropriate glucose monitoring practices has occurred with significant morbidity and mortality, especially in ALF residents, additional guidelines for safe use of blood glucose monitoring equipment have been published.

**Management of Outbreaks**
**Priority and Timing of Response**

An outbreak investigation should be initiated as soon as an outbreak is suspected. An outbreak may not be recognized immediately, because individuals with acute HBV infection may shed virus without being symptomatic or before illness is recognized. In addition, individuals with chronic HBV infection are usually asymptomatic and may shed virus for many years.

Local health departments should monitor acute and chronic HBV reports in their district over time. A case reported from a LTCF or ALF could indicate an unrecognized outbreak. A second case – even if reported a year or more later – should be considered an outbreak until proven otherwise.

Historically, most HBV outbreaks have occurred in congregate care facilities, including those caring for developmentally disabled and the mentally ill. In recent years, outbreaks most often reported by CDC have involved non-hospital healthcare settings (e.g., dental clinics and outpatient clinics where IV medications are administered), or congregate living settings where some healthcare is provided (e.g., LTCF and ALF). Most reported LTCF/ALF outbreaks have implicated fingerstick devices and meters used for monitoring of blood glucose levels. Extensive investigations of outbreaks in several states, including Virginia, have identified shared use of equipment intended for individual use and inadequate attention to basic infection control measures as major risk factors.

**Response Team**

A response to an outbreak should be planned, with inclusion of the Health Director, district and regional epidemiologists, public health nurses, environmental health specialists, Central Office personnel and others included as indicated by the disease, mode of transmission and size of outbreak. If the outbreak is large, complicated and a multi-jurisdictional or multi-agency response is anticipated, an incident-command structure for the response should be considered.

**Notifications**

1. Other Notifications
   - Local or district health departments in Virginia may be contacted directly.
   - Other state health departments will be contacted by VDH Central Office.
   - Healthcare providers and healthcare facilities may be contacted by the local or district health department.
   - Other state and federal agencies (e.g., USDA, FDA) will be contacted by VDH Central Office staff.

2. Media
   - Issue a press release when appropriate, after consultation with District Health Director and VDH Central Office.

**Outbreak Investigation and Prevention/Control Measures**

**Outbreak Investigation**

Definition of an outbreak or possible outbreak of acute HBV is based on an increase over the expected number of acute HBV cases. In situations where no cases of acute HBV infection have previously been reported or in populations considered at low risk, a single case may meet the definition for an outbreak.
Steps in an outbreak investigation and recommended prevention/control measures will depend on the outbreak setting and most probable route of transmission. Completion of the VDH Hepatitis B Exposure and Transmission Risk Worksheet for each reported HBV case and periodic review of the Worksheets may identify a setting or a possible exposure for several apparently sporadic cases. Once an outbreak is suspected and the possible setting(s) or mode(s) of transmission identified, appropriate guidelines should be consulted.

The usual first steps in the investigation are:

1. A review of available records for reported cases to confirm the diagnosis of HBV, attempt to determine dates of exposure and illness, whether the HBV infection is acute, chronic or resolved and to confirm the information on the Worksheet (e.g., whether person was receiving care at a dialysis center or resident of an ALF or LTCF during the likely time period of the outbreak).

2. A re-interview of the case-patient or person able to speak for the case-patient to confirm the information on the Worksheet and elicit additional information (e.g., past history of surgery or receipt of blood transfusions).

3. A site visit if a, LTCF/ALF, dialysis center or other high risk setting has been identified.

4. A search for additional cases by review of facility records, local health department records, and VEDSS surveillance data.

5. Development of a line-list or other tool to capture information on all outbreak-related cases (suspected and confirmed).

Next steps should follow discussion of findings with local health department management, the Regional Epidemiologist, and DSI Central Office. Other experts (e.g., infection preventionists), facility managers and health care providers should be included in the review and planning of an investigation, especially if a healthcare facility, or corrections, ALF, LTCF are involved.

**Prevention and Control Measures**

**Prevention/Control Measures** are as outlined in section 6: Public Health Investigation and Follow-up, and must be tailored to the specific setting and population affected.

**Immune globulin:** Immune globulin is useful only in the few days following a documented high risk exposure.

**Immunization:** Immunization of individuals at increased risk for exposure to HBV before they enter the high risk environment is recommended. ACIP recommendations are found here [https://www.cdc.gov/vaccines/hcp/acip-recs/vacc-specific/hepb.html](https://www.cdc.gov/vaccines/hcp/acip-recs/vacc-specific/hepb.html)

Immunization of susceptible individuals is one of several possible measures for use in containing an outbreak. However, immunization of high risk susceptible individuals has limitations and is usually used in combination with other measures. Major limitations are that completion of the recommended vaccine series requires several months and persons > 60 years of age and immunocompromised individuals of any age may not respond to vaccine, so will remain susceptible.
Measures to prevent transmission of HBV and other bloodborne pathogens: Transmission of HBV and other bloodborne pathogens can be prevented by preventing direct contact with infected blood and body fluids.

Healthcare facilities routinely use standard precautions in the care of all patients, with additional precautions (use of gowns, gloves, and face shields) when direct contact or splashes of blood or body fluids is possible, and routine use of safety devices to prevent needle stick injuries. Routine application of precautions to prevent transmission of blood borne pathogens in ambulatory care and congregate living settings is more difficult for a variety of reasons, including lack of understanding of how bloodborne diseases are transmitted, and lack of guidelines adapted to non-hospital settings. Costs of equipment and supplies (gloves), increased complexity of routine activities (frequent glove changes, increased hand hygiene), lack of support for infection prevention behaviors/activities and reluctance to be obvious in use of protective equipment in non-healthcare settings may be factors and should be addressed in recommendations to facilities.

Implementation of appropriate infection prevention guidelines in non-healthcare settings requires understanding of the population, the high risk situations or activities (e.g., shared needles by drug users, high risk activities by inmates, and blood glucose monitoring in ALF). Guidelines, implementation strategies and follow-up to assure continued adherence to recommendations must be tailored to the population and the setting.

Other Considerations
Isolation and Quarantine (as defined by statute/regulation) are not applicable. Cohorting of chronically infected individuals (e.g., housing infected with other infected individuals in congregate settings) has sometimes been recommended, but it may be difficult to keep patient/resident information confidential if reasons for room assignments are known. Strict adherence to standard precautions and preventing shared use of personal care items is preferred.

Forms/Questionnaires/Reports
Epi-1 and Laboratory Reports
Forward the top copy of the Epi-1 and/or the laboratory report for all Hepatitis B confirmed cases as soon as possible, but within 3 days of initial notification.

VDH Forms
Complete the VDH Acute and Chronic Hepatitis B Case Report Worksheet, Part 1 and the relevant portions of the VDH Acute and Chronic Hepatitis B Case Report Worksheet, Part 2. Send the completed forms to the Regional Epidemiologist.

If an outbreak has been identified and an outbreak-specific questionnaire or line-list is used, completing the Hepatitis B Exposure and Transmission Risk Worksheet for each case may not be necessary. Questionnaires and line-list documents (e.g., cases and suspected cases, dates, clinical information, and laboratory reports) should be developed and finalized in consultation with the Regional Epidemiologist and DSI Central Office staff. When the outbreak investigation is complete, the local health department and the Regional Epidemiologist should determine where all investigation-related documents will be retained.

CDC Case Report Form
A Viral Hepatitis Case record for Reporting of Patients with Symptomatic Acute Viral Hepatitis is available, but its completion is not required. Information requested by CDC is transmitted through the VEDSS reporting system.

**Reports**
Outbreak investigations that include an analytic study should have a Field Epidemiology Report written when the investigation is completed. The District Epidemiologist should draft the Field Epidemiology Report and work with the Regional Epidemiologist to finalize the report. For outbreak investigations where insufficient data are available for a complete epidemiologic study, a memo to the file or completion of the Hepatitis B Outbreak Investigation Summary is sufficient for documentation of the findings. The final report/memo/investigation summary should be sent to the Regional Epidemiologist.

**VEDSS**
All reported cases of acute HBV should be entered into VEDSS as soon as possible. Reported cases of chronic HBV should be entered as soon as resources permit.

**Hepatitis B Immune Globulin (HBIG) Dose and Administration**
- The standard dose of HBIG is .06 mL/kg for all applications in adults.
- HBIG may be administered simultaneously with hepatitis B vaccine but in a different injection site.
- HBIG is administered by intramuscular injection. An appropriate muscle mass (i.e., deltoid or gluteal) should be chosen in which to deliver the large volumes of HBIG required by using a needle length appropriate for the person’s age and size.
- HBIG should be stored at 35°F-46°F and should not be frozen.

<table>
<thead>
<tr>
<th>Cause of Exposure</th>
<th>Suggested Action Unvaccinated Persons§</th>
<th>Suggested Action Previously Vaccinated Persons¶</th>
</tr>
</thead>
<tbody>
<tr>
<td>Discrete exposure to an HBsAg**-positive source</td>
<td>Administer hepatitis B vaccine series and hepatitis B immune globulin (HBIG)†</td>
<td>Administer hepatitis B vaccine booster dose</td>
</tr>
<tr>
<td>Percutaneous (e.g., bite or needlestick) or mucosal exposure to HBsAg-positive blood or body fluids that contain blood.</td>
<td>Administer hepatitis B vaccine series and HBIG†</td>
<td>Administer hepatitis B vaccine booster dose</td>
</tr>
<tr>
<td>Sexual or needle-sharing contact of an HBsAg-positive person.</td>
<td>Administer hepatitis B vaccine series and HBIG†</td>
<td>Administer hepatitis B vaccine booster dose</td>
</tr>
<tr>
<td>Victim of sexual assault/abuse by a perpetrator who is HBsAg-positive.</td>
<td>Administer hepatitis B vaccine series and HBIG†</td>
<td>Administer hepatitis B vaccine booster dose</td>
</tr>
<tr>
<td>Discrete exposure to a source with unknown HBsAg status</td>
<td>Administer hepatitis B vaccine series†</td>
<td>No treatment.</td>
</tr>
<tr>
<td>Percutaneous (e.g., bite or needlestick) or mucosal exposure to blood or body fluids that contain blood from a source with unknown HBsAg status.</td>
<td>Administer hepatitis B vaccine series†</td>
<td>No treatment.</td>
</tr>
<tr>
<td>Sexual or needle-sharing contact of an HBsAg-positive person.</td>
<td>Administer hepatitis B vaccine series†</td>
<td>No treatment.</td>
</tr>
<tr>
<td>Victim of sexual assault/abuse by a perpetrator with unknown HBsAg status.</td>
<td>Administer hepatitis B vaccine series†</td>
<td>No treatment.</td>
</tr>
</tbody>
</table>

* Immunoprophylaxis should be administered as soon as possible, preferably within 24 hours. Studies are limited on the maximum interval after exposure during which post-exposure prophylaxis is effective, but the interval is unlikely to exceed 7 days for percutaneous exposures and 14 days for sexual exposures. The hepatitis B vaccine series should be completed.
†These guidelines apply to non-occupational exposures. Guidelines for management of occupational exposures are published separately.
‡A person who is in the process of being vaccinated but who has not completed the vaccine series should complete the series and receive treatment as indicated.
¶A persona who has written documentation of a complete hepatitis B vaccine series and who did not receive post-vaccination testing.
**Hepatitis B surface antigen.
### CDC/CSTE Case Definition

<table>
<thead>
<tr>
<th>Acute Hepatitis B</th>
<th>Clinical</th>
<th>Laboratory</th>
<th>Classification</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>An acute illness with a discrete onset of any sign or symptom* consistent with acute viral hepatitis (e.g., fever, headache, malaise, anorexia, nausea, vomiting, diarrhea, and abdominal pain), and either a) jaundice, or b) elevated serum alanine aminotransferase (ALT) levels &gt;100 IU/L.</td>
<td>HBsAg positive, AND Immunoglobulin M (IgM) antibody to hepatitis B core antigen (IgM anti-HBc) positive (if done)</td>
<td>A case that meets the clinical case definition, is laboratory confirmed, and is not known to have chronic hepatitis B.</td>
</tr>
</tbody>
</table>

* A documented negative hepatitis B surface antigen (HBsAg) laboratory test result within 6 months prior to a positive test (either HBsAg, hepatitis B "e" antigen (HBeAg), or hepatitis B virus nucleic acid testing (HBV NAT) including genotype) result does not require an acute clinical presentation to meet the surveillance case definition.

<table>
<thead>
<tr>
<th>Chronic Hepatitis B</th>
<th>Clinical</th>
<th>Laboratory</th>
<th>Classification</th>
</tr>
</thead>
<tbody>
<tr>
<td>No symptoms are required. Persons with chronic hepatitis B virus (HBV) infection may have no evidence of liver disease or may have a spectrum of disease ranging from chronic hepatitis to cirrhosis or liver cancer.</td>
<td>Immunoglobulin M (IgM) antibodies to hepatitis B core antigen (IgM anti-HBc) negative AND a positive result on one of the following tests: hepatitis B surface antigen (HBsAg), hepatitis B e antigen (HBeAg), or nucleic acid test for hepatitis B virus DNA (including qualitative, quantitative and genotype testing), OR HBsAg positive or nucleic acid test for HBV DNA positive (including qualitative, quantitative and genotype testing) or HBeAg positive two times at least 6 months apart (Any combination of these tests performed 6 months apart is acceptable)</td>
<td>Probable A person with a single HBsAg positive or HBV DNA positive (including qualitative, quantitative and genotype testing) or HBeAg positive lab result and does not meet the case definition for acute hepatitis B. Confirmed A person who meets either of the above laboratory criteria for diagnosis.</td>
<td></td>
</tr>
</tbody>
</table>
Hepatitis B Serology *

*Adapted from CDC Hepatitis Webpage (Available at https://www.cdc.gov/hepatitis/hbvfaq.htm#C1)

Hepatitis B Serologic Markers

**Hepatitis B surface antigen (HBsAg):** A protein on the surface of HBV; it can be detected in high levels in serum during acute or chronic HBV infection. The presence of HBsAg indicates that the person is infectious. The body normally produces antibodies to HBsAg as part of the normal immune response to infection. HBsAg is the antigen used to make Hepatitis B vaccine.

**Hepatitis B surface antibody (anti-HBs):** The presence of anti-HBs is generally interpreted as indicating recovery and immunity from HBV infection. Anti-HBs also develop in a person who has been successfully vaccinated against Hepatitis B.

**Total Hepatitis B core antibody (anti-HBc):** Appears at the onset of symptoms in acute Hepatitis B and persists for life. The presence of anti-HBc indicates previous or ongoing infection with HBV in an undefined time frame.

**IgM antibody to Hepatitis B core antigen (IgM anti-HBc):** Positivity indicates recent infection with HBV (<6 months). Its presence indicates acute infection.

**Hepatitis B e antigen (HBeAg):** A secreted product of the nucleocapsid gene of HBV that is found in serum during acute and chronic Hepatitis B. Its presence indicates that the virus is replicating and the infected person has high levels of HBV.

**Hepatitis B e antibody (HBeAb or anti-HBe):** Produced by the immune system temporarily during acute HBV infection or consistently during or after a burst in viral replication. Spontaneous conversion from e antigen to e antibody (a change known as seroconversion) is a predictor of long-term clearance of HBV in patients undergoing antiviral therapy and indicates lower levels of HBV.

**Time to Seropositivity**

HBsAg will be detected in an infected person’s blood an average of 4 weeks (range: 1–9 weeks) after exposure to the virus. About 1 of 2 patients will no longer be infectious by 7 weeks after onset of symptoms, and all patients who do not remain chronically infected will be HBsAg-negative by 15 weeks after onset of symptoms.

**Interpretations for hepatitis B serologic markers**

<table>
<thead>
<tr>
<th>Tests</th>
<th>Results</th>
<th>Interpretation</th>
</tr>
</thead>
<tbody>
<tr>
<td>HBsAg</td>
<td>negative</td>
<td></td>
</tr>
<tr>
<td>anti-HBc</td>
<td>negative</td>
<td>Susceptible</td>
</tr>
<tr>
<td>anti-HBs</td>
<td>negative</td>
<td></td>
</tr>
<tr>
<td>HBsAg</td>
<td>negative</td>
<td></td>
</tr>
<tr>
<td>anti-HBc</td>
<td>positive</td>
<td>Immune due to natural infection</td>
</tr>
<tr>
<td>anti-HBs</td>
<td>positive</td>
<td></td>
</tr>
<tr>
<td>HBsAg</td>
<td>negative</td>
<td>Immune due to hepatitis B vaccination</td>
</tr>
<tr>
<td>anti-HBc</td>
<td>negative</td>
<td></td>
</tr>
<tr>
<td>anti-HBs</td>
<td>positive</td>
<td></td>
</tr>
<tr>
<td>------------</td>
<td>----------------</td>
<td></td>
</tr>
<tr>
<td>HBsAg</td>
<td>positive</td>
<td></td>
</tr>
<tr>
<td>anti-HBc</td>
<td>positive</td>
<td></td>
</tr>
<tr>
<td>IgM anti-HBc</td>
<td>positive</td>
<td></td>
</tr>
<tr>
<td>anti-HBs</td>
<td>negative</td>
<td></td>
</tr>
</tbody>
</table>

Acutely infected

| HBsAg      | positive       |
| anti-HBc   | positive       |
| IgM anti-HBc | negative     |
| anti-HBs   | negative       |

Chronically infected

Interpretation unclear; four possibilities:

| HBsAg      | negative       |
| anti-HBc   | positive       |
| anti-HBs   | negative       |

1. Resolved infection (most common)
2. False-positive anti-HBc, thus susceptible
3. “Low level” chronic infection
4. Resolving acute infection

**Hepatitis B surface antigen (HBsAg):** A protein on the surface of HBV; it can be detected in high levels in serum during acute or chronic HBV infection. The presence of HBsAg indicates that the person is infectious. The body normally produces antibodies to HBsAg as part of the normal immune response to infection. HBsAg is the antigen used to make hepatitis B vaccine.

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**Total hepatitis B core antibody (anti-HBc):** Appears at the onset of symptoms in acute hepatitis B and persists for life. The presence of anti-HBc indicates previous or ongoing infection with HBV in an undefined time frame.

**IgM antibody to hepatitis B core antigen (IgM anti-HBc):** Positivity indicates recent infection with HBV (≤6 months). Its presence indicates acute infection.

Evaluation of a Hepatitis B Laboratory Report

Initial steps for identifying need to initiate public health investigation

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* Infectivity Marker = HBsAg positive OR HBeAg positive OR positive nucleic acid test for hepatitis B virus DNA. For purposes of initiating an investigation of the reported case, all infectivity markers are considered of equal importance. Note which markers are reported, investigate according to the algorithm, and at the end of the investigation, classify the case based on all the information that is known about the clinical illness and lab results.

** HBsAg positive result required to classify acute Hepatitis B.

*** If > 3 months, presume chronic hepatitis B infection and see flowchart for chronic hepatitis B to prioritize investigation.
Project ECHO: A Revolution in Medical Education and Care Delivery

Project ECHO is a lifelong learning and guided practice model that revolutionizes medical education and exponentially increases workforce capacity to provide best-practice specialty care and reduce health disparities. The heart of the ECHO model™ is its hub-and-spoke knowledge-sharing networks, led by expert teams who use multi-point videoconferencing to conduct virtual clinics with community providers. In this way, primary care doctors, nurses, and other clinicians learn to provide excellent specialty care to patients in their own communities.

[Diagram of people accessing care]

People need access to specialty care for their complex health conditions. There aren’t enough specialists to treat everyone who needs care, especially in rural and underserved communities. ECHO trains primary care clinicians to provide specialty care services. This means more people can get the care they need. Patients get the right care, in the right place, at the right time. This improves outcomes and reduces costs.

Project ECHO (Extension for Community Healthcare Outcomes) is a collaborative model of medical education and care management that empowers clinicians everywhere to provide better care to more people, right where they live. The ECHO model™ does not actually “provide” care to patients. Instead, it dramatically increases access to specialty treatment in rural and underserved areas by providing front-line clinicians with the knowledge and support they need to manage patients with complex conditions such as hepatitis C, HIV, tuberculosis, chronic pain, endocrinology, behavioral health disorders, and many others. It does this by engaging clinicians in a continuous learning system and partnering them with specialist mentors at an academic medical center or hub.

Opioid Training at Project ECHO

ECHO provides training in opioid addiction treatment at no cost, delivered right to clinics every week. Using simple videoconferencing technology, healthcare teams can connect to a community of learners, which offers:

- Free continuing education credit
- Opportunity to present actual patient cases, in a de-identified format, and receive specialty input
- Addiction treatment training, including management of naloxone/buprenorphine (e.g. Suboxone) and injectable naltrexone (e.g. Vivitrol)
- Access to a virtual learning community for access to treatment guidelines, tools, and patient resources
- Certificate of training completion from ECHO and the American Society of Addiction Medicine

[Website link: http://echo.unm.edu/]

http://echo.unm.edu/
Appendix B
Hepatitis C Guidelines
### Hepatitis C Overview

<table>
<thead>
<tr>
<th><strong>HEPATITIS C</strong> is caused by the Hepatitis C virus (HCV)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>U.S. Statistics</strong></td>
</tr>
<tr>
<td>• Estimated 30,500 new infections in 2014</td>
</tr>
<tr>
<td>• Estimated 2.7–3.9 million people with chronic HCV infection</td>
</tr>
<tr>
<td><strong>Routes of Transmission</strong></td>
</tr>
<tr>
<td>Contact with blood of an infected person, primarily through:</td>
</tr>
<tr>
<td>• Sharing of contaminated needles, syringes, or other injection drug equipment</td>
</tr>
<tr>
<td>Less commonly through:</td>
</tr>
<tr>
<td>• Sexual contact with an infected person</td>
</tr>
<tr>
<td>• Birth to an infected mother</td>
</tr>
<tr>
<td>• Needlestick or other sharp instrument injuries</td>
</tr>
<tr>
<td><strong>Persons at Risk</strong></td>
</tr>
<tr>
<td>• Current or former injection drug users</td>
</tr>
<tr>
<td>• Recipients of clotting factor concentrates before 1987</td>
</tr>
<tr>
<td>• Recipients of blood transfusions or donated organs before July 1992</td>
</tr>
<tr>
<td>• Long-term hemodialysis patients</td>
</tr>
<tr>
<td>• Persons with known exposures to HCV (e.g., healthcare workers after needlesticks, recipients of blood or organs from a donor who later tested positive for HCV)</td>
</tr>
<tr>
<td>• HIV-infected persons</td>
</tr>
<tr>
<td>• Infants born to infected mothers</td>
</tr>
<tr>
<td><strong>Incubation Period</strong></td>
</tr>
<tr>
<td>14 to 180 days (average: 45 days)</td>
</tr>
<tr>
<td><strong>Symptoms of Acute Infection</strong></td>
</tr>
<tr>
<td>Symptoms of all types of viral hepatitis are similar and can include one or more of the following:</td>
</tr>
<tr>
<td>• Fever • Fatigue</td>
</tr>
<tr>
<td>• Loss of appetite • Nausea • Vomiting • Abdominal pain • Gray-colored bowel movements • Joint pain • Jaundice</td>
</tr>
<tr>
<td><strong>Likelihood of Symptomatic Acute infection</strong></td>
</tr>
<tr>
<td>• 20%–30% of newly infected persons develop symptoms of acute disease</td>
</tr>
<tr>
<td><strong>Potential for Chronic Infection</strong></td>
</tr>
<tr>
<td>• 75%–85% of newly infected persons develop chronic infection</td>
</tr>
<tr>
<td>• 15%–25% of newly infected persons clear the virus</td>
</tr>
<tr>
<td><strong>Severity</strong></td>
</tr>
<tr>
<td>• Acute illness is uncommon. Those who do develop acute illness recover with no lasting liver damage.</td>
</tr>
<tr>
<td>• 60%–70% of chronically infected persons develop chronic liver disease</td>
</tr>
<tr>
<td>• 5%–20% develop cirrhosis over a period of 20–30 years</td>
</tr>
<tr>
<td>• 1%–5% will die from cirrhosis or liver cancer</td>
</tr>
<tr>
<td>• 19,600 deaths in 2014</td>
</tr>
<tr>
<td>Serologic Tests for Acute Infection</td>
</tr>
<tr>
<td>-----------------------------------</td>
</tr>
</tbody>
</table>
| Serologic Tests for Chronic Infection | • Screening assay (EIA or CIA) for anti-HCV  
• Verification by an additional, more specific assay (e.g., nucleic acid testing (NAT) for HCV RNA) |

**Testing Recommendations**
- Testing is recommended for:
  - Persons born from 1945–1965
  - Persons who currently inject drugs or who have injected drugs in the past, even if once or many years ago
  - Recipients of clotting factor concentrates before 1987
  - Recipients of blood transfusions or donated organs before July 1992
  - Long-term hemodialysis patients
  - Persons with known exposures to HCV (e.g., healthcare workers after needlesticks, recipients of blood or organs from a donor who later tested positive for HCV)
  - HIV-infected persons
  - Children born to infected mothers (do not test before age 18 mos.)
  - Patients with signs or symptoms of liver disease (e.g., abnormal liver enzyme tests)
  - Donors of blood, plasma, organs, tissues, or semen

**Treatment**
- **Recommendations for When and in Whom to Initiate Treatment:** Treatment is recommended for all patients with chronic HCV infection, except those with short life expectancies that cannot be remediated by treating HCV, by transplantation, or by other directed therapy. Patients with short life expectancies owing to liver disease should be managed in consultation with an expert.
  
  Please refer to the [Infectious Disease Society of America](https://www.idsociety.org) for the most current recommendations on Hepatitis C treatment guidelines.

**Vaccination Recommendations**
- There is no Hepatitis C vaccine

**Vaccination Schedule**
- There is no Hepatitis C vaccine
### CDC/CSTE Case Definition

<table>
<thead>
<tr>
<th></th>
<th>Clinical</th>
<th>Laboratory</th>
<th>Classification</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Acute</strong></td>
<td><strong>Hepatitis C</strong></td>
<td>• A positive test for antibodies to hepatitis C virus (anti-HCV)</td>
<td><strong>Probable</strong></td>
</tr>
<tr>
<td></td>
<td>An illness with discrete onset of any sign or symptom consistent with acute viral hepatitis (e.g., fever, headache, malaise, anorexia, nausea, vomiting, diarrhea, and abdominal pain), AND (a) jaundice, OR (b) a peak elevated serum alanine aminotransferase (ALT) level $&gt;$200 IU/L during the period of acute illness.</td>
<td>• Hepatitis C virus detection test:</td>
<td>• A case that meets clinical criteria and has a positive anti-HCV antibody test, but has no reports of a positive HCV NAT or positive HCV antigen tests, AND • Does not have test conversion within 12 months or has no report of test conversion.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Nucleic acid test (NAT) for HCV RNA positive (including qualitative, quantitative or genotype testing)</td>
<td><strong>Confirmed</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>- A positive test indicating presence of hepatitis C viral antigen(s) (HCV antigen)*</td>
<td>• A case that meets clinical criteria and has a positive hepatitis C virus detection test (HCV NAT or HCV antigen), OR • A documented negative HCV antibody, HCV antigen or NAT laboratory test result followed within 12 months by a positive result of any of these tests (test conversion).</td>
</tr>
<tr>
<td><strong>Chronic</strong></td>
<td><strong>Hepatitis C</strong></td>
<td>• A positive test for antibodies to hepatitis C virus (anti-HCV)</td>
<td><strong>Probable</strong></td>
</tr>
<tr>
<td></td>
<td>No available evidence of clinical and relevant laboratory information indicative of acute infection (refer to the criteria for classification Table VII-B in CSTE position statement 15-ID-03). Most hepatitis C virus (HCV)-infected persons are asymptomatic; however, many have chronic liver disease, which can range from mild to severe.</td>
<td>• Hepatitis C virus detection test:</td>
<td>• A case that does not meet clinical criteria or has no report of clinical criteria, AND • Does not have test conversion within 12 months or has no report of test conversion, AND • Has a positive anti-HCV antibody test, but no report of a positive HCV NAT or positive HCV antigen test.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Nucleic acid test (NAT) for HCV RNA positive (including qualitative, quantitative or genotype testing)</td>
<td><strong>Confirmed</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>- A positive test indicating presence of hepatitis C viral antigen(s) (HCV antigen)*</td>
<td>• A case that does not meet clinical criteria or has no report of clinical criteria, AND • Does not have test conversion within 12 months or has no report of test conversion.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>* When and if a test for HCV antigen(s) is approved by FDA and available.</td>
<td><strong>Probable</strong></td>
</tr>
</tbody>
</table>

* When and if a test for HCV antigen(s) is approved by FDA and available.
**Criteria to Distinguish a New Case from an Existing Case:** A new acute case is an incident acute hepatitis C case that meets the case criteria for acute hepatitis C and has not previously been reported. A new probable acute case may be re-classified as confirmed acute case if a positive NAT for HCV RNA or a positive HCV antigen(s) test is reported within the same year. A confirmed acute case may be classified as a confirmed chronic case if a positive NAT for HCV RNA or a positive HCV antigen is reported one year or longer after acute case onset. A confirmed acute case may not be reported as a probable chronic case (i.e., HCV antibody positive, but with an unknown HCV RNA NAT or antigen status).

States and territories may choose to track resolved hepatitis C cases in which spontaneous clearance of infection or sustained viral response to treatment are suspected to have occurred before national notification or are known to have occurred after national notification as a confirmed or probable case to CDC.

*** Multiple laboratory tests indicative of chronic HBV infection may be performed simultaneously on the same patient specimen as part of a “hepatitis panel.” Testing performed in this manner may lead to seemingly discordant results, e.g., HBsAg-negative AND HBV DNA-positive. For the purposes of this case definition, any positive result among the three laboratory tests mentioned above is acceptable, regardless of other testing results. Negative HBeAg results and HBV DNA levels below positive cutoff level do not confirm the absence of HBV infection.

~A new chronic case is an incident chronic hepatitis C case that meets the case criteria for chronic hepatitis C and has not previously been reported. A confirmed acute case may not be reported as a probable chronic case (i.e., HCV antibody positive, but with an unknown HCV RNA NAT or antigen status).

States and territories may choose to track resolved hepatitis C cases in which spontaneous clearance of infection or sustained viral response to treatment are suspected to have occurred before national notification or are known to have occurred after national notification as a confirmed or probable case to CDC.
**Hepatitis C Virus (HCV) Laboratory Test Interpretation Sheet**

During acute infection, HCV RNA is first detectable within 1-3 weeks after exposure. Elevated ALT generally occurs 6-7 weeks after exposure, and the EIA becomes positive at about 6-12 weeks (only 50-70% of individuals are EIA positive at symptom onset; 90% seroconvert within 3 months).

EIA is generally the initial test for HCV. In some cases, HCV RNA testing should be performed following a negative EIA, such as when diminished antibody production occurs (e.g., immunosuppression, HIV infection, or long-term hemodialysis) or following a recent exposure or in the early stage of acute HCV infection when some persons may not yet have developed an antibody response.

<table>
<thead>
<tr>
<th>If the Anti-HCV Screening Test Result is:</th>
<th>The RIBA is:</th>
<th>The HCV RNA is:</th>
<th>Interpret HCV Infection Status as:</th>
<th>Additional Testing or Evaluation Recommended:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Negative</td>
<td>Then</td>
<td>Not Needed</td>
<td>And</td>
<td>Not Needed</td>
</tr>
<tr>
<td>Negative</td>
<td>And</td>
<td>Not Done</td>
<td>And</td>
<td>Positive</td>
</tr>
<tr>
<td>Positive</td>
<td>And</td>
<td>Not Done</td>
<td>And</td>
<td>Not Done</td>
</tr>
<tr>
<td>Positive</td>
<td>And</td>
<td>Not Done</td>
<td>And</td>
<td>Negative</td>
</tr>
<tr>
<td>Positive (high s/co ratio)**</td>
<td>And</td>
<td>Not Done</td>
<td>And</td>
<td>Not Done</td>
</tr>
<tr>
<td>Positive</td>
<td>And</td>
<td>Negative</td>
<td>Then</td>
<td>Negative/ Not Needed</td>
</tr>
<tr>
<td>Positive</td>
<td>And</td>
<td>Positive</td>
<td>And</td>
<td>Not Done</td>
</tr>
<tr>
<td>Positive</td>
<td>And</td>
<td>Positive</td>
<td>And</td>
<td>Negative</td>
</tr>
<tr>
<td>Positive</td>
<td>And</td>
<td>Positive/ Not Done</td>
<td>And</td>
<td>Positive</td>
</tr>
<tr>
<td>Positive</td>
<td>And</td>
<td>Indeterminate</td>
<td>And</td>
<td>Not Done/ Indeterminate</td>
</tr>
<tr>
<td>Positive</td>
<td>And</td>
<td>Indeterminate</td>
<td>And</td>
<td>Positive</td>
</tr>
<tr>
<td>Positive</td>
<td>And</td>
<td>Indeterminate</td>
<td>And</td>
<td>Negative</td>
</tr>
</tbody>
</table>

*Single negative HCV RNA result cannot determine infection status as persons might have intermittent viremia. Other reasons for this result include resolved infection, chronic infection with low level viremia, false positive antibody test, and passively acquired antibodies.

**Samples with high signal-to-cut-off (s/co) ratios usually (>95%) confirm positive; however < 5% might represent false-positives, therefore, more specific testing may be indicated.

Note: Available serologic tests for anti-HCV do not distinguish between acute and chronic or past infection. Thus, other causes of acute hepatitis should be excluded for anti-HCV positive patients who have an acute illness compatible with viral hepatitis. Persons who have chronic hepatitis or persons identified as anti-HCV positive should not be reported as having acute viral hepatitis unless they have evidence of an acute illness compatible with viral hepatitis.

Sources: MDPH; Cleveland Clinic Testing Algorithm; WV Infectious Disease Epi Program; CDC
Hepatitis C Standard Operating Procedures

Reporting Procedure
Regulations for Disease Reporting and Control (Title 12 VAC 5-90-80) require that reports of HCV infection (acute and chronic) be submitted in writing to local health departments within three (3) days of diagnosis.

For reports that contain only an EIA or CIA positive result [without a signal-to-cutoff ratio, confirmatory results, or clinical signs/symptoms] no notification of the Office of Epidemiology is recommended.

For any other positive report situation, local health departments should forward the report to the Office of Epidemiology (Regional Epidemiologist) within three (3) days. Submission of the Epi-1 and/or copy of the laboratory report (with contact information) are adequate initial notification, but should be followed by the appropriate forms and/or reports.

Outbreaks should be reported to the local health department by the most rapid means available (e.g., telephone, fax, pager, etc.) within 24 hours, and should be investigated immediately. The local health department is required to notify the Office of Epidemiology within 24 hours. Contact the Regional Epidemiologist, or if the Regional Epidemiologist is unavailable, contact the Central Office through the main number during regular business hours or through the Epi Phone during nights and weekends (see Disease Control Manual Contact List). Telephone notification should be followed with written notification: submission of the Epi-1 form and/or copy of the laboratory report (with contact information) is adequate initially, but should be followed by appropriate forms and reports.

Note: If the local health department received initial notification of a case from the VDH Central Office, then re-notification of the Central Office (e.g., by Epi-1) is not required. New information (e.g., supplemental testing results, symptoms) should then be forwarded through the usual reporting mechanism.

Disease Characteristics
Period of Communicability - Communicability begins one or more weeks before onset of the first signs and symptoms, lasts through the acute clinical course, and continues indefinitely in those persons who become chronic carriers.

Modes of Transmission
- Percutaneous exposure to contaminated blood or plasma derivatives (e.g. through accidental needle sticks or the sharing of contaminated needles). Injection-drug use currently accounts for most HCV transmission in the United States.
- Sexual and perinatal transmission occurs infrequently. HCV transmission among sero-discordant couples who are monogamous is approximately 1%. Perinatal transmission is around 5%, and does not occur in utero, but only during birth when blood can mix. Non-sexual transmission to household contacts is uncommon.
Hepatitis and HIV Community Response Plan

- HCV is rarely transmitted by blood transfusion. Routine testing of donors for HCV infection has reduced the risk for infection to 1 in 100,000 per unit transfused.
- Receipt of clotting factor concentrates prepared from plasma pools posed a high risk for HCV infection until effective procedures to inactivate viruses, including HCV, were instituted in 1987. Persons with hemophilia who were treated with products before inactivation of those products have prevalence rates of chronic HCV infection as high as 90%.
- Transplantation of organs (e.g., heart, kidney, liver) from infectious donors carried a high risk for transmitting HCV infection prior to the implementation of donor screening. Use of anti-HCV (antibody to hepatitis C virus) negative organ and tissue donors has virtually eliminated risks for HCV transmission from transplantation.

**Incubation Period** - Ranges from two weeks to six months; usually within six to nine weeks. Chronic infection may persist for 20 years or more before the onset of symptoms, which may be indicative of liver fibrosis, cirrhosis, or cancer.

**High Risk Situations** - Persons at risk of acquiring hepatitis C include:

- **High Risk**
  - Injection drug users
  - Recipients of clotting factors made before 1987
- **Elevated Risk**
  - Long-term hemodialysis patients
  - Recipients of blood and/or solid organs before 1992
  - People with undiagnosed liver problems
  - Infants born to infected mothers (Note: Breast-feeding does not appear to transmit HCV)
- **Mildly-Elevated Risk**
  - Healthcare workers following occupational exposure to blood
  - People having sex with multiple partners, sex workers, and men who have sex with men (MSM)
  - People having sex with an infected steady partner

**Public Health Investigation**

**The Reported Case**

In general, follow-up is indicated only for likely cases of acute HCV infection. Therefore:

- If the only information available is a positive EIA or CIA result, and the signal-to-cut off ratio is not provided or is not significant, then no further follow-up or notification is required. Do not forward to the Office of Epidemiology Division of Surveillance and Investigation – they will not be counted as cases in official state morbidity statistics unless additional information becomes available. Reports not available electronically (i.e., not in NEDSS) should be collected and forwarded periodically (e.g., monthly) to the Office of Epidemiology Division of Disease Prevention Hepatitis C Coordinator (see Disease Control Manual Contact List) for surveillance purposes.
- If the only information available is a positive EIA or CIA result with a significant signal-to-cut off ratio, and/or a positive nucleic acid test (e.g., bDNA, TMA, RT-PCR) and/or a positive RIBA, then forward the results to the Office of Epidemiology Division of Surveillance and Investigation (see Disease Control Manual Contact List). They will be counted as chronic infection. However, no further follow-up is required.
• If the available information includes:
  o A positive EIA or CIA result with a significant signal-to-cut off ratio and/or a positive PCR and/or a positive RIBA (as above) AND
  o Elevated serum aminotransferase (ALT) (>400 IU/L), or signs and symptoms of hepatitis then the case may represent an acute HCV infection and additional follow-up is indicated.
• If a case has evidence of an acute HCV infection, contact the physician and/or hospital as necessary to collect the following information.
  o Obtain the date of illness onset, signs or symptoms consistent with acute viral hepatitis, pregnancy status (if female), date and outcome of additional tests performed, treatment, and past history of viral hepatitis infection or immunization.
  o Determine the results of serologic testing for hepatitis B (if done). If IgM anti-HBe is positive then the patient’s symptoms are likely due to acute HBV infection, rather than acute HCV infection. Consider the case as a chronic HCV infection (non-acute) and manage as indicated in the Disease Control Manual section on hepatitis B.
    If the anti-HBsAg result is positive, the patient will be immune to re-infection by hepatitis B; therefore, HBV vaccination is not needed. If HBV testing has not been done, when practicable suggest to the healthcare provider that HBV testing be performed to determine the need for immunization.
    Inquire about possible evidence of past infection to assess the likelihood that current symptoms are due to a newly acquired infection. Identify any known risks for exposure in the cases past medical history (e.g., injection drug use, blood transfusions, organ transplants, etc.).
  o Determine what information has been given to the patient (especially diagnosis: acute vs. chronic vs. resolved/cleared), including any counseling regarding HCV infection, methods to prevent transmission, and referral sources for follow-up, HIV testing, and evaluation by a specialist. If adequately provided already, no further patient counseling is needed.
  o Where appropriate, request that physicians provide additional relevant clinical information and supplemental testing results so that future reports would be more complete.
  o In addition, carefully provide education to healthcare providers on appropriate testing protocols (e.g., confirmatory testing of screening tests), if applicable. Refer the healthcare provider to the district health director for more information on appropriate HCV testing protocols, if necessary.
  o When necessary (see below), notify the case’s physician that contacting the case may be required as VDH follows up on all acute cases of hepatitis C to assess risks factors and to better characterize the occurrence of HCV infection in VA. This enables coordinating with the physician, as it is possible that the case is not yet aware of the test result(s), or that s/he will have questions regarding treatment or clinical needs. It may also be appropriate at this point to determine if the physician has any concerns in regards to the health department contacting the case.
• For acute cases requiring additional follow-up, contact the patient by telephone or home visit to collect further information for the completion of the Viral Hepatitis Case Report Form and provide counseling if necessary.
o Identify potential risk factors for infection during the 2 weeks to 6 months prior to illness onset.
o If the case has received a blood transfusion or blood product within the 2-week to 6-month incubation period, notify the transfusion service and blood collection establishment.
o If the case has had a recent hospitalization, surgery and/or dental procedure during the incubation period, and has no other recognized risk factors for infection, obtain additional information regarding the specific medical care provider(s) and setting (e.g., hospital, clinic). Additional investigation may be necessary to determine the potential for a nosocomial source of the case’s HCV infection.
o If not already done by the healthcare provider, provide health education covering the disease process, mode of transmission, and prevention using the fact sheet on hepatitis C. Provide information on local support groups, if available.
o Provide counseling regarding chronic liver disease and the importance of ongoing medical evaluations to assess liver injury.
o Cases should be counseled to advise their at-risk contacts (e.g., sexual partners or injection drug use contacts) to seek counseling and testing. HCV positive women who have recently given birth may have the child tested for anti-HCV antibodies at 18 months of age or later (earlier anti-HCV testing may detect residual maternal anti-HCV antibodies). If an earlier diagnosis is desired, HCV RNA (e.g., RT-PCR) testing may be done as early as 1-2 months after birth. If the child tests positive, the child will need to be evaluated further for HCV infection and/or for liver disease. Note: HCV infection is not generally a contraindication to pregnancy or nursing (breastfeeding).

- Reported cases whose status (i.e., acute vs. chronic) are unknown may be contacted as district resources allow to collect additional information and/or inform the patient of test results and provide counseling as above.
- Specific guidance on case management, laboratory testing interpretation, reporting, etc. may also be requested from the Virginia Hepatitis C Coordinator within the Division of Disease Prevention (see Disease Control Manual Contact List).

Contacts of the Case
As there is no vaccine for hepatitis C, and the available data suggests that post-exposure prophylaxis with immune globulin (IG) is not effective in preventing infection by HCV, no public health follow-up for contacts is generally indicated.

However, if the case has been on dialysis or is a kidney transplant recipient, notification and investigation of the facility may be appropriate to identify or prevent a potential outbreak. Ensure that the reported case’s confidentiality is maintained.

Outbreak Situation
Outbreaks of hepatitis C have been very rare. If two or more acute cases of hepatitis C occur within the 2-week to 6-month incubation period and report exposure to the same surgery, dialysis, other invasive procedure (e.g., injection infusions, colonoscopy) or another common source, then an outbreak may be suspected.
- Begin the investigation as soon as an outbreak is identified.
- Use a team approach (District Director, District Epidemiologist, Regional Epidemiologist, nursing and environmental health personnel, etc.) according to District policy.
• If the cases have received a blood transfusion or blood product within the 2-week to 6-month incubation period, notify the transfusion service and blood collection establishment. For those patients who have no other recognized risk factors for infection, the blood collection establishment should identify and retest the donor(s) for evidence of HCV infection. If positive, further case-finding may be warranted to identify others who may have received the blood product. Ensure that the reported cases’ confidentiality is maintained.

• Surveillance using liver function tests (e.g., ALT levels) may be helpful in detecting new cases before other tests (e.g., antibody tests such as EIA or RIBA) would become positive.

• Appropriate recommendations to prevent transmission of HCV and other bloodborne pathogens in the facility should be provided. Consider testing of exposed/susceptible individuals for other bloodborne pathogens (e.g., HIV, hepatitis B virus) that may have been co-transmitted.

• Notify the Office of Epidemiology (Regional or Central Office) via telephone report. After business hours and on weekends, use the Epi Phone number (see Disease Control Manual Contact List).

Update the Office of Epidemiology and request assistance as needed (see Disease Control Manual Contact List). The Office of Epidemiology may contact additional resources, such as the Centers for Disease Control and Prevention (CDC), as needed.

Forms, Reports, and Logs

• When indicated forward the top copy of the Epi-1 form and/or the laboratory report form(s) to the Regional Epidemiologist (see Disease Control Manual Contact List). The Regional Epidemiologist will evaluate and forward reports to the Office of Epidemiology Division of Surveillance and Investigation.

• Note: If the local health department received initial notification of a suspected case via laboratory report from the VDH Central Office, then re-submission of the laboratory data to the Central Office on an Epi-1 Form is not required.

• For an acute hepatitis C case, complete as much of the Viral Hepatitis Case Report Form (Attachment D) as possible in order to identify risk factors for infection and forward to the Regional Epidemiologist. The Regional Epidemiologist will evaluate and forward reports to the Office of Epidemiology Division of Surveillance and Investigation (see Disease Control Manual Contact List). If it will take a while to get the information necessary to complete this form, send the Epi-1 form to the Regional Epidemiologist rather than waiting to report the case. Forward the Viral Hepatitis Case Report Form later when it is completed.

For a non-acute hepatitis C case, it is not necessary to submit the Viral Hepatitis Case Report Form.

• Follow district protocol for entering the case into a local communicable disease log or computerized database. Add the case to a hepatitis C database (may include name, address, age, race, sex, source of report, test results and test date, liver enzyme results, symptoms/date, why tested, risk factors, medical evaluations done, contacts that have been contacted), if one is maintained locally.
Samples with high s/co ratios usually (>95%) confirm positive, but supplemental serologic testing was not performed. Less than 5 of every 100 might represent false-positives; more specific testing should be requested, if indicated.

*Recombinant immunoblot assay*
Testing Recommendations for Hepatitis C Virus Infection
*from the CDC, Division of Viral Hepatitis and National Center for HIV/AIDS, Viral Hepatitis, STD, and TB Prevention

Persons for Whom HCV Testing Is Recommended
- Adults born from 1945 through 1965 should be tested once (without prior ascertainment of HCV risk factors)
- HCV testing is recommended for those who:
  - Currently injecting drugs
  - Ever injected drugs, including those who injected once or a few times many years ago
  - Have certain medical conditions, including persons:
    - who received clotting factor concentrates produced before 1987
    - who were ever on long-term hemodialysis
    - with persistently abnormal alanine aminotransferase levels (ALT)
    - who have HIV infection
  - Were prior recipients of transfusions or organ transplants, including persons who:
    - were notified that they received blood from a donor who later tested positive for HCV infection
    - received a transfusion of blood, blood components, or an organ transplant before July 1992
- HCV-testing based on a recognized exposure is recommended for:
  - Healthcare, emergency medical, and public safety workers after needle sticks, sharps, or mucosal exposures to HCV-positive blood
  - Children born to HCV-positive women

Note: For persons who might have been exposed to HCV within the past 6 months, testing for HCV RNA or follow-up testing for HCV antibody is recommended.

Persons for Whom Routine HCV Testing Is of Uncertain Need
- Recipients of transplanted tissue (e.g., corneal, musculoskeletal, skin, ova, sperm)
- Intranasal cocaine and other non-injecting illegal drug users
- Persons with a history of tattooing or body piercing
- Persons with a history of multiple sex partners or sexually transmitted diseases
- Long-term steady sex partners of HCV-positive persons

Persons for whom Routine HCV Testing is Not Recommended (unless they have risk factors for infection):
- Health-care, emergency medical, and public safety workers
- Pregnant women
- Household (nonsexual) contacts of HCV-positive persons
- General population

Information for Counseling Persons Who Test Positive for HCV

To protect their lives from further harm, HCV-positive persons should be advised to:
- Avoid alcohol completely, and seek treatment if they have a history of abusing alcohol
- Avoid new medicines, including over-the-counter and herbal medicines, without checking with their doctor
- Get tested for hepatitis A and B, and if not immune, complete the vaccine series
To reduce the risk for transmission to others, HCV-positive persons should be advised to:

- Avoid donating blood, body organs, other tissue, or semen
- Never share toothbrushes, dental appliances, razors, or other personal-care articles that might have blood on them
- Cover cuts and sores on the skin to keep from spreading infectious blood or secretions

**HCV-positive persons with one long-term steady sex partner do not need to change their sexual practices. They should:**

- Discuss the risk, which is low but not absent, with their partner (If they want to lower the limited chance of spreading HCV to their partner, they might decide to use barrier precautions)
- Discuss with their partner the need for counseling and testing

**HCV-positive women do not need to avoid pregnancy or breastfeeding. Potential, expectant, and new parents should be advised that:**

- Approximately 5 out of every 100 infants born to HCV-infected women become infected (This occurs at the time of birth, and no treatment exists that can prevent this from happening)
- Infants infected with HCV at the time of birth seem to do very well in the first years of life. However, studies are needed to determine if those who are infected at birth are more likely to resolve the HCV infection on their own than are adults
- No evidence exists that mode of delivery is related to transmission; therefore, determining the need for Cesarean delivery versus vaginal delivery should not be made on the basis of HCV infection status
- Limited data regarding breastfeeding indicate that it does not transmit HCV, although HCV-positive mothers should consider abstaining from breastfeeding if their nipples are cracked or bleeding
- Infants born to HCV-positive women should be tested for HCV infection and if positive, be evaluated for the presence or development of chronic liver disease

**Other counseling messages:**

- If an HCV-positive woman has given birth to any children after the woman became infected with HCV, she should have the children tested
- HCV is not spread by sneezing, hugging, coughing, food or water, sharing eating utensils or drinking glasses, or casual contact
- Persons should not be excluded from work, school, play, child-care or other settings on the basis of their HCV infection status
- Involvement with a support group might help patients cope with hepatitis C
- HCV-positive persons should be evaluated (by referral or consultation, if appropriate) for presence or development of chronic liver disease including:
  - Assessment for biochemical evidence of chronic liver disease
  - Assessment for severity of disease via liver biopsy, and possible treatment according to current practice guidelines in consultation with, or by referral to, a specialist knowledgeable in this area
  - Determination of need for hepatitis A vaccination and hepatitis B vaccination
Appendix C

Human Immunodeficiency Virus (HIV) Guidelines
### Human Immunodeficiency Virus (HIV) Overview

<table>
<thead>
<tr>
<th>HIV is caused by the Human Immunodeficiency Virus</th>
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**U.S. Statistics**

- In 2014, there were an estimated 37,600 new HIV infections—down from 45,700 in 2008.*
- An estimated 1.1 million people in the United States were living with HIV at the end of 2014, the most recent year for which this information is available. Of those people, about 15%, or 1 in 7, did not know they were infected.
- The South has the highest number of people living with HIV.

**Routes of Transmission**

**Most commonly, people get or transmit HIV through sexual behaviors and needle or syringe use.**

Only certain body fluids—blood, semen, pre-seminal fluid, rectal fluids, vaginal fluids, and breast milk—from a person who has HIV can transmit HIV. These fluids must come in contact with a mucous membrane or damaged tissue or be directly injected into the bloodstream (from a needle or syringe) for transmission to occur. Mucous membranes are found inside the rectum, vagina, penis, and mouth.

In the United States, HIV is spread mainly by:

- Having anal or vaginal sex with someone who has HIV without using a condom or taking medicines to prevent or treat HIV.
- Sharing needles or syringes, rinse water, or other equipment used to prepare drugs for injection with someone who has HIV. HIV can live in a used needle up to 42 days depending on temperature and other factors.

**Less commonly, HIV may be spread:**

- From mother to child during pregnancy, birth, or breastfeeding. Although the risk can be high if a mother is living with HIV and not taking medicine, recommendations to test all pregnant women for HIV and start HIV treatment immediately have lowered the number of babies who are born with HIV.
- By being stuck with an HIV-contaminated needle or other sharp object. This is a risk mainly for health care workers.

**In extremely rare cases, HIV has been transmitted by:**

- Oral sex
- Receiving blood transfusions, blood products, or organ/tissue transplants that are contaminated with HIV.
- Eating food that has been pre-chewed by an HIV-infected person.
- Being bitten by a person with HIV. There is no risk of transmission if the skin is not broken.
- Contact between broken skin, wounds, or mucous membranes and HIV-infected blood or blood-contaminated body fluids.
- Deep, open-mouth kissing if both partners have sores or bleeding gums and blood from the HIV-positive partner gets into the bloodstream of the HIV-negative partner. HIV is not spread through saliva.
### Persons at Risk
- Young African American gay and bisexual men, are most affected
- Gay and bisexual Men
- Transgender women who have sex with men
- Heterosexuals and people who inject drugs
- African Americans
- Hispanics/Latinos
- Age groups: 20-29; 30-39

Persons who engage in risky behaviors, like having anal or vaginal sex without using a condom or taking medicines to prevent or treat HIV, and sharing needles or syringes

### Incubation Period
- Also known as Acute HIV Infection: Within 2 to 4 weeks after infection large amounts of virus are being produced in the body
- During the clinical latency period, the virus is replicating in the body for up to 10 years or more with mild or no symptoms

### Symptoms of Acute Infection
- Flu like symptoms such as fever, chills rash, night sweats, muscle aches, sore throat, fatigue, swollen lymph nodes, and mouth ulcers, which can last anywhere from a few days to several weeks

### Likelihood of Symptomatic Acute Infection
- 40% to 90% of people have flu-like symptoms within 2-4 weeks after HIV infection

### Potential for Chronic Infection
- There is NO cure for the virus. Current medications can allow infected individuals to live longer, healthier lives although it is a ‘chronic’ disease.

### Severity
- If a person has HIV and is not on ART, eventually the virus will weaken the body’s immune system and progress to AIDS (acquired immunodeficiency syndrome), the late stage of HIV infection. This will result in death in approximately 3 years.

### Serologic Tests for Acute Infection
- If acute retroviral syndrome is a possibility, a plasma RNA test should be used in conjunction with an HIV antibody test to diagnose acute HIV infection

### Serologic Tests for Chronic Infection
- Antibody tests, combination or fourth-generation tests, and nucleic acid tests (NATs)
**Recommendations for Testing**

- Everyone between the ages of 13 and 64 get tested for HIV at least once as part of routine health care.
- If you were HIV-negative the last time you were tested and answer yes to any of the following questions, you should get an HIV test because these things increase your chances of getting HIV:
  - Are you a man who has had sex with another man?
  - Have you had sex—anal or vaginal—with an HIV-positive partner?
  - Have you had more than one sex partner since your last HIV test?
  - Have you injected drugs and shared needles or equipment (for example, water) with others?
  - Have you exchanged sex for drugs or money?
  - Have you been diagnosed with or sought treatment for another sexually transmitted disease?
  - Have you been diagnosed with or treated for hepatitis or tuberculosis (TB)?
  - Have you had sex with someone who could answer yes to any of the above questions or someone whose sexual history you don’t know?
- You should be tested at least once a year if you keep doing any of these things.
- Sexually active gay and bisexual men may benefit from more frequent testing.
- If you’re pregnant, talk to your health care provider about getting tested for HIV.
- Anyone who has been sexually assaulted should get an HIV test as soon as possible after the assault.

**Clinical**

<table>
<thead>
<tr>
<th>HIV Criteria for Persons Aged ≥18 Months whose Mothers were Not Infected</th>
</tr>
</thead>
<tbody>
<tr>
<td>For additional information visit: <a href="https://www.cdc.gov/mmwr/preview/m">https://www.cdc.gov/mmwr/preview/m</a></td>
</tr>
</tbody>
</table>

**Laboratory**

- Laboratory criteria require reporting of the date of the specimen collection for positive test results in multitest algorithms or stand-alone virologic tests and enough information about the tests.

**Classification**

- All HIV infections in the United States should be assumed to be type 1 (HIV-1) unless laboratory test results are sufficient to classify the infection as type 2 (HIV-2), dual HIV-1 and HIV-2.

**Treatment**

- Antiretroviral (ARV): These drugs are always given in combination with other ARVs; this combination therapy is called antiretroviral therapy (ART). These drugs are not a cure but are the reason why the annual number of deaths related to AIDS has dropped over the past two decades.

**Vaccination Recommendations**

There is currently no vaccine available that will prevent HIV infection or treat those who have it.

**Vaccination Schedule**

There is currently no vaccine available that will prevent HIV infection or treat those who have it.
**combination of:**
- A note in a medical record by a physician or other qualified medical-care provider that states that the patient has HIV infection, and
- One or both of the following:
  - The laboratory criteria for a case were met based on tests done after the physician's note was written (validating the note retrospectively).
  - Presumptive evidence of HIV infection (e.g., receipt of HIV antiretroviral therapy or prophylaxis for an opportunistic infection), an otherwise unexplained low CD4+ T-lymphocyte count, or an otherwise unexplained diagnosis of an opportunistic illness (Appendix).

**to determine that they meet any of the following criteria:**
- A multitest algorithm consisting of:
  - A positive (reactive) result from an initial HIV antibody or combination antigen/antibody test, and
  - An accompanying or subsequent positive result from a supplemental HIV test different from the initial test.
- A positive result of a multitest HIV antibody algorithm from which only the final result was reported, including a single positive result on a test used only as a supplemental test (e.g., HIV Western blot, immunofluorescence assay) or on a test that might be used as either an initial test or a supplemental test (e.g., HIV-1/2 type-differentiating rapid antibody immunoassay) when it might reasonably be assumed to have been used as a supplemental test (e.g., because the algorithm customarily used by the reporting laboratory is known).
- A positive result or report of a detectable quantity (i.e., within the established limits of the laboratory test) from any of the following HIV virologic (i.e., non-antibody) tests:
  - Qualitative HIV NAT (DNA or RNA)
  - Quantitative HIV NAT (viral load assay)
  - HIV-1 p24 antigen test
  - HIV isolation (viral culture) or
  - HIV nucleotide sequence (genotype).

**infections, or undifferentiated HIV infection, as described below. Clinical or epidemiologic evidence might lead to laboratory testing for HIV-2 but is insufficient for classifying the HIV type as HIV-2.**

**HIV-2 infection**
For HIV-2 infection, one or more of the following laboratory criteria are necessary and sufficient:
- FDA-approved HIV1/2 type-differentiating antibody test result positive for HIV-2 and negative for HIV-1.
- Positive HIV-2 Western blot (WB) (or immunoblot or line assay) result and negative or indeterminate HIV-1 WB result.
- Positive qualitative HIV-2 NAT result.
- Detectable quantitative HIV-2 NAT (viral load).
- Laboratory results interpreted as consistent with HIV-2 infection by a laboratory expert experienced in differentiating HIV-2 from HIV-1 if laboratory evidence for HIV-2 is ambiguous.

**Dual infection with HIV-1 and HIV-2**
The HIV type is classified as "dual" infection (both HIV-1 and HIV-2) if both an HIV-1 NAT and an HIV-2 NAT are positive.

**Undifferentiated HIV type**
The HIV type is classified as "undifferentiated" if there is no positive or detectable result from an HIV-1 NAT and a laboratory expert cannot resolve ambiguous evidence for HIV-2, such as:
| • HIV-2 WB is positive and HIV-1 WB is HIV positive or |
| • HIV-1/HIV-2 type-differentiating antibody test result interpretation is "undifferentiated" (positive for both HIV-1 and HIV-2). |
Human Immunodeficiency Virus (HIV) Standard Operating Procedures

**Reporting Procedure** - Regulations require that reports be submitted in writing to the local health department within seven days of diagnosis. Local health departments should in turn, forward the reports within seven days to the Division of STD/AIDS, according to district routing procedures.

**Disease Characteristics**

**Period of Communicability** - Transmission can occur almost immediately following infection and communicability extends for the length of the individual's life.

**Mode of Transmission**
1. Sexual contact with an infected person (vaginal, oral, anal).
2. Sharing of needles, syringes or other equipment used to inject drugs.
3. From mother to infant either before or during birth, or through breast milk.
4. Needle sticks or exposure to infectious body fluids during health care procedures.
5. Other direct exposure to contaminated blood or blood products.

**Incubation Period** - While the symptoms of AIDS do not appear, on average, until ten years after infection with HIV, the presence of the virus can be detected in 95% of patients within six months of infection.

**High Risk Situations**
1. Unprotected sexual contact (vaginal, oral, anal).
2. Sharing of needles, syringes or other equipment used to inject drugs.
3. Needlestick exposure and exposure to blood and potentially infectious body fluids during health care procedures.

**Public Health Investigation and Follow-up**

*These activities should be conducted only by STD/HIV Health Counselors or other public health professionals who have adequate training and have been given responsibility for providing these intervention services.*

**The Reported Case**
For follow up of cases that are not medically managed at the health department, a person charged with performing HIV intervention activities should contact the reporting physician to:

- Confirm the diagnosis. Determine the basis for considering the patient to have HIV infection, such as by patient report or specific tests. If tests (such as EIA and Western blot) were conducted, obtain dates and results.
- Confirm that a diagnosis of AIDS was ruled out. Obtain information on diseases indicative of AIDS and dates and results of any tests that were conducted, including most recent CD4+, PCR, and/or viral load tests. Use the AIDS case definition in the attachments to this chapter as a guide.
- Obtain date and result of most recent PPD test.
- Inquire whether the patient is aware of the diagnosis and whether the patient is currently hospitalized.
Inquire whether the patient has any psychological, social or medical problems that must be considered during counseling and/or partner notification and identify risk factors. Obtain the physician's concurrence and any locating information needed in order to contact the patient for interview and sex and/or needle sharing partner referral services. All health department patients and those arranged with the reporting physician should receive counseling and partner notification services.

Contact the patient to arrange to meet at the health department or other location for confidential counseling and discussion of partner referral activities.

- Provide referrals for medical, preventive, and psychosocial services as necessary.
- Counsel the patient about risk reduction methods.
- Elicit the names of all sex and/or needle sharing partners exposed between twelve months prior to the date of testing and the date of the patient interview.
- The partner notification interview period for separated and divorced HIV infected patients is extended to identify marriage partners in the past ten years. There is no need to go back ten years, however, for HIV-infected separated or divorced patients with a known infectious period (known negative HIV test date). Spousal notification should encompass the six months prior to the negative test date.
- Establish with the patient whether health department staff will notify and refer partners for counseling and testing, or the patient will inform and refer their own partners within a mutually agreed upon time frame to accomplish the referral.

Contacts of the Case

- Sex and/or needle sharing partners should be counseled regarding their possible exposure and encouraged to be tested for HIV infection.
- A sex and/or needle sharing partner who tests positive for HIV infection according to approved confirmatory test(s) (e.g., EIA tests and a positive Western Blot) should be considered HIV infected and managed as a case.
- Sex and/or needle sharing partners who test negative should be counseled regarding practices that reduce the risk of HIV infection. They should also have repeat antibody tests three months after the first test. Those who are negative at three months should be advised to return in three more months for another HIV antibody test. Any partner who tests antibody negative six months after a specific exposure should be considered not infected.

Outbreak Situation

- Contact the VDH Division of STD/AIDS for advice.
- Routine epidemiological investigations should be intensified, especially identifying sex and/or needle sharing partners for counseling and testing.

Forms, Reports, and Logs - Please refer to the STD Manual for more detailed instructions regarding the completion and routing of forms and reports.

Complete Field Record when attempting to locate persons with HIV infection who need post-test counseling and/or partner notification services if one has not been completed.

- Submit the "pink" copy to the Division of STD/AIDS when follow up is initiated.
- Retain the "gold" copy for local records.
- Submit the "white" copy to the Division of STD/AIDS when the investigation is concluded.
• Retain the "green" copy for documentation of investigative activities.
• STD/HIV Health Counselors or other persons charged with interviewing individuals who are HIV seropositive should complete the Interview Record (IR). Disposition of the IR copies is as follows:
  o Retain the "white" copy for local records.
  o Submit the "yellow" copy to the Division of STD/AIDS when the case is opened.
  o Submit the "green" copy to the Division of STD/AIDS when the case is closed.
  o Retain the "back page" (which is the Original Patient Information Sheet) for documentation of interview information.
• Prepare a Field Record for all sex and needle sharing partners to be located and referred; however, copies should not be submitted to the Division of STD/AIDS. These records will remain in local health department files.
• Follow District protocol for routing morbidity reports, Interview Records, Field Records and other related paperwork to the Division of STD/AIDS's Central Registry Unit or for entering information into a communicable disease log or computerized database.
Pre-exposure Prophylaxis (PrEP) for HIV Prevention
From the CDC Fact Sheet: Pre-Exposure Prophylaxis for HIV Prevention May 2014

Pre-exposure prophylaxis, or PrEP, is a way for people who do not have HIV to help prevent HIV infection by taking a pill every day. The pill contains two medicines that are also used, in combination with other medicines, to treat HIV. When someone is exposed to HIV through sex or injection drug use, PrEP can help stop the virus from establishing a permanent infection.

When used consistently, PrEP has been shown to greatly reduce the risk of HIV infection in people who are at substantial risk. PrEP is much less effective when it is not taken consistently. PrEP is a powerful HIV prevention tool, and can be combined with condoms and other prevention methods to provide even greater protection than when used alone. People who use PrEP must commit to taking the drug daily and seeing their health care provider every 3 months for HIV testing and other follow-up.

Research Supporting PrEP Use
In studies, the risk of getting HIV infection was lower—up to 92% lower—for participants who took the medicines consistently than for those who did not take the medicines. (See PrEP web page at www.cdc.gov/hiv/prevention/research/prep/ for a brief description of the clinical trials, with links to the published studies.)

Guidelines for PrEP Use
The new federal guidelines for health care providers recommend that PrEP be considered for people who are HIV-negative and at substantial risk for HIV infection.

For sexual transmission, this includes anyone who is in an ongoing relationship with an HIV-positive partner. It also includes anyone who 1) is not in a mutually monogamous relationship with a partner who recently tested HIV-negative, and 2) is a gay or bisexual man who has had anal sex without a condom or been diagnosed with an STD in the past 6 months; or heterosexual man or woman who does not regularly use condoms during sex with partners of unknown HIV status who are at substantial risk of HIV infection (e.g., people who inject drugs or have bisexual male partners).

For people who inject drugs, this includes those who have injected illicit drugs in past 6 months and who have shared injection equipment or been in drug treatment for injection drug use in the past 6 months.

Health care providers should also discuss PrEP with heterosexual couples in which one partner is HIV-positive and the other is HIV-negative as one of several options to protect the partner who is HIV-negative during conception and pregnancy.

Because no prevention strategy for sexually active people is 100% effective, patients taking PrEP are encouraged to use other effective prevention strategies to maximally reduce their risk, including:

- Using condoms consistently and correctly.
- Getting HIV testing with partners.
- Choosing less risky sexual behaviors, such as oral sex.
- For people who inject drugs, getting into drug treatment programs and using sterile equipment.

The more prevention options patients choose, the greater their protection. Some HIV prevention strategies, such as using condoms, can also provide protection against other STDs, which PrEP does not prevent.

PrEP is only for people who are at ongoing substantial risk of HIV infection. For people who need to prevent HIV after a single high-risk event of potential HIV exposure—such as unprotected sex, needle-sharing injection drug use, or sexual assault—there is another option called post-exposure prophylaxis, or PEP. PEP must begin within 72 hours of exposure.

### Summary of Guidance for PrEP Use

<table>
<thead>
<tr>
<th>Detecting substantial risk of acquiring HIV infection:</th>
<th>Men Who Have Sex With Men</th>
<th>Heterosexual Women and Men</th>
<th>Injection Drug Users</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Sexual partner with HIV</td>
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<tr>
<td>• Recent bacterial STD</td>
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<tr>
<td>• High number of sex partners</td>
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<tr>
<td>• History of inconsistent or no condom use</td>
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<td></td>
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<tr>
<td>• Commercial sex work</td>
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</table>

| Clinically eligible:                                    |                           |                            |                      |
| • Documented negative HIV test before prescribing PrEP |                           |                            |                      |
| • No signs/symptoms of acute HIV infection             |                           |                            |                      |
| • Normal renal function, no contraindicated medications|                           |                            |                      |
| • Documented hepatitis B virus infection and vaccination status |                           |                            |                      |

<table>
<thead>
<tr>
<th>Prescription</th>
<th>Daily, continuing, oral doeses of TDF/FTC (Truvada), ≤90 day supply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other services:</td>
<td></td>
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<tr>
<td>• Follow-up visits at least every 3 months to provide:</td>
<td></td>
</tr>
<tr>
<td>• HIV test, medication adherence counseling, behavioral risk reduction support, slide effect assessment, STD symptom assessment</td>
<td></td>
</tr>
<tr>
<td>• At 3 months and every 6 months after, assess renal function</td>
<td></td>
</tr>
<tr>
<td>• Every 6 months test for bacterial STDs</td>
<td></td>
</tr>
<tr>
<td>• Do oral/rectal STD testing</td>
<td></td>
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<tr>
<td>• Assess pregnancy intent</td>
<td></td>
</tr>
<tr>
<td>• Pregnancy test every 3 months</td>
<td></td>
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<tr>
<td>• Access to clean needles/ syringes and drug treatment services</td>
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</tbody>
</table>

Post-exposure prophylaxis for HIV prevention

From: Division of HIV/AIDS Prevention, National Center for HIV/AIDS, Viral Hepatitis, Sexual Transmitted Diseases and Tuberculosis Prevention, Centers for Disease Control and Prevention

PEP stands for post-exposure prophylaxis. It means taking antiretroviral medicines (ART) after being potentially exposed to HIV to prevent becoming infected.

PEP must be started within 72 hours after a recent possible exposure to HIV, but the sooner starting PEP, the better. If prescribed PEP, it should be taken once or twice daily for 28 days. PEP is effective in preventing HIV when administered correctly, but not 100%.

If you are HIV-negative or do not know your HIV status, and in the last 72 hours you:
- think you may have been exposed to HIV during sex (for example, if the condom broke),
- shared needles and works to prepare drugs (for example, cotton, cookers, water), or
- were sexually assaulted,

Talk to your health care provider or an emergency room doctor about PEP right away.

PEP is effective, but not 100%, so condoms should be used with sex partners and safe injection practices continued while taking PEP. These strategies are protective against exposure to HIV again and reduce the chances of transmitting HIV if infection does occur while on PEP.

PEP should be considered if you have had a recent possible exposure to HIV at work.

Report your exposure to your supervisor, and seek medical attention immediately.

Occupational transmission of HIV to health care workers is extremely rare, and the proper use of safety devices and barriers can help minimize the risk of exposure while caring for patients with HIV. A health care worker who has a possible exposure should see a doctor or visit an emergency room immediately. PEP must be started within 72 hours after a recent possible exposure to HIV.

PEP should be used only in emergency situations.

PEP is not the right choice for people who may be exposed to HIV frequently—for example, if persons often have sex without a condom with a partner who is HIV-positive. Because PEP is given after a potential exposure to HIV, more drugs and higher doses are needed to block infection than with PrEP, or pre-exposure prophylaxis. PrEP is when people at high risk for HIV take HIV medicines daily to lower their chances of getting HIV.
Appendix D

Injection Drug Use Reference Guide
**3 Steps, 3 Cups:** A pamphlet developed in collaboration with VDH Division of Surveillance and Investigation and CDC’s Division of Viral Hepatitis, 2012

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**THREE STEPS, THREE CUPS**

If you must reuse your syringes, follow these 3 steps each time to **flush** out the syringe, **disinfect** it with bleach, and **rinse** it to wash out the bleach. This will help reduce the risk of spreading disease.

---

**STEP 1—FLUSH WITH WATER**
- Fill syringe with clean water from cup #1.
- Shake the syringe and tap it.
- Squirt the water out, such as into a sink, toilet, or bucket.
- Repeat if possible.
- It’s best to do this until you can’t see any blood.

Why? This step removes blood and drugs.

---

**STEP 2—DISINFECT WITH BLEACH**
- Fill syringe with fresh, full-strength bleach from cup #2.
- Shake the syringe, tap it, and then let it sit for 30 seconds.
- Squirt the bleach out, such as into a sink, toilet, or bucket.

Why? This step kills viruses and germs that can make you sick.

---

**STEP 3—RINSE WITH WATER**
- Fill syringe with clean water from cup #3.
- Shake the syringe and tap it.
- Squirt the water out, such as into a sink, toilet, or bucket.

Why? This step washes out the bleach and any viruses that are left in the syringe.

Other tips:
* DO NOT share your cups with anyone else or use someone else’s cups.
* ALWAYS change your water and bleach at least once per day.

---

**PROTECT YOURSELF TO STAY HEALTHY**

- The best advice is to stop injecting and get into substance abuse treatment.
- If you can’t do that, the next best thing is to use a new sterile syringe every time and NEVER reuse or share syringes, spoons, water, solutions, or cotton. HBV, HCV, and HIV can be spread by sharing those items. Any item contaminated with blood can contaminate other items and transmit disease.
- Wash your hands and arms.
- Make sure any surfaces your skin or blood might touch are kept clean.
- If you are having sex, use a latex condom *every time* and use water-based lube because that kind of lube won’t destroy the condom.
- If you aren’t already, get vaccinated against HBV.
Materials* shown below are distributed to PWIDs to encourage safe injection practices.

*not pictured-alcohol prep pads
REVIVE! is the Opioid Overdose and Naloxone Education (OONE) program for the Commonwealth of Virginia. REVIVE! provides training to professionals, stakeholders, and others on how to recognize and respond to an opioid overdose emergency with the administration of naloxone (Narcan®). REVIVE! is a collaborative effort led by the Virginia Department of Behavioral Health and Developmental Services (DBHDS) working alongside the Virginia Department of Health, the Virginia Department of Health Professions, recovery community organizations such as the McShin Foundation, OneCare of Southwest Virginia, the Substance Abuse and Addiction Recovery Alliance of Virginia (SAARA), and other stakeholders.

REVIVE! offers two different types of trainings:

- Lay Rescuer trainings are between 1-1.5 hours long. This training covers understanding opioids, how opioid overdoses happen, risk factors for opioid overdoses, and how to respond to an opioid overdose emergency with the administration of Naloxone.

- Lay Rescuer Training of Trainers is approximately 3 hours long and covers everything in the lay rescuer training with additional focus and discussion of each specific training objective to ensure a thorough understanding of the materials trainers will be presenting on. This training teaches trainers how to conduct trainings and is appropriate for individuals who intend on leading trainings in the community.
The **CDC Guideline for Prescribing Opioids for Chronic Pain** is an online training series that provides recommendations for safer and more effective prescribing of opioids for chronic pain in patients 18 and older in outpatient settings (outside of active cancer treatment, palliative care, and end-of-life care).

This is an interactive training series intended to help healthcare providers apply CDC’s recommendations in a clinical setting. It will help the provider gain a better understanding of the recommendations, the risks and benefits of prescription opioids, non-opioid options, patient communication, and risk mitigation.

The provider will also have access to CDC resources such as publications for professionals and patients, graphics for social media/websites, posters, data, Morbidity and Mortality Weekly Report (MMWR) articles, and many other resource links and trainings.

[https://www.cdc.gov/drugoverdose/training/index.html](https://www.cdc.gov/drugoverdose/training/index.html)

A free tool designed to help providers apply the recommendations of CDC’s *Guideline for Prescribing Opioids for Chronic Pain* into clinical practice by putting resources in the palm of their hand.
Virginia Department of Health ‘Opioid Addiction in Virginia’ webpage  

- Consumers and health professionals can find resources on:
- Opioid Addiction Crisis Declared a Public Health Emergency in Virginia
- State Health Commissioner Comments on Opioid Addiction Declaration
- Declaration of Public Health Emergency
- Standing Orders
- REVIVE!
- Protocol for Prescribing and Dispensing of Naloxone
- Recorded Telebriefings
- The Surgeon General’s Report on Alcohol, Drugs and Health
- CDC Guidelines for Prescribing Opioids for Chronic Pain
- Fact Sheets (e.g., Guidelines for Prescribing Opioids for Chronic Pain, Naloxone FAQs)
- Virginia Opioid Addiction Indicators Dashboard—interactive dashboard that summarizes health outcomes in Virginia related to opioid addiction and overdose (Data on overdose deaths, emergency department visits for overdoses and more; users can track trends by location, age group and year)

Curb the Crisis (formerly VaAware)  
Addiction, Prevention & Recovery Resources  
http://curbthecrisis.com/

Curb the Crisis is a collaboration among four Virginia agencies, the Department of Health, Department of Behavioral Health and Developmental Services, Department of Criminal Justice Services, and the Department of Health Professions.

The site includes:
- information on treatment if they or a loved one is struggling with addiction
- access to resources in their part of Virginia
- latest research and data on this crisis

Information for Practitioners:
- prescribing
- pain management
- addiction
- continuing education opportunities

Law Enforcement:
- being first responders to an overdose
- offer convenient disposal options for Virginians
- opioid overdose and Naloxone education

Syringe Service Program Guidance

- Syringe Access Manual from harmreduction.org is a separate document to serve as a guide for developing SOPs.  
- Develop FAQs for webpage and social media- see example from Santa Cruz here:  
http://www.santacruzhealth.org/Portals/7/Pdfs/SSP/SSPFAQ.pdf
- Code of Virginia § 32.1-45.4.  
http://law.lis.virginia.gov/vacode/title32.1/chapter2/section32.1-45.4/
- VDH Resources:  
Appendix E – Infection Control Guidance

Protection of Health Care Personnel and Patients from Infections
VDH Policies and Nursing Directives/Guidelines

Elements of a Facility Infection Control Plan

Administrative Oversight

1. Training and continuing education - Develop a system to ensure that VDH personnel are educated about the use of infection control/prevention measures and their responsibility for adherence to them.

2. Adherence to precautions - Periodically evaluate adherence to precautions and use findings to direct improvements.

3. Safety needle evaluation - Annually re-evaluate available safety needles and lancets used for immunizations, PPD, venipuncture, and capillary puncture. Maintain documentation of the re-evaluations.

4. Availability of appropriate equipment and supplies (e.g., gloves, gowns, face shields, surgical masks, respiratory protection).

Infection Control Precautions

Standard Precautions

Standard Precautions are combined strategies designed to protect the health care worker from exposure to bloodborne diseases.

Standard Precautions apply to all patients, regardless of their diagnosis or presumed infection status.

1. **Hand Hygiene**
   
   a. Perform hand hygiene between patient contacts, and when otherwise indicated to avoid transfer of microorganisms to other patients or environments. It may be necessary to perform hand hygiene between tasks and procedures on the same patient to prevent cross-contamination of different body sites.
   
   b. Use non-antimicrobial soap and water for routine handwashing. If hands are not visibly soiled, an alcohol based waterless hand rub may be used.
   
   c. If gloves are worn, perform hand hygiene immediately after removal of gloves.
   
   d. Infection prevention experts recommend that artificial nails should not be worn by employees who deliver direct patient care. Natural nails should be no longer than ¼ inch.

2. **Gloves**
   
   a. Wear clean, nonsterile gloves when performing vascular access procedures or when touching blood, body fluids, and contaminated items. Change contaminated gloves between tasks and procedures on the same patient. Remove gloves promptly after use, before touching uncontaminated items and environmental surfaces, and between patients. Perform hand hygiene immediately after removing gloves.
   
   b. Wear sterile gloves as needed to protect the patient or if performing a procedure in a sterile field.
   
   c. Latex allergy in the health care worker and the patient should be considered when choosing gloves. See VDH policy for use of latex-free materials in VDH facilities.

3. **Mask, Eye Protection, Face Shield**

   Wear a mask and eye protection or a face shield to protect mucous membranes of the eyes, nose, and mouth during procedures and patient-care activities that are likely to generate splashes or sprays of blood or body fluids.
4. **Gown**
   Wear a disposable gown to protect skin and to prevent contamination of clothing during procedures and patient-care that are likely to generate splashes or splatters of blood or body fluids. Remove the soiled gown as promptly as possible and perform hand hygiene to avoid transfer of microorganisms to other patients or the environment.

5. **Patient-Care Equipment**
   Handle contaminated patient-care equipment with proper personal protective equipment to prevent skin and mucous membrane exposures. Ensure that contaminated reusable equipment is not used for the care of another patient until it has been cleaned and reprocessed appropriately. Ensure that single-use items are discarded properly.

6. **Environmental cleaning**
   Clean and disinfect contaminated environmental surfaces, examination tables, counters, hard-surfaced flooring, waste pails, pediatric toys, and other frequently touched or contaminated surfaces at the end of the session/clinic/day.

7. **Linen/fluid impervious absorbent materials**
   Handle, transport, and process used linen and materials (i.e. exam table paper, Chux) soiled with blood or body fluids to prevent skin and mucous membrane exposures and contamination of clothing, and in a manner that prevents transfer of microorganisms to others in the environment.

8. **Needles, lancets, scalpels and other sharps**
   Safety devices should be used when available. Place used disposable sharp items in appropriate puncture-resistant containers, which are located in the area in which the items are used. Place reusable dental syringes and needles in a puncture-resistant container for transport to the reprocessing area. Do not recap, bend, break or hand-manipulate used needles.

9. **Resuscitation equipment**
   Use mouthpieces, resuscitation bags, or other ventilation devices as an alternative to mouth-to-mouth resuscitation methods to prevent contact with mouth or oral secretions.

**Droplet Precautions**
Use Droplet Precautions in addition to Standard Precautions for patients known or suspected of being infected with microorganisms transmitted by large particle droplets (larger than 5 micrometers in size). These droplets can be generated by the patient during coughing, sneezing, and talking. Examples of infections transmitted by this route include meningococcal infection, streptococcal pharyngitis, pertussis, and influenza.

1. **Patient Placement**
   Place the patient in an exam room away from other patients. In waiting rooms and other common areas, maintain spatial separation of at least 3 feet between the infected patient and other patients, visitors, and staff. Special air handling and ventilation are not necessary.

2. **Mask**
   In addition to Standard Precautions, wear a surgical mask when working within 3 feet of the patient.
3. **Patient Transport**
   If transport or movement is necessary, minimize dispersal of droplets by placing a surgical mask on the patient and follow respiratory hygiene/cough etiquette.

**Airborne Precautions**
Some diseases can be transmitted through the air in very fine particles called droplet nuclei. Droplet nuclei can remain suspended in air for some time and can be dispersed widely by air currents. Examples of diseases transmitted by the airborne route include measles, varicella, and tuberculosis. A complete list of pathogens and recommended precautions is located at Appendix C1. Airborne Precautions are used in addition to Standard Precautions.

Precautions adequate to prevent airborne transmission of pathogens require specially ventilated rooms and additional personal protective equipment for personnel. These additional measures may be difficult to implement in a health department clinic setting.

4. **Patient Placement**
   a. A patient suspected of having an infection transmitted by the airborne route should be placed in a negative pressure room, if one is available. The room must be monitored regularly to assure that adequate ventilation and negative pressure are maintained. The patient should remain in the room with the door closed at all times.
   b. If a negative pressure room is not available, the patient should be placed in a private room and the door kept closed at all times. The patient should be evaluated as soon as possible and either discharged home with recommendations for self-isolation (e.g., for measles or varicella) or transferred to a facility with appropriate isolation facilities (e.g., for suspected tuberculosis or management of severe/complicated measles or varicella).
   c. After the patient is discharged or transferred, the room should remain empty, with the door closed until adequate time/air exchanges have occurred to clear the room of droplet nuclei.
   d. If the patient is transferred to another healthcare facility, arrangements must be made with workers managing the transfer (e.g., ambulance attendants) and the receiving facility to assure adequate infection control measures at all stages of the transfer.

**Note:** A surgical mask worn by the patient is not an adequate substitute for a negative pressure room and the use of respiratory protection by healthcare workers.

5. **Respiratory Protection for Personnel**
   a. Only personnel known to be immune to measles and varicella should care for patients with suspected measles or varicella.
   b. Persons caring for patients with infectious pulmonary TB, or other infections transmissible by the airborne route must use a NIOSH approved filtering facepiece respirator rated at N95 or better at all times when in the room with the patient, and until the room has been ventilated after the patient vacates the room.
   c. Non-immune personnel caring for patients with suspected measles or varicella must wear an N95 or other approved respirator (as above).
   d. All personnel required to wear respiratory protection in the course of their job duties must be enrolled in the VDH Respiratory Protection Program, and meet all requirements for medical screening, training and fit testing. Each district should have in place a training and fit testing program for all staff required to use N95 respirators as part of their duties.
6. Additional Precautions for Preventing Transmission of Tuberculosis
Any health district providing services to patients with suspected/confirmed tuberculosis and their contacts must have policies and procedures in place for management of those patients in a way that minimizes chances of transmission of TB to personnel and other patients.

Consult CDC "Guidelines for Preventing the Transmission of Tuberculosis in Health-Care Facilities" for additional prevention strategies and contact the VDH TB Control Program for assistance in the development of district-specific TB prevention and control policies.

Contact Precautions
Use Contact Precautions in addition to Standard Precautions to protect against transmission of microorganisms that can be transmitted by direct or indirect contact. Examples of infections transmitted by this route include enteric infections such as Shigella, Clostridium difficile, respiratory syncytial virus (RSV), vancomycin-resistant enterococci (VRE), and methicillin resistant Staphylococcus aureus (MRSA).

1. Gloves and Handwashing
Follow Standard Precautions for handwashing and the use of gloves.

2. Gown
Wear a disposable gown to protect skin and to prevent contamination of clothing during procedures and patient-care. Remove the soiled gown as promptly as possible and before removing gloves. Perform hand hygiene immediately after removing gloves to avoid transfer of microorganisms to other patients or environments.

3. Patient-Care Equipment
When possible, use disposable patient-care equipment. If reusable equipment must be used, decontaminate and clean in accordance with manufacturer’s recommendations.

Additional Precautions for Preventing the Spread of Multidrug-Resistant Organisms (MDRO)
Multidrug-resistant organisms (MDROs), (e.g., methicillin-resistant Staphylococcus aureus (MRSA), vancomycin-resistant enterococci (VRE) and certain gram-negative bacilli (GNB), such as Escherichia coli, Klebsiella pneumoniae, and Acinetobacter baumanii have important infection control implications. Although transmission of MDROs is most frequently documented in acute care facilities, all healthcare settings and congregate living facilities where residents have frequent admissions to healthcare settings are affected by the emergence and transmission of antimicrobial-resistant microbes.

1. Standard Precautions and Contact Precautions are indicated when handling patients colonized or infected with MDROs.

2. Additional Precautions
   a. Healthcare workers should wash their hands with antimicrobial soap or an alcohol-based waterless hand cleanser in the manner described under Standard Precautions.
   b. The use of disposable items is encouraged. Contaminated reusable items should be disinfected with an EPA approved disinfectant before being placed back into service for another patient. Since these organisms may remain viable for weeks on environmental surfaces, thorough
cleaning of exam tables and other fixtures that may have become contaminated is recommended.

c. Items contaminated with wound drainage or body fluids may be discarded in regular trash unless dripping or saturated with blood or other body fluids. Items that can release body fluids during handling should be placed in a biohazard bag.


From: Memorandum to District Directors, August 12, 2009; Subject/Title: Infection Control Guidelines

HBV, HCV and HIV specific guidelines:


Appendix II:

Appalachian H.E.A.R.T.
Hepatitis/HIV Emergency Action Response
Tabletop Exercise

Situation Manual

March 9, 2017
### EXERCISE SCHEDULE

<table>
<thead>
<tr>
<th>Time</th>
<th>Activity</th>
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<tbody>
<tr>
<td><strong>March 9, 2017</strong></td>
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<tr>
<td>9:45 am</td>
<td>Sign-in</td>
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<tr>
<td>10:00 am</td>
<td>Welcome and Introductions</td>
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<tr>
<td>10:15 am</td>
<td>Module 1: Recipe for Disaster</td>
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<tr>
<td>11:30 am</td>
<td>Module 2: Tupperware Party</td>
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<tr>
<td>12:00 pm</td>
<td>Break and start working lunch</td>
</tr>
<tr>
<td>12:45 pm</td>
<td>Module 3: New Tupperware Policy</td>
</tr>
<tr>
<td>1:45 pm</td>
<td>End Exercise and Hot Wash</td>
</tr>
<tr>
<td>2:00 pm</td>
<td>Closing Comments and Wrap-up by 2:00 pm</td>
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<tr>
<td>Exercise Overview</td>
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<tr>
<td><strong>Exercise Name</strong></td>
<td>Appalachian H.E.A.R.T. (Hepatitis/HIV Emergency Action Response Tabletop)</td>
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<tr>
<td><strong>Exercise Dates</strong></td>
<td>March 9, 2017</td>
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<tr>
<td><strong>Scope</strong></td>
<td>This is a 4-hour exercise between Lee, Scott, Wise and Dickenson Counties and the City of Norton in Southwest Virginia on March 9. Exercise play is limited to communication and coordination of the plans, policies and procedures used by VDH staff and key participating stakeholders.</td>
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<tr>
<td><strong>Mission Area(s)</strong></td>
<td>Mitigation, Response, Recovery</td>
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<tr>
<td><strong>Core Capabilities</strong></td>
<td>Community Preparedness; Community Recovery; Emergency Public Information and Warning; Information Sharing; Non-Pharmaceutical Interventions; Public Health Surveillance and Epidemiological Investigation</td>
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</tbody>
</table>
| **Objectives** | **Objective 1:** Discuss epidemiological and community methods of outbreak prevention and mitigation.  
**Objective 2:** Discuss essential viral hepatitis/HIV outbreak response needs.  
**Objective 3:** Examine information sharing processes with community partners.  
**Objective 4:** Discuss laws, regulations, and procedure for viral hepatitis/HIV outbreak response and recovery. |
| **Threat or Hazard** | Hepatitis B, hepatitis C & HIV/AIDS |
| **Scenario** | Outbreak of viral hepatitis and HIV primarily due to injection drug use |
| **Sponsor** | National Association of City and County Health Officials (NACCHO), Centers for Disease Control and Prevention (CDC), Virginia Department of Health |
Please refer to Pages 22-23

Daniel Hunsucker, Health Educator, Lenowisco Health District, 190 Beech Street, Suite 102, Gate City, VA, 24251. 276-386-1312, daniel.hunsucker@vdh.virginia.gov

Sydney Manis, District Emergency Coordinator, Lenowisco Health District, 190 Beech Street, Suite 102, Gate City, VA, 24251. 276-386-8019, sydney.manis@vdh.virginia.gov

Becky McCabe, Western Region Emergency Coordinator, 106 Rucker Street, Stuart, VA. 24171. 540-580-5864, becky.mccabe@vdh.virginia.gov
GENERAL INFORMATION

This Situation Manual (SitMan) provides exercise participants with all the necessary tools for their roles in the exercise. Some exercise material is intended for the exclusive use of exercise planners, facilitators, and evaluators, but players may view other materials that are necessary to their performance. All exercise participants may view the SitMan.

Exercise Objectives and Core Capabilities

The following exercise objectives in Table 1 describe the expected outcomes for the exercise. The objectives are linked to core capabilities, which are distinct critical elements necessary to achieve the specific mission area(s).

<table>
<thead>
<tr>
<th>Exercise Objective</th>
<th>Core Capability</th>
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<tr>
<td><strong>Objective 1:</strong> Discuss epidemiological and community methods of outbreak prevention and mitigation.</td>
<td>Public Health Surveillance and Epidemiological Investigation&lt;br&gt;Public health surveillance and epidemiological investigation is the ability to create, maintain, support, and strengthen routine surveillance and detection systems and epidemiological investigation processes, as well as to expand these systems and processes in response to incidents of public health significance.&lt;br&gt;Non-Pharmaceutical Interventions&lt;br&gt;Non-pharmaceutical interventions are the ability to recommend to the applicable lead agency (if not public health) and implement, if applicable, strategies for disease, injury, and exposure control.</td>
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<td><strong>Objective 2:</strong> Discuss essential viral hepatitis/HIV outbreak response needs.</td>
<td>Community Preparedness&lt;br&gt;Community preparedness is the ability of communities to prepare for, withstand, and recover — in both the short and long terms — from public health incidents.&lt;br&gt;Non-Pharmaceutical Interventions&lt;br&gt;Non-pharmaceutical interventions are the ability to recommend to the applicable lead agency (if not public health) and implement, if applicable, strategies for disease, injury, and exposure control.</td>
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<tr>
<td><strong>Objective 3:</strong> Examine information sharing processes with community partners.</td>
<td>Emergency Public Information and Warning&lt;br&gt;Emergency public information and warning is the ability to develop, coordinate, and disseminate information, alerts, warnings,</td>
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and notifications to the public and incident management responders.

**Information Sharing**

Information sharing is the ability to conduct multijurisdictional, multidisciplinary exchange of health-related information and situational awareness data among federal, state, local, territorial, and tribal levels of government, and the private sector. This capability includes the routine sharing of information as well as issuing of public health alerts to federal, state, local, territorial, and tribal levels of government and the private sector in preparation for, and in response to, events or incidents of public health significance.

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<tr>
<th>Objective 4: Discuss laws, regulations, and procedure for viral hepatitis/HIV outbreak response and recovery.</th>
<th>Community Recovery</th>
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<tr>
<td>Community recovery is the ability to collaborate with community partners, (e.g., healthcare organizations, business, education, and emergency management) to plan and advocate for the rebuilding of public health, medical, and mental/behavioral health systems to at least a level of functioning comparable to pre-incident levels, and improved levels where possible.</td>
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**Participant Roles and Responsibilities**

The term *participant* encompasses many groups of people, not just those playing in the exercise. Groups of participants involved in the exercise, and their respective roles and responsibilities, are as follows:

- **Players.** Players are personnel who have an active role in discussing or performing their regular roles and responsibilities during the exercise. Players discuss or initiate actions in response to the simulated emergency.

- **Observers.** Observers do not directly participate in the exercise. However, they may support the development of player responses to the situation during the discussion by asking relevant questions or providing subject matter expertise.

- **Facilitators.** Facilitators provide situation updates and moderate discussions. They also provide additional information or resolve questions as required. Key Exercise Planning Team members also may assist with facilitation as subject matter experts (SMEs) during the exercise.
• **Evaluators.** Evaluators are assigned to observe and document certain objectives during the exercise. Their primary role is to document player discussions, including how and if those discussions conform to plans, polices, and procedures.

**Exercise Structure**

This exercise will be a multimedia, facilitated exercise. Players will participate in the following three modules:

- Module 1: Exercise background and initial outbreak response in affected counties
- Module 2: Community Impact and Public Information/Education
- Module 3: Looking forward

Each module begins with a multimedia update that summarizes key events occurring within that time period. After the updates, participants review the situation and engage in a group discussion of appropriate response issues. For this exercise, the functional groups are as follows:

- Lee County
- Scott County
- Wise County/City of Norton
- Dickenson County

After these functional group discussions, participants will engage in a moderated plenary discussion in which a spokesperson from each group will present a synopsis of the group’s actions, based on the scenario.

**Exercise Guidelines**

- This exercise will be held in an open, low-stress, no-fault environment. Varying viewpoints, even disagreements, are expected. We do ask, however, that participants please refrain from voicing political opinions.
- Respond to the scenario using your knowledge of current plans and capabilities (i.e., you may use only existing assets) and insights derived from your training.
- Decisions are not precedent setting and may not reflect your organization’s final position on a given issue. This exercise is an opportunity to discuss and present multiple options and possible solutions.
- Issue identification is not as valuable as suggestions and recommended actions that could improve response efforts. Problem-solving efforts should be the focus.

**Exercise Assumptions and Artificialities**

In any exercise, assumptions and artificialities may be necessary to complete play in the time allotted and/or account for logistical limitations. Exercise participants should accept that assumptions and artificialities are inherent in any exercise, and should not allow these considerations to negatively impact their participation. During this exercise, the following apply:
• The exercise is conducted in a no-fault learning environment wherein capabilities, plans, systems, and processes will be evaluated.
• The exercise scenario is plausible, and events occur as they are presented.
• All players receive information at the same time.

Exercise Evaluation

Exercise evaluation is an essential element of a successful exercise program. A good evaluation is part of a progressive exercise program where exercises are planned, conducted, and evaluated as building blocks to competency in incident management for the long-term. The evaluation portion of the exercise program is aligned with the established program metrics.

Evaluations provide an objective assessment of the participants’ discussions. They have been designed to support an assessment of exercise objectives and capabilities. The goal of evaluation is to validate strengths and identify opportunities for improvement among participating organizations. Evaluations help to identify ways to build on strengths and improve capability. The evaluation methodology for this TTX focuses on the adequacy of and familiarity with the jurisdiction’s plans, policies, procedures, resources, and interagency/inter-jurisdictional relationships that support the performance of critical tasks required to respond to a hepatitis and HIV outbreak.

During the TTX, an Evaluation Team will be listening for themes in discussion and issues. These issues will then be reviewed during the Hot Wash. Lessons learned during the exercise will allow participants to update their current response plans and strategies as needed.

Hot Wash - Issues

An Evaluation Team will track the challenges, issues, and decisions discussed during the TTX. Following the exercise, the Evaluation Team will report the key and recurring issues that were captured during the exercise. An action planning Hot Wash session will follow to encourage participants to make observations about their performance and the issues, discussion, and decisions raised and made.

At the conclusion of the TTX, a summary of activities, issue discussions, and decisions of the exercise will be developed as part of the After Action Report (AAR) documenting the results of the exercise. The report will provide major themes discussed during the tabletop exercise, decisions made, and issues resulting from discussion. The AAR will be used to identify key issues that need to be included for exercise play in future exercise activities.

BACKGROUND

NUMBER OF NEW REPORTS BY COUNTY AND HEALTH DISTRICT:

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### Lee County

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### Wise County

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### Cumberland Plateau Health District (Buchanan, Dickenson, Russell and Tazewell counties)

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**Remote Area Medical Overview**

The Remote Area Medical (RAM) Health Expedition is at the Wise County Fairgrounds in Wise, VA for one of its many national clinics each July. Southwest Virginia’s Health Wagon partners with RAM yearly for this event and along with volunteers from many organizations and regions, provides medical, dental, and vision care to an estimated 2,500 attendees, at no cost. The Wise County RAM has been one of the largest clinics in the nation and is commonly visited by local officials as well as the Governor and his staff. Various support agencies partner to provide information and referral. Medical and dental providers volunteer from both in and out of state, including nursing, dental and medical students. There are generally between 1,000 and 1,500 volunteers each year.

One of the essential functions the Lenowisco Health District provides during the RAM event is evaluation and recommendations for patients and volunteers after possible exposures to bloodborne pathogens occur (3-15 exposures per event historically). Lenowisco public health nurses provide point-of-care testing and related counseling for HIV and hepatitis C for at-risk individuals during the event.

There are many attendees from outside of Wise County and Virginia. They generally stay overnight to secure their spot in line for services the following day which requires attendees to sleep in their cars or tents. RAM patrons are provided port-o-potties as restroom facilities and food and water is provided by volunteer agencies. Attendees who are seen at RAM are usually low-income, uninsured or under-insured.

Each patient is registered electronically onsite prior to receiving services. Dental volunteers are registered through the Virginia Dental Foundation and medical/general volunteers pre-register through ramusa.org.

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**Lenowisco Health District (Lee, Scott and Wise counties, City of Norton)**

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<td>2</td>
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</table>

*Notes: 2016 data are preliminary*
**Scenario: Part 1**

**Exercise Objective 1:** Discuss epidemiological and community methods of outbreak prevention and mitigation.

**Exercise Objective 2:** Discuss essential viral hepatitis/HIV outbreak response needs.

**August 28, 2016**

Wise, Virginia - On a very windy and rainy night at approximately 2:35 a.m., law enforcement responded to a 911 call about an overdose. The patient was transported and naloxone was administered by EMS responders. The patient did not recover. Counterfeit prescription opioid pills (OxyContin®) laced with Fentanyl were the presumed cause.

Additional details include:

- Since the patient died as a result of the overdose – investigators were unable to get information about possible contacts.
- A blood specimen from the deceased initially provides test results that are positive for HIV antibodies, hepatitis C antibodies and hepatitis B surface antigen (a marker of infectiousness).
- During the investigation, the Disease Intervention Specialist (DIS) found that the deceased individual was reported during the HBV outbreak in 2012, and had a wide social network (at that time tested negative for HIV and HCV).
- Further epi investigation found that the deceased had been a patient at the July RAM in Wise County. The deceased had attended a party after Day 2 of RAM (July 23) and engaged in extensive drug use, to include needle sharing, as well as unprotected sex with multiple partners during and after the party.

Reviewing the report trends, there is an increase in the number of new reports of bloodborne conditions.

<table>
<thead>
<tr>
<th>New Reports Received by Health Department</th>
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</thead>
</table>
| Cumberland Plateau Health District | [Table]
| CONDITION | 2015 | YTD 2016 |
| Hepatitis B, acute | 3 | 5 |
| Hepatitis B, chronic | 11 | 15 |
| Hepatitis C, acute | 1 | 5 |
| Hepatitis C, chronic | 329 | 351 |
| HIV | 2 | 4 |
### MODULE 1: RECIPE FOR DISASTER

For module discussions each table will represent a county and its partner agencies. Participants will discuss the scenario, determine who will be the spokesperson for each module, and debrief with the large group by sharing their answers to the following questions.

#### Questions

1. What is your role in a response of this type, at this point in the scenario?

2. What are your first steps to take at this point in the response?

3. What resources are needed at this point in the scenario?

4. What communications processes will you begin? (Locally, within the region, and at the state level?)

5. What concerns do you have, at this point, for the community?

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<table>
<thead>
<tr>
<th>Lenowisco Health District</th>
<th>2015</th>
<th>YTD 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>CONDITION</td>
<td></td>
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<tr>
<td>Hepatitis B, acute</td>
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<tr>
<td>HIV</td>
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</table>
MODULE 2: “TUPPERWARE” PARTY

SCENARIO: PART 2

Exercise Objective 3: Examine information sharing processes with community partners.

September 13, 2016  A full moon that night…

There was another patient, on another night. This night was clear and balmy and very busy for both local hospital emergency departments. This particular patient overdosed and law enforcement responded first to the scene. The 23 year-old male had fallen out of a tree at some point (long story) and hit his head. He was transported via EMS to Mountain View Regional Medical Center. This was an eventful transport. The ambulance almost hit a deer, and while swerving the EMT was stuck with a needle as she started an IV. The patient died in the ER at the hospital.

The responding Sheriff’s Deputy was concerned about blood exposure since he moved the patient before realizing there were minor head cuts with lots of bleeding.

Neighbors saw the police respond at the deceased’s property and posted photos on Facebook and Twitter. Within two hours news organizations were contacting the health department and county administrators for more information to develop their stories.

The local health departments have received a flood of requests for HIV testing, because word has spread about an outbreak of HIV. In fact there has been a large increase in the number of HIV reports. Additionally, there has been a significant spike in acute hepatitis B reports (incubation period from time of exposure to symptoms is 45 days to 160 days):

<table>
<thead>
<tr>
<th>New Reports Received by Health Department</th>
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<tbody>
<tr>
<td><strong>Cumberland Plateau Health District</strong></td>
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<tr>
<td>CONDITION</td>
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<tr>
<td>Hepatitis B, acute</td>
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<tr>
<td>Hepatitis B, chronic</td>
</tr>
<tr>
<td>Hepatitis C, acute</td>
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<tr>
<td>Hepatitis C, chronic</td>
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<tr>
<td>HIV</td>
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<tr>
<td><strong>Lenowisco Health District</strong></td>
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<tr>
<td>CONDITION</td>
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<td>Hepatitis B, acute</td>
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<tr>
<td>Hepatitis B, chronic</td>
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<td>Hepatitis C, acute</td>
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<tr>
<td>Hepatitis C, chronic</td>
</tr>
<tr>
<td>HIV</td>
</tr>
</tbody>
</table>
Investigators learn that the deceased was also at RAM and attended “the Tupperware party.” When packing to go to RAM and the drug parties afterwards, assorted drug paraphernalia is put into Tupperware containers. These containers are durable, colorful (and therefore easy to see at campgrounds), and small enough to fit into backpacks or duffel bags.

Lastly, while at RAM the deceased had two molars removed at the dental clinic.

Based on the information provided, participate in the discussion concerning the issues raised in Module 2. Identify any critical issues, decisions, requirements, or questions that should be addressed at this time.

The following questions are provided as suggested subjects that you may wish to address as the discussion progresses. These questions are not meant to constitute a definitive list of concerns to be addressed, nor is there a requirement to address every question.

**Questions**

**Health Department**

1. What type of infrastructure does your community have in place for HIV or hepatitis clinical treatment?
2. What ancillary services are available in the community to refer patients to? How do you or do you know how to access these services?
3. What solutions did you identify to long term infrastructure needs for the treatment and investigation of HIV and viral hepatitis? What long term needs are there for sustaining an epidemiologic response?
4. What steps will you take to coordinate staff for the investigation, administrative processes, media communication, and other needed activities?

**Emergency Management**

1. What are emergency management’s concerns for the community at this stage?
2. What actions will you take to support your staff (and volunteers) as they continue to serve this population and the community as a whole? What do you need the Health Department to provide?
3. What actions will you take to support partners – health department, law enforcement, corrections, and behavioral health?
4. What are the communication and incident command processes needed at this point?

**Law Enforcement**

1. What actions will law enforcement take at this point?
2. What actions will you take to support your staff (and volunteers) as they continue to serve this population and the community as a whole? What do you need the Health Department to provide?
3. What are the communication and incident command processes needed at this point?
4. What resources are needed to support the community?

**Corrections**

1. What is your role in an outbreak of this type?
2. What actions will you take to support your staff (and volunteers) as they continue to serve this population and the community as a whole? What do you need the Health Department to provide?
3. What actions will you take to support partners at this point in the outbreak?
4. What concerns do you have for correctional facilities and staff at this point in the outbreak?

**Hospitals and health providers**

1. What is your role in the outbreak at this stage?
2. What actions will you take to support your staff (and volunteers) as they continue to serve this population and the community as a whole? What do you need the Health Department to provide?
3. What concerns do you have for current patients and staff at this point in the scenario?

**Behavioral health**

1. What is your role in the outbreak at this stage?
2. What actions will you take to support your staff (and volunteers) as they continue to serve this population and the community as a whole? What do you need the Health Department to provide?
3. What concerns do you have that require actions to be taken at this point in the scenario?

**Social Services**

1. What is your role in the outbreak at this stage?
2. What actions will you take to support your staff (and volunteers) as they continue to serve this population and the community as a whole? What do you need the Health Department to provide?
3. What concerns do you have that require actions to be taken at this point in the scenario?

**Government and Community Leaders**

1. What is your role and what actions will you take?
2. What actions will you take to support your staff (and volunteers) as they continue to serve this population and the community as a whole? What do you need the Health Department to provide?
3. What concerns do you have that require actions to be taken at this point in the scenario?

**Public information questions for all agencies to consider: (Pick and respond as applicable)**

1. Can you confirm the identification of the deceased, as is being reported on Facebook, Twitter and other social media?
2. Who were the medical responders (squad and personnel) involved in the transport and near-accident with the deer? How experienced were they, including the driver? Were they driving unsafely; speeding?
3. Who is the EMT that was stuck with a needle (if this is known publicly)? Or, were any of the responders injured during the transport?
4. What is the condition and prognosis of the injured EMT?
5. Can you confirm reports of a spike in requests for HIV testing? Is there a spike in confirmed cases? How many cases are there recently/normally? If there is a spike, what is the cause? What are symptoms and treatment for HIV? What are steps for prevention?
6. For both RAM and the EMS response/transport, to the extent either is known: Should people be concerned? Is there a public health risk? Are there people or places we should avoid?

MODULE 3: NEW TUPPERWARE POLICY

October 31, 2016 (Halloween)

Objective 4: Discuss laws, regulations, policy, and procedures for viral hepatitis/HIV outbreak response and recovery.

Virginia Governor Terry McAuliffe signed House Bill 2317 authorizing the Commissioner of Health to establish and operate syringe programs during a declared public health emergency.

It has been fourteen weeks since the RAM event. The national news media has been in the Lenowisco and Cumberland Plateau health districts to gather information for continued reporting.

The number of new reports continues to climb: a second, larger spike in acute hepatitis B reports has occurred, and HIV reports continue to rise.

<table>
<thead>
<tr>
<th>CONDITION</th>
<th>2015</th>
<th>YTD 2016</th>
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</thead>
<tbody>
<tr>
<td>Hepatitis B, acute</td>
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<td>89</td>
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<tr>
<td>Hepatitis B, chronic</td>
<td>11</td>
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<tr>
<td>Hepatitis C, acute</td>
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<td>26</td>
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<td>Hepatitis C, chronic</td>
<td>329</td>
<td>451</td>
</tr>
<tr>
<td>HIV</td>
<td>2</td>
<td>39</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CONDITION</th>
<th>2015</th>
<th>YTD 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hepatitis B, acute</td>
<td>18</td>
<td>218</td>
</tr>
<tr>
<td>Hepatitis B, chronic</td>
<td>16</td>
<td>72</td>
</tr>
<tr>
<td>Hepatitis C, acute</td>
<td>3</td>
<td>47</td>
</tr>
</tbody>
</table>
Our community and the region needs to now address this nationally publicized outbreak on the public stage. What are the next steps for the community? All players have increased plans and actions related to the following:

- Harm reduction initiatives
- Hepatitis C treatment
- Naloxone
- Sharing of injection equipment
- Non-US residents (no ID, no birth certificate, no health insurance)
- Non-Virginia residents

### Questions

#### Health Department

1. What steps would be taken by VDH to help provide accurate information and education to the public? How would VDH address misinformation found in news media and social media?
2. What type of information would be shared with partners such as the healthcare coalition, law enforcement, Department of Corrections, behavioral health, and others?
3. What is the local health district’s social media policy to allow updates on social media channels such as Facebook and Twitter?
4. What changes, if any, are necessary to insure appropriate drug treatment in the region for the long term?

#### Emergency Management

1. Would the EOC be stood up at this point? What was the trigger point, if yes?
2. What resources can emergency management provide to assist with dealing with this outbreak?
3. What are the information needs of emergency management at this time?
4. What resource assets would emergency management help manage?
5. Would a recommendation for a local emergency declaration be made at this time?

#### Law Enforcement

1. What actions will law enforcement take at this point?
2. What are the communication and incident command processes needed at this point?
3. What resources are needed to support the community? How will they be obtained?
Corrections

1. What concerns do you have for your facility and staff at this point, and what steps will you take to address them?
2. What actions will you take to support partners at this point?
   a. for the health-related aspects of the outbreak?
   b. for the public information and education aspects of the outbreak?

Hospitals and health providers

1. What concerns do you have for your facility and staff at this point, and what steps will you take to address them?
2. What actions will you take to support partners at this point?
   a. for the health-related aspects of the outbreak?
   b. for the public information and education aspects of the outbreak?

Behavioral health

1. What resources will you need to address the outbreak at this stage?
2. What concerns do you have that require actions to be taken?

Social Services

1. What is your role in the outbreak?
2. What resources will you need to address the outbreak at this stage?
3. What concerns do you have that require actions to be taken?

Government and Community Leaders

1. What is your role in the outbreak, especially related to community needs and public information?
2. What concerns do you have that require immediate actions to be taken?
3. What resources will you need to address the outbreak?

Public information questions for all agencies to consider: (Pick and respond as applicable)

1. What does House Bill 2317 and the locality’s needle sharing program mean, and how will it be implemented locally? Doesn’t this promote drug abuse and addiction?
2. Given the spikes in case of HIV and HBV, what does this say about the adequacy of public health (and other medical) services in the area? Are public health (and other medical) employees doing their jobs?
3. To what extent is this drug abuse epidemic related to, or caused by, illegal immigration?
4. More generally, what are the causes and how can it be reduced or prevented?
5. What addiction treatment programs and resources exist and how do people get them?
Viral Hepatitis Primer

What is viral hepatitis?

Hepatitis (he-puh-TEYE-tuhs) means inflammation (swelling) of the liver. Hepatitis can be caused by:

- Toxins
- Certain drugs
- Some diseases
- Heavy alcohol use
- Bacterial and viral infections

Hepatitis is most often caused by one of several viruses, which is why it is often called viral hepatitis. The most common types of viral hepatitis in the United States are hepatitis A, hepatitis B, and hepatitis C.

What are the signs of viral hepatitis?

Some people with viral hepatitis have no signs of the infection. Symptoms, if they do appear, can include:

- Jaundice (JOHN-duhs), which is when the skin and whites of the eyes turn yellow
- Low-grade fever
- Headache
- Muscle aches
- Tiredness
- Loss of appetite
- Nausea
- Vomiting
- Diarrhea
- Dark-colored urine and pale bowel movements
- Stomach pain

How do you get viral hepatitis?

Hepatitis A virus enters through the mouth, multiplies in the body, and is passed in the feces (stool). The virus can then be carried on an infected person's hands and can be spread by direct contact, or by consuming food or drink that has been handled by the individual. In some cases, it can be spread by sexual contact or by consuming contaminated water or food (e.g., raw shellfish, fruits, vegetables).

Hepatitis B virus is carried in the blood and body fluids of people who have the infection. The virus can be spread by direct contact with:

- Blood
- Semen
• Vaginal fluids
• To a lesser extent, saliva, and other body fluids of an infected person

**Hepatitis C virus** lives in the blood. Hepatitis C is spread when blood of someone with hepatitis C enters the body of another person. This can happen when:

- People who inject drugs share needles, syringes, or other equipment
- Healthcare workers accidentally get stuck with a needle from a patient who has HCV in the blood
- Transmitted to the baby of an infected mother during delivery (not spread by breastfeeding)
- HCV is not spread by sneezing, hugging, coughing, food or water, sharing eating utensils or drinking glasses, or casual contact
- The risk of hepatitis C from sexual contact is believed to be low, but this risk is increased for those who have multiple sex partners, have a sexually transmitted disease, engage in rough sex, or are infected with HIV

**What’s the difference between acute viral hepatitis and chronic viral hepatitis?**

Acute viral hepatitis is a short-term, viral infection. It happens when you first get infected with the virus and can be mild or severe. In some cases, acute infection leads to chronic infection. Chronic viral hepatitis is a long-lasting infection that can last a lifetime.

Hepatitis A only causes acute infection. Hepatitis viruses B and C can cause both acute and chronic infections. Chronic hepatitis B and C are serious health problems. They can lead to:

- Cirrhosis (suh-ROH-suhs)
- Liver failure
- Liver cancer

**Prevention**

Below are the best methods for preventing the hepatitis viruses most commonly seen in the United States.

**Hepatitis A prevention**

- Most effective prevention is careful hand washing after using the toilet, changing diapers, or before eating or preparing food
- Avoid eating raw shellfish
- Infected people should not handle foods during the contagious period
- Hepatitis A vaccine is effective at preventing infection

**Hepatitis B prevention**

- A safe and effective vaccine is available (recommended for all babies at birth and people in high-risk settings who have not already been infected)
- Hepatitis B immune globulin is also available for people who have been exposed to the virus

**Hepatitis C prevention**

Unlike for hepatitis A and hepatitis B viruses, **there is no vaccine for hepatitis C**. Therefore, it is especially important to take precautions to prevent exposure to HCV, including:
• Avoid contact with blood (wear gloves when touching blood and clean up spilled blood with bleach).
• Do not share needles or other equipment used for injecting drugs.
• Do not share razors, toothbrushes, nail clippers, or glucose monitors that might have come into contact with another person’s blood.
• Do not get a tattoo or body piercing from an unlicensed facility or in an informal setting.
• Do not have unprotected sex.
• If you are infected with HCV, do not donate blood.
• If you are a health care or public safety worker, always follow standard barrier precautions and safely handle needles and other sharp objects.

Treatment

Viral hepatitis will often get better on its own after several weeks to several months. However, when hepatitis becomes a chronic or long-term illness, the infection may need to be treated with specific medications called antivirals.

If you think you have any type of viral hepatitis, talk to your doctor about what treatments may be right for you.

Information provided by:

Virginia Department of Health
Centers for Disease Control and Prevention
Office on Women’s Health, U.S. Department of Health and Human Services

HIV/AIDS Primer

What is HIV/AIDS?

HIV is a virus spread through certain body fluids that attacks the body’s immune system, specifically the CD4 cells, often called T cells. Over time, HIV can destroy so many of these cells that the body can’t fight off infections and disease. These special cells help the immune system fight off infections. Untreated, HIV reduces the number of CD4 cells (T cells) in the body. This damage to the immune system makes it harder and harder for the body to fight off infections and some other diseases. Opportunistic infections or cancers take advantage of a very weak immune system and signal that the person has AIDS. Learn more about the stages of HIV and how to know whether you’re infected.

Symptoms and Conditions

Stage 1: Acute HIV infection-Within 2 to 4 weeks after infection with HIV, people may experience a flu-like illness, which may last for a few weeks. This is the body’s natural response to infection. When people have acute HIV infection, they have a large amount of virus in their blood and are very contagious. But people with acute infection are often unaware that they’re infected because they may not feel sick right away or at all.

Stage 2: Clinical latency (HIV inactivity or dormancy)- This period is sometimes called asymptomatic HIV infection or chronic HIV infection. During this phase, HIV is still active but reproduces at very low levels. People may not have any symptoms or get sick during this time.
Stage 3: Acquired immunodeficiency syndrome (AIDS) - AIDS is the most severe phase of HIV infection. People with AIDS have such badly damaged immune systems that they get an increasing number of severe illnesses, called opportunistic illnesses.

Transmission

You can get or transmit HIV only through specific activities. Most commonly, people get or transmit HIV through sexual behaviors and needle or syringe use.

Only certain body fluids—blood, semen (cum), pre-seminal fluid (pre-cum), rectal fluids, vaginal fluids, and breast milk—from a person who has HIV can transmit HIV. These fluids must come in contact with a mucous membrane or damaged tissue or be directly injected into the bloodstream (from a needle or syringe) for transmission to occur. Mucous membranes are found inside the rectum, vagina, penis, and mouth.

Prevention

Today, more tools than ever are available to prevent HIV. In addition to abstinence, limiting your number of sexual partners, never sharing needles, and using condoms the right way every time you have sex, you may be able to take advantage of newer medicines such as pre-exposure prophylaxis (PrEP) and post-exposure prophylaxis (PEP).

Treatment

Although there is no cure for HIV infection, there are treatment options that can help people living with HIV experience long and productive lives. CDC and other government agencies continue to work on a variety of treatment-related activities, including:

- HIV/AIDS clinical research and drug trials;
- vaccine research;
- development of treatment guidelines and best practices; and
- creating and implementing treatment-related prevention strategies that can help stop new infections.

Information provided by the Centers for Disease Control and Prevention

Thank you for your input and participation in this tabletop exercise.
## Exercise Participants

### Participating Organizations

<table>
<thead>
<tr>
<th>State &amp; Local</th>
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<tbody>
<tr>
<td>Advanced Home Care</td>
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<tr>
<td>Appalachia College of Pharmacy</td>
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<tr>
<td>Appalachian Community Action (AppCaa)</td>
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<tr>
<td>Cumberland Mountain Community Services Board</td>
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<tr>
<td>Dickenson County Behavioral Health</td>
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<tr>
<td>East Tennessee State University/ ETSU Gatton College of Pharmacy &amp; College of Public Health</td>
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<tr>
<td>Family Crisis Support Services</td>
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<td>Frontier Health</td>
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<td>His Ministries</td>
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<td>Hope House, Scott County</td>
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<td>INTotal Health</td>
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<tr>
<td>Intrepid USA</td>
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<td>The Laurels Recovery Center</td>
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<td>Virginia Department of Emergency Management</td>
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<td>Virginia Department of Health: Lenowisco Health District and Dickenson County</td>
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<td>Virginia Department of Health: Southwest Virginia Medical Reserve Corps</td>
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<td>Wellmont</td>
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<td>Wise County Commonwealth’s Attorney’s Office</td>
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### National - Observers

<table>
<thead>
<tr>
<th>Observers</th>
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<tbody>
<tr>
<td>Centers for Disease Control and Prevention (CDC)</td>
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<tr>
<td>Department of Health and Human Services (HHS)</td>
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<tr>
<td>National Association of County and City Health Officials (NACCHO)</td>
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</tbody>
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### Correctional Facilities – Virginia Department of Corrections
River North Correctional Center
Wallens Ridge State Prison

**Regional Corrections**
Southwest Virginia Regional Jail Authority

**Law Enforcement**
Abingdon Police Department
Wise County Sheriff’s Office

**Local Emergency Management**
City of Norton
Dickenson County
Lee County
Wise County

**Emergency Medical Services**
Bristol Lifesaving Crew

**Appalachian H.E.A.R.T. Project Task Force:**
- Ashleigh Sturgill-MPH Fellow & Lenowisco Administrative Specialist II
- Brandi Jett-Lenowisco & Cumberland Plateau Disease Intervention Specialist
- Daniel Hunsucker-Health Educator & Project Coordinator
- Dr. Eleanor S. Cantrell-Lenowisco District Director/Cumberland Plateau Acting Director
- Joie Cantrell- Lenowisco Public Health Nurse
- Melissa Freeman-Lenowisco Public Health Nurse
- Melissa Hamilton-Lenowisco District Epidemiologist
- Michelle McPheron-Lenowisco Nurse Manager
- Sydney Manis-Lenowisco District Emergency Coordinator

**Appalachian H.E.A.R.T. Scenario Planning Task Force:**
- Ashleigh Sturgill-MPH Fellow & Lenowisco Administrative Specialist II
- Becky McCabe-Western Region Emergency Coordinator
- Bobby Parker-Western Region Public Information Officer
- Paige Bordwine-Western Region Epidemiologist
- Paige Lucas-Cumberland Plateau District Epidemiologist
- Sydney Manis-Lenowisco District Emergency Coordinator
## ACRONYMS

<table>
<thead>
<tr>
<th>Acronym</th>
<th>Term</th>
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<tbody>
<tr>
<td>AAR</td>
<td>After Action Report</td>
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<tr>
<td>AIDS</td>
<td>Acquired Immune Deficiency Syndrome</td>
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<tr>
<td>CDC</td>
<td>Centers for Disease Control and Prevention</td>
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<td>DHS</td>
<td>U.S. Department of Homeland Security</td>
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<td>DIS</td>
<td>Disease Intervention Specialist</td>
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<td>DOC</td>
<td>Department of Corrections</td>
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<td>Emergency Medical Services</td>
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<td>Emergency Medical Technician</td>
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<td>EOC</td>
<td>Emergency Operations Center</td>
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<td>ER</td>
<td>Emergency Room</td>
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<td>H.E.A.R.T.</td>
<td>(Appalachian) Hepatitis/HIV Emergency Action Response Tabletop</td>
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<td>HBV</td>
<td>Hepatitis B</td>
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<td>HCV</td>
<td>Hepatitis C</td>
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<tr>
<td>Hep</td>
<td>Hepatitis</td>
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<tr>
<td>HIV</td>
<td>Human Immunodeficiency Virus</td>
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<td>HSEEP</td>
<td>Homeland Security Exercise and Evaluation Program</td>
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<td>ID</td>
<td>Identification Data</td>
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<td>IMT</td>
<td>Incident Management Team</td>
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<td>IV</td>
<td>Intravenous</td>
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<td>LE</td>
<td>Law Enforcement</td>
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<td>LENOWISCO</td>
<td>Lee, Norton, Wise, Scott (Planning District and Health District)</td>
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<td>NACCHO</td>
<td>National Association of County and City Health Officials</td>
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<td>PEP</td>
<td>Post-Exposure Prophylaxis</td>
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<td>PrEP</td>
<td>Pre-Exposure Prophylaxis</td>
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<td>Remote Area Medical</td>
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<td>SITMAN</td>
<td>Situation Manual</td>
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<td>TTX</td>
<td>TableTop eXercise</td>
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<tr>
<td>VDH</td>
<td>Virginia Department of Health</td>
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Appendix III:
Town Hall Meeting Flyer
**Town Hall Meetings**

**Harm Reduction**: real-world strategies & actions to reduce the negative consequences associated with drug use including hepatitis & HIV infection

Please join the Virginia Department of Health LENOWISCO Health District for a discussion about injection drug use (IDU), infections associated with IDU including hepatitis B and C and HIV infection, as well as the elements of a comprehensive harm reduction approach to reduce risk.

- Health District staff will present a draft emergency response plan designed to address a rapid increase in new infectious hepatitis or HIV cases (signaling an outbreak or potential outbreak, similar to the 2015 HIV outbreak in a rural Indiana county).
- Community members and stakeholders will have the opportunity to review key components of the proposed plan, comment, and provide feedback.
- Considering the substantial impact on individuals, families, healthcare providers, systems and communities, as well as the resources currently available or needed to address such a situation, input from the community is essential to the development of a workable plan.

**June 7**

9:00-10:30 am— Lee County
Jonesville United Methodist Church
*Church and Institute Street*
Jonesville, VA

2:00-3:30 pm— Scott County
First Baptist Church of Weber City
2436 US HWY 23 N
Weber City, VA

**June 28**

9:00-10:30 am— Dickenson County
Dickenson Center for Education and Research
818 Happy Valley Drive
Clintwood, VA

2:00-3:30 pm— Wise County
Mountain Empire Community College
Goodloe Center
3441 Mountain Empire Road
Big Stone Gap, VA

Registration Required:
http://www.swvatownhall.eventbrite.com

**VDH**

VIRGINIA DEPARTMENT OF HEALTH

Healthy People in Healthy Communities
www.vdh.virginia.gov
Appendix IV:

Town Hall Meeting Press Releases
FOR IMMEDIATE RELEASE                      May 25, 2017

For More Information Contact
Daniel Hunsucker, public health educator, LENOWISCO Health District, 276-386-1312

VDH Hosts Public Meetings on Hepatitis, HIV, Drug Abuse

(WISE, Va.) – The Virginia Department of Health’s (VDH) LENOWISCO and Cumberland Plateau Health Districts will host town hall meetings in June to engage the community in discussions about injection drug use and related infections including hepatitis B and C and HIV.

The meetings – on June 7 and 28 – will feature representatives from the National Association of County and City Health Officials, the Centers for Disease Control and Prevention, local VDH staff and community members, to discuss a comprehensive community response plan for outbreaks of illness associated with drug use and to reduce the risks of further disease transmission and other consequences of injection drug use. VDH will present a draft emergency response plan to address a potential rapid increase in new infectious hepatitis (hepatitis B or C infections) or HIV cases.

The meetings are open to the public and include information on the current impact of infections related to injection drug use and an opportunity for community members to help develop a response plan. Pre-registration is required so that sufficient meeting space and materials are available. Pre-register at www.swvatownhall.eventbrite.com.

The meeting schedule is as follows:

**June 7**
- Lee County
  - Jonesville United Methodist Church and Institute Street
  - Jonesville
  - 9 to 10:30 a.m.

**June 28**
- Dickenson County
  - Dickenson Center for Education and Research
  - 818 Happy Valley Drive
  - Clintwood
  - 9 to 10:30 a.m.

**Scott County**
- First Baptist Church of Weber City
  - 2436 U.S. Highway 23 N
  - Weber City
  - 2 to 3:30 p.m.

**Wise County**
- Mountain Empire Community College
  - Goodloe Center
  - 3441 Mountain Empire Road
  - Big Stone Gap
  - 2 to 3:30 p.m.
“Substance abuse, hepatitis and HIV have substantial impacts on individuals, families, healthcare providers, systems and communities. Community input is essential to develop plans that are supported by locally available resources and that work effectively for each community,” said Sue Cantrell, M.D, director, LENOWISCO Health District and interim director, Cumberland Plateau Health District.

For more information, call Daniel Hunsucker, health educator, LENOWISCO Health District at 276-386-1312.
FOR IMMEDIATE RELEASE
June 2, 2017
For More Information Contact
Daniel Hunsucker, public health educator, LENOWISCO Health District, 276-386-1312

REVIVE Training and FREE Naloxone Offered After VDH Town Hall Meetings

(WISE, Va.) – The Virginia Department of Health’s (VDH) LENOWISCO and Cumberland Plateau Health Districts will host town hall meetings in June to engage the community in discussions about injection drug use and related infections including hepatitis B and C and HIV.

Immediately following the town hall meetings, REVIVE training will be offered and free Naloxone will be dispensed to those who come to the meetings and complete the following training. REVIVE is Virginia’s Opioid Overdose and Naloxone Education Program. REVIVE provides training to professionals, stakeholders, and other community members on how to recognize and respond to an opioid overdose emergency with the administration of naloxone. The training covers understanding opioids, how opioid overdoses happen, risk factors for opioid overdoses, and how to respond to an opioid emergency with the administration of Naloxone. Naloxone, a prescription medication, is a drug that reverses the effects that opioids have in the brain. This allows a person’s body to resume breathing after an overdose.

“Naloxone has been used for years by emergency medical technicians and emergency room doctors to reverse opioid overdose emergencies,” said Sue Cantrell, M.D, director, LENOWISCO Health District and interim director, Cumberland Plateau Health District. “Outside of this singular purpose, Naloxone has no adverse effect on the body, and poses no danger to anyone who accidentally administers it to themselves or someone else.”

The meetings are open to the public and include information on the current impact of infections related to injection drug use and an opportunity for community members to help develop a response plan. Pre-registration is required so that sufficient meeting space and materials are available. Pre-register at www.swvatownhall.eventbrite.com.

The meeting schedule is as follows:

(More)
June 7
Lee County
Jonesville United Methodist Church
Church and Institute Street
Jonesville
9 to 10:30 a.m.

Scott County
First Baptist Church of Weber City
2436 U.S. Highway 23 N
Weber City
2 to 3:30 p.m.

June 28
Dickenson County
Dickenson Center for Education and Research
818 Happy Valley Drive
Clintwood
9 to 10:30 a.m.

Wise County
Mountain Empire Community College
Goodloe Center
3441 Mountain Empire Road
Big Stone Gap
2 to 3:30 p.m.

“Every family has been touched in some way due to the opioid epidemic and these town hall meetings are the perfect opportunity for our communities to get involved,” said Sue Cantrell. “Everyone is invited to attend the town hall meetings and then stay afterward for the REVIVE training and free dispensing of Naloxone.”

For more information, call Daniel Hunsucker, health educator, LENOWISCO Health District at 276-386-1312
VDH Hosts Public Meetings Addressing Drug Abuse, Hepatitis and HIV

(WISE, Va.) – The Virginia Department of Health’s (VDH) LENOWISCO and Cumberland Plateau Health Districts will host town hall meetings on June 28 to engage the community in discussions about injection drug use and related infections including hepatitis B and C and HIV.

The meetings will feature representatives from the National Association of County and City Health Officials, the Centers for Disease Control and Prevention, local VDH staff and community members. They will discuss a comprehensive community emergency response plan for outbreaks of illness associated with drug use. The Plan aims to reduce the risks of further disease transmission and other consequences of injection drug use. VDH will present a draft community emergency response plan to address a potential rapid increase in new infectious hepatitis (hepatitis B or C infections) or HIV.

The meetings will be held on Wednesday, June 28, 2017 at the following times/locations:

**Dickinson County**
Dickinson Center for Education and Research
818 Happy Valley Drive
Clintwood, VA
9 to 10:30 a.m.

**Wise County**
Mountain Empire Community College
Dalton-Cantrell Hall Building
Room D242 & D243
3441 Mountain Empire Road
Big Stone Gap, VA
2 to 3:30 p.m.

Immediately following the town hall meetings, REVIVE training will be offered and free naloxone will be dispensed to those who come to the meetings and complete the training. REVIVE is Virginia’s Opioid Overdose and Naloxone Education Program. REVIVE provides training to professionals, stakeholders and other community members on how to recognize and respond to an opioid overdose emergency. The training covers understanding opioids, how opioid overdoses happen, risk factors for opioid overdoses and how to respond to an opioid emergency with the administration of naloxone. Naloxone, a prescription medication, is a drug that reverses the effects that opioids have in the brain. This allows a person’s body to resume breathing after an overdose.

“Naloxone has been used for years by emergency medical technicians and emergency room providers to reverse opioid overdose emergencies,” said Sue Cantrell, M.D, director, LENOWISCO Health District and interim director, Cumberland Plateau Health District. “Outside of this singular purpose, naloxone has no adverse effect on the body, and poses no danger to anyone who accidentally administers it to themselves or someone else.”

(More)
The meetings are free and open to the public and include information on the current impact of infections related to injection drug use as well as an opportunity for community members to help develop a response plan. Pre-registration is preferred so that sufficient meeting space and materials are available. Pre-register online at www.swvatownhall.eventbrite.com or by calling Shirley Miller at 276-328-1916.

“Nearly every family has been touched in some way by the opioid epidemic and these town hall meetings are an opportunity for people to get involved,” said Dr. Cantrell. “Everyone is invited to attend the town hall meetings and stay after for the REVIVE training and no-cost dispensing of naloxone.”

For more information, call Daniel Hunsucker, health educator, LENOWISCO Health District at 276-386-1312.

#    #    #